



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2015
OF THE CONDITION AND AFFAIRS OF THE

MGIC INDEMNITY CORPORATION

NAIC Group Code 0105 0105 NAIC Company Code 18740 Employer's ID Number 39-0916088
(Current) (Prior)

Organized under the Laws of Wisconsin, State of Domicile or Port of Entry Wisconsin
Country of Domicile United States of America

Incorporated/Organized 11/15/1956 Commenced Business 02/15/1957

Statutory Home Office 250 East Kilbourn Avenue, Milwaukee, WI, US 53202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 250 East Kilbourn Avenue
(Street and Number)
Milwaukee, WI, US 53202 800-558-9900
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 756, Milwaukee, WI, US 53201
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 250 East Kilbourn Avenue
(Street and Number)
Milwaukee, WI, US 53202 800-558-9900
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.MGIC.com

Statutory Statement Contact Heidi Ann Heyrman, 800-558-9900-2646
(Name) (Area Code) (Telephone Number)
govreg_alerts@mgic.com 414-347-6959
(E-mail Address) (FAX Number)

OFFICERS

President & Chief Executive Officer Patrick Sinks # Vice President & Controller Julie Kay Sperber
Executive Vice President & Secretary Jeffrey Harold Lane

OTHER

Stephen Crail Mackey #, Executive Vice President Timothy James Mattke, Executive Vice President

DIRECTORS OR TRUSTEES

Heidi Ann Heyrman Jeffrey Harold Lane Stephen Crail Mackey #
Timothy James Mattke Lisa Marie Pendergast Patrick Sinks
Julie Kay Sperber #

State of Wisconsin SS:
County of Milwaukee

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Patrick Sinks
Patrick Sinks
President & Chief Executive Officer

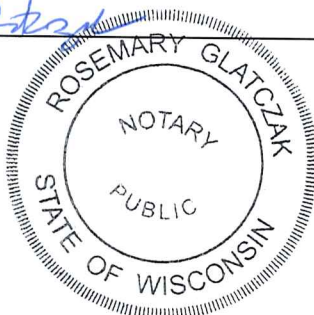
Jeffrey Harold Lane
Jeffrey Harold Lane
Executive Vice President & Secretary

Julie Kay Sperber
Julie Kay Sperber
Vice President & Controller

Subscribed and sworn to before me this 16th day of February, 2016

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

Rosemary Glatczak
Rosemary Glatczak
Notary Public
My commission expires April 12, 2019



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D)	123,090,831		123,090,831	472,309,665
2. Stocks (Schedule D):				
2.1 Preferred stocks				
2.2 Common stocks	5,678,580		5,678,580	5,384,895
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens				
3.2 Other than first liens				
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$				
encumbrances)				
4.2 Properties held for the production of income (less				
\$				
encumbrances)				
4.3 Properties held for sale (less \$				
encumbrances)				
5. Cash (\$781,095 , Schedule E - Part 1), cash equivalents				
(\$, Schedule E - Part 2) and short-term				
investments (\$2,261,809 , Schedule DA)	3,042,904		3,042,904	9,502,008
6. Contract loans (including \$ premium notes)				
7. Derivatives (Schedule DB)				
8. Other invested assets (Schedule BA)				
9. Receivable for securities				
10. Securities lending reinvested collateral assets (Schedule DL)				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	131,812,315		131,812,315	487,196,568
13. Title plants less \$ charged off (for Title insurers				
only)				
14. Investment income due and accrued	1,107,714		1,107,714	3,479,825
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	889,300		889,300	1,151,885
15.2 Deferred premiums and agents' balances and installments booked but				
deferred and not yet due (including \$				
earned but unbilled premiums)				
15.3 Accrued retrospective premiums (\$) and				
contracts subject to redetermination (\$)				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	42		42	16,604
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	680,470		680,470	
18.2 Net deferred tax asset	2,441,460		2,441,460	739,861
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets				
(\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				1,362,380
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	7,597		7,597	5,006,744
26. Total assets excluding Separate Accounts, Segregated Accounts and	136,938,898		136,938,898	498,953,867
Protected Cell Accounts (Lines 12 to 25)				
27. From Separate Accounts, Segregated Accounts and Protected Cell				
Accounts				
28. Total (Lines 26 and 27)	136,938,898		136,938,898	498,953,867
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)				
2501. Miscellaneous receivables	7,597		7,597	
2502. Return premium from reinsurer				5,006,744
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	7,597		7,597	5,006,744

NOTE: We elected to use rounding in reporting amounts in this statement.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Year	2 Prior Year
1. Losses (Part 2A, Line 35, Column 8)	2,036,762	1,032,356
2. Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6)		
3. Loss adjustment expenses (Part 2A, Line 35, Column 9)	35,588	22,090
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)		
6. Taxes, licenses and fees (excluding federal and foreign income taxes)		70,903
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		103,072
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of \$491,040 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	4,589,413	4,087,498
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	731,736	2,279,332
13. Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 19)		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified) (Schedule F, Part 8)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	4,783,401	
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	33,738,184	22,169,587
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	45,915,084	29,764,838
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	45,915,084	29,764,838
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	3,588,000	3,588,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	98,225,792	485,225,792
35. Unassigned funds (surplus)	(10,789,978)	(19,624,763)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39)	91,023,814	469,189,029
38. TOTALS (Page 2, Line 28, Col. 3)	136,938,898	498,953,867
DETAILS OF WRITE-INS		
2501. Contingency reserve per Wisconsin Administrative Code Section Insurance 3.09(14)	33,738,184	22,169,587
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	33,738,184	22,169,587
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 thru 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 thru 3203 plus 3298)(Line 32 above)		

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

STATEMENT OF INCOME

	1 Current Year	2 Prior Year
UNDERWRITING INCOME		
1. Premiums earned (Part 1, Line 35, Column 4).....	15,817,609	17,862,283
DEDUCTIONS:		
2. Losses incurred (Part 2, Line 35, Column 7).....	603,467	625,169
3. Loss adjustment expenses incurred (Part 3, Line 25, Column 1).....	10,563	12,108
4. Other underwriting expenses incurred (Part 3, Line 25, Column 2).....	3,100,169	2,976,197
5. Aggregate write-ins for underwriting deductions.....	11,568,597	8,827,486
6. Total underwriting deductions (Lines 2 through 5).....	15,282,796	12,440,960
7. Net income of protected cells.....		
8. Net underwriting gain or (loss) (Line 1 minus Line 6 plus Line 7).....	534,813	5,421,323
INVESTMENT INCOME		
9. Net investment income earned (Exhibit of Net Investment Income, Line 17).....	10,822,914	10,728,155
10. Net realized capital gains or (losses) less capital gains tax of \$ 406,415 (Exhibit of Capital Gains (Losses)).....	754,771	126,821
11. Net investment gain (loss) (Lines 9 + 10).....	11,577,685	10,854,976
OTHER INCOME		
12. Net gain (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$(2,516)).....	2,516	11,987
13. Finance and service charges not included in premiums.....		
14. Aggregate write-ins for miscellaneous income.....		
15. Total other income (Lines 12 through 14).....	2,516	11,987
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15).....	12,115,014	16,288,286
17. Dividends to policyholders.....		
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17).....	12,115,014	16,288,286
19. Federal and foreign income taxes incurred.....	5,275,514	5,197,182
20. Net income (Line 18 minus Line 19)(to Line 22).....	6,839,500	11,091,104
CAPITAL AND SURPLUS ACCOUNT		
21. Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2).....	469,189,029	458,072,771
22. Net income (from Line 20).....	6,839,500	11,091,104
23. Net transfers (to) from Protected Cell accounts.....		
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$	293,686	231,298
25. Change in net unrealized foreign exchange capital gain (loss).....		
26. Change in net deferred income tax.....	1,701,599	(206,144)
27. Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28, Col. 3).....		
28. Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1).....		
29. Change in surplus notes.....		
30. Surplus (contributed to) withdrawn from protected cells.....		
31. Cumulative effect of changes in accounting principles.....		
32. Capital changes:		
32.1 Paid in.....		
32.2 Transferred from surplus (Stock Dividend).....		
32.3 Transferred to surplus.....		
33. Surplus adjustments:		
33.1 Paid in.....	(387,000,000)	
33.2 Transferred to capital (Stock Dividend).....		
33.3 Transferred from capital.....		
34. Net remittances from or (to) Home Office.....		
35. Dividends to stockholders.....		
36. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1).....		
37. Aggregate write-ins for gains and losses in surplus.....		
38. Change in surplus as regards policyholders for the year (Lines 22 through 37).....	(378,165,215)	11,116,258
39. Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37).....	91,023,814	469,189,029
DETAILS OF WRITE-INS		
0501. Contingency reserve contribution per Wisconsin Administrative Code Section Insurance 3.09(14).....	11,613,689	8,931,142
0502. 120 month release of statutory contingency reserve.....	(45,092)	(103,656)
0503.		
0598. Summary of remaining write-ins for Line 5 from overflow page.....		
0599. Totals (Lines 0501 thru 0503 plus 0598)(Line 5 above).....	11,568,597	8,827,486
1401.		
1402.		
1403.		
1498. Summary of remaining write-ins for Line 14 from overflow page.....		
1499. Totals (Lines 1401 thru 1403 plus 1498)(Line 14 above).....		
3701.		
3702.		
3703.		
3798. Summary of remaining write-ins for Line 37 from overflow page.....		
3799. Totals (Lines 3701 thru 3703 plus 3798)(Line 37 above).....		

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	12,252,695	11,000,308
2. Net investment income	17,098,011	14,406,597
3. Miscellaneous income	2,516	11,987
4. Total (Lines 1 through 3)	29,353,222	25,418,892
5. Benefit and loss related payments	(417,136)	84,837
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	3,175,369	3,401,984
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of \$719,223 tax on capital gains (losses)	6,465,471	5,189,764
10. Total (Lines 5 through 9)	9,223,704	8,676,585
11. Net cash from operations (Line 4 minus Line 10)	20,129,518	16,742,307
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	497,455,888	72,129,412
12.2 Stocks		
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	497,455,888	72,129,412
13. Cost of investments acquired (long-term only):		
13.1 Bonds	150,978,854	94,887,074
13.2 Stocks		
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications		
13.7 Total investments acquired (Lines 13.1 to 13.6)	150,978,854	94,887,074
14. Net increase (decrease) in contract loans and premium notes		
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	346,477,034	(22,757,662)
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock	(387,000,000)	
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	13,934,344	222,264
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(373,065,656)	222,264
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(6,459,104)	(5,793,091)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	9,502,008	15,295,099
19.2 End of period (Line 18 plus Line 19.1)	3,042,904	9,502,008

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 - PREMIUMS EARNED

Line of Business		1 Net Premiums Written per Column 6, Part 1B	2 Unearned Premiums Dec. 31 Prior Year - per Col. 3, Last Year's Part 1	3 Unearned Premiums Dec. 31 Current Year - per Col. 5 Part 1A	4 Premiums Earned During Year (Cols. 1 + 2 - 3)
1.	Fire				
2.	Allied lines				
3.	Farmowners multiple peril				
4.	Homeowners multiple peril				
5.	Commercial multiple peril				
6.	Mortgage guaranty	16,319,524	4,087,498	4,589,413	15,817,609
8.	Ocean marine				
9.	Inland marine				
10.	Financial guaranty				
11.1	Medical professional liability - occurrence				
11.2	Medical professional liability - claims-made				
12.	Earthquake				
13.	Group accident and health				
14.	Credit accident and health (group and individual)				
15.	Other accident and health				
16.	Workers' compensation				
17.1	Other liability - occurrence				
17.2	Other liability - claims-made				
17.3	Excess workers' compensation				
18.1	Products liability - occurrence				
18.2	Products liability - claims-made				
19.1, 19.2	Private passenger auto liability				
19.3, 19.4	Commercial auto liability				
21.	Auto physical damage				
22.	Aircraft (all perils)				
23.	Fidelity				
24.	Surety				
26.	Burglary and theft				
27.	Boiler and machinery				
28.	Credit				
29.	International				
30.	Warranty				
31.	Reinsurance - nonproportional assumed property				
32.	Reinsurance - nonproportional assumed liability				
33.	Reinsurance - nonproportional assumed financial lines				
34.	Aggregate write-ins for other lines of business				
35.	TOTALS	16,319,524	4,087,498	4,589,413	15,817,609
DETAILS OF WRITE-INS					
3401.	.....			
3402.	.....			
3403.	.....			
3498.	Summary of remaining write-ins for Line 34 from overflow page				
3499.	Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)				

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1A - RECAPITULATION OF ALL PREMIUMS

Line of Business		1 Amount Unearned (Running One Year or Less from Date of Policy) (a)	2 Amount Unearned (Running More Than One Year from Date of Policy) (a)	3 Earned But Unbilled Premium	4 Reserve for Rate Credits and Retrospective Adjustments Based on Experience	5 Total Reserve for Unearned Premiums Cols. 1 + 2 + 3 + 4
1.	Fire					
2.	Allied lines					
3.	Farmowners multiple peril					
4.	Homeowners multiple peril					
5.	Commercial multiple peril					
6.	Mortgage guaranty	94,056	4,495,357			4,589,413
8.	Ocean marine					
9.	Inland marine					
10.	Financial guaranty					
11.1	Medical professional liability - occurrence					
11.2	Medical professional liability - claims-made					
12.	Earthquake					
13.	Group accident and health					
14.	Credit accident and health (group and individual)					
15.	Other accident and health					
16.	Workers' compensation					
17.1	Other liability - occurrence					
17.2	Other liability - claims-made					
17.3	Excess workers' compensation					
18.1	Products liability - occurrence					
18.2	Products liability - claims-made					
19.1, 19.2	Private passenger auto liability					
19.3, 19.4	Commercial auto liability					
21.	Auto physical damage					
22.	Aircraft (all perils)					
23.	Fidelity					
24.	Surety					
26.	Burglary and theft					
27.	Boiler and machinery					
28.	Credit					
29.	International					
30.	Warranty					
31.	Reinsurance - nonproportional assumed property					
32.	Reinsurance - nonproportional assumed liability					
33.	Reinsurance - nonproportional assumed financial lines					
34.	Aggregate write-ins for other lines of business					
35.	TOTALS	94,056	4,495,357			4,589,413
36.	Accrued retrospective premiums based on experience					
37.	Earned but unbilled premiums					
38.	Balance (Sum of Line 35 through 37)					4,589,413
DETAILS OF WRITE-INS						
3401.	.....				
3402.	.....				
3403.	.....				
3498.	Summary of remaining write-ins for Line 34 from overflow page					
3499.	Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)					

(a) State here basis of computation used in each case One year - monthly pro rata; more than one year - annual declining balance; monthly policies as coverage is provided.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1B - PREMIUMS WRITTEN

Line of Business	1 Direct Business (a)	Reinsurance Assumed		Reinsurance Ceded		6 Net Premiums Written Cols. 1+2+3-4-5
		2 From Affiliates	3 From Non-Affiliates	4 To Affiliates	5 To Non-Affiliates	
1. Fire						
2. Allied lines						
3. Farmowners multiple peril						
4. Homeowners multiple peril						
5. Commercial multiple peril						
6. Mortgage guaranty	17,700,393			1,852,266	(471,397)	16,319,524
8. Ocean marine						
9. Inland marine						
10. Financial guaranty						
11.1 Medical professional liability - occurrence						
11.2 Medical professional liability - claims-made						
12. Earthquake						
13. Group accident and health						
14. Credit accident and health (group and individual)						
15. Other accident and health						
16. Workers' compensation						
17.1 Other liability - occurrence						
17.2 Other liability - claims-made						
17.3 Excess workers' compensation						
18.1 Products liability - occurrence						
18.2 Products liability - claims-made						
19.1, 19.2 Private passenger auto liability						
19.3, 19.4 Commercial auto liability						
21. Auto physical damage						
22. Aircraft (all perils)						
23. Fidelity						
24. Surety						
26. Burglary and theft						
27. Boiler and machinery						
28. Credit						
29. International						
30. Warranty						
31. Reinsurance - nonproportional assumed property	XXX					
32. Reinsurance - nonproportional assumed liability	XXX					
33. Reinsurance - nonproportional assumed financial lines	XXX					
34. Aggregate write-ins for other lines of business						
35. TOTALS	17,700,393			1,852,266	(471,397)	16,319,524
DETAILS OF WRITE-INS						
3401.						
3402.						
3403.						
3498. Summary of remaining write-ins for Line 34 from overflow page						
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)						

(a) Does the company's direct premiums written include premiums recorded on an installment basis? Yes [] No [X]

If yes: 1. The amount of such installment premiums \$

2. Amount at which such installment premiums would have been reported had they been reported on an annualized basis \$

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - LOSSES PAID AND INCURRED

Line of Business	Losses Paid Less Salvage				5 Net Losses Unpaid Current Year (Part 2A , Col. 8)	6 Net Losses Unpaid Prior Year	7 Losses Incurred Current Year (Cols. 4 + 5 - 6)	8 Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1)
	1 Direct Business	2 Reinsurance Assumed	3 Reinsurance Recovered	4 Net Payments (Cols. 1 + 2 -3)				
1. Fire								
2. Allied lines								
3. Farmowners multiple peril								
4. Homeowners multiple peril								
5. Commercial multiple peril								
6. Mortgage guaranty	212,047		612,986	(400,939)	2,036,762	1,032,356	603,467	3.8
8. Ocean marine								
9. Inland marine								
10. Financial guaranty								
11.1 Medical professional liability - occurrence								
11.2 Medical professional liability - claims-made								
12. Earthquake								
13. Group accident and health								
14. Credit accident and health (group and individual)								
15. Other accident and health								
16. Workers' compensation								
17.1 Other liability - occurrence								
17.2 Other liability - claims-made								
17.3 Excess workers' compensation								
18.1 Products liability - occurrence								
18.2 Products liability - claims-made								
19.1, 19.2 Private passenger auto liability								
19.3, 19.4 Commercial auto liability								
21. Auto physical damage								
22. Aircraft (all perils)								
23. Fidelity								
24. Surety								
26. Burglary and theft								
27. Boiler and machinery								
28. Credit								
29. International								
30. Warranty								
31. Reinsurance - nonproportional assumed property	XXX							
32. Reinsurance - nonproportional assumed liability	XXX							
33. Reinsurance - nonproportional assumed financial lines	XXX							
34. Aggregate write-ins for other lines of business								
35. TOTALS	212,047		612,986	(400,939)	2,036,762	1,032,356	603,467	3.8
DETAILS OF WRITE-INS								
3401.								
3402.								
3403.								
3498. Summary of remaining write-ins for Line 34 from overflow page								
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)								

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

UNDERWRITING AND INVESTMENT EXHIBIT
PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES

Line of Business	Reported Losses			Incurred But Not Reported			8 Net Losses Unpaid (Cols. 4 + 5 + 6 - 7)	9 Net Unpaid Loss Adjustment Expenses
	1 Direct	2 Reinsurance Assumed	3 Deduct Reinsurance Recoverable	4 Net Losses Excl. Incurred But Not Reported (Cols. 1 + 2 - 3)	5 Direct	6 Reinsurance Assumed			7 Reinsurance Ceded
1. Fire								
2. Allied lines								
3. Farmowners multiple peril								
4. Homeowners multiple peril								
5. Commercial multiple peril								
6. Mortgage guaranty	2,327,514		399,216	1,928,298	114,860		6,396	2,036,762
8. Ocean marine								
9. Inland marine								
10. Financial guaranty								
11.1 Medical professional liability - occurrence								
11.2 Medical professional liability - claims-made								
12. Earthquake								
13. Group accident and health							(a)	
14. Credit accident and health (group and individual)							(a)	
15. Other accident and health								
16. Workers' compensation								
17.1 Other liability - occurrence								
17.2 Other liability - claims-made								
17.3 Excess workers' compensation								
18.1 Products liability - occurrence								
18.2 Products liability - claims-made								
19.1, 19.2 Private passenger auto liability								
19.3, 19.4 Commercial auto liability								
21. Auto physical damage								
22. Aircraft (all perils)								
23. Fidelity								
24. Surety								
26. Burglary and theft								
27. Boiler and machinery								
28. Credit								
29. International								
30. Warranty								
31. Reinsurance - nonproportional assumed property	XXX				XXX			
32. Reinsurance - nonproportional assumed liability	XXX				XXX			
33. Reinsurance - nonproportional assumed financial lines	XXX				XXX			
34. Aggregate write-ins for other lines of business								
35. TOTALS	2,327,514		399,216	1,928,298	114,860		6,396	2,036,762
DETAILS OF WRITE-INS								
3401.								
3402.								
3403.								
3498. Summary of remaining write-ins for Line 34 from overflow page								
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)								

(a) Including \$ for present value of life indemnity claims.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - EXPENSES

	1	2	3	4
	Loss Adjustment Expenses	Other Underwriting Expenses	Investment Expenses	Total
1. Claim adjustment services:				
1.1 Direct	12,978			12,978
1.2 Reinsurance assumed				
1.3 Reinsurance ceded	2,415			2,415
1.4 Net claim adjustment service (1.1 + 1.2 - 1.3)	10,563			10,563
2. Commission and brokerage:				
2.1 Direct excluding contingent				
2.2 Reinsurance assumed, excluding contingent				
2.3 Reinsurance ceded, excluding contingent		1,108,819		1,108,819
2.4 Contingent - direct				
2.5 Contingent - reinsurance assumed				
2.6 Contingent - reinsurance ceded				
2.7 Policy and membership fees				
2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7)		(1,108,819)		(1,108,819)
3. Allowances to managers and agents				
4. Advertising		28,600		28,600
5. Boards, bureaus and associations		23,315		23,315
6. Surveys and underwriting reports		6,305		6,305
7. Audit of assureds' records				
8. Salary and related items:				
8.1 Salaries		2,165,441		2,165,441
8.2 Payroll taxes		126,056		126,056
9. Employee relations and welfare		437,873		437,873
10. Insurance		101,606		101,606
11. Directors' fees				
12. Travel and travel items		84,758		84,758
13. Rent and rent items		113,863		113,863
14. Equipment		46,854		46,854
15. Cost or depreciation of EDP equipment and software		134,119		134,119
16. Printing and stationery		19,780		19,780
17. Postage, telephone and telegraph, exchange and express		27,733	334	28,067
18. Legal and auditing		18,260	2,357	20,617
19. Totals (Lines 3 to 18)		3,334,563	2,691	3,337,254
20. Taxes, licenses and fees:				
20.1 State and local insurance taxes deducting guaranty association credits of \$		306,564		306,564
20.2 Insurance department licenses and fees		105,067		105,067
20.3 Gross guaranty association assessments				
20.4 All other (excluding federal and foreign income and real estate)		252,815		252,815
20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4)		664,446		664,446
21. Real estate expenses				
22. Real estate taxes				
23. Reimbursements by uninsured plans				
24. Aggregate write-ins for miscellaneous expenses		209,979		209,979
25. Total expenses incurred	10,563	3,100,169	2,691 (a)	3,113,423
26. Less unpaid expenses - current year	35,588	(7,597)		27,991
27. Add unpaid expenses - prior year	22,090	70,903		92,993
28. Amounts receivable relating to uninsured plans, prior year				
29. Amounts receivable relating to uninsured plans, current year				
30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29)	(2,935)	3,178,669	2,691	3,178,425
DETAILS OF WRITE-INS				
2401. Outside services hired		198,533		198,533
2402. Miscellaneous		11,446		11,446
2403.				
2498. Summary of remaining write-ins for Line 24 from overflow page				
2499. Totals (Lines 2401 thru 2403 plus 2498)(Line 24 above)		209,979		209,979

(a) Includes management fees of \$ 3,540,582 to affiliates and \$ 0 to non-affiliates.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

EXHIBIT OF NET INVESTMENT INCOME

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds	(a) 615,764	490,929
1.1 Bonds exempt from U.S. tax	(a) 1,016,859	1,125,417
1.2 Other bonds (unaffiliated)	(a) 11,558,910	9,203,333
1.3 Bonds of affiliates	(a)	
2.1 Preferred stocks (unaffiliated)	(b)	
2.11 Preferred stocks of affiliates	(b)	
2.2 Common stocks (unaffiliated)		
2.21 Common stocks of affiliates		
3. Mortgage loans	(c)	
4. Real estate	(d)	
5. Contract loans		
6. Cash, cash equivalents and short-term investments	(e) 6,182	5,926
7. Derivative instruments	(f)	
8. Other invested assets		
9. Aggregate write-ins for investment income		
10. Total gross investment income	13,197,715	10,825,605
11. Investment expenses		(g) 2,691
12. Investment taxes, licenses and fees, excluding federal income taxes		(g)
13. Interest expense		(h)
14. Depreciation on real estate and other invested assets		(i)
15. Aggregate write-ins for deductions from investment income		
16. Total deductions (Lines 11 through 15)		2,691
17. Net investment income (Line 10 minus Line 16)		10,822,914
DETAILS OF WRITE-INS		
0901.		
0902.		
0903.		
0998. Summary of remaining write-ins for Line 9 from overflow page		
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)		
1501.		
1502.		
1503.		
1598. Summary of remaining write-ins for Line 15 from overflow page		
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		

- (a) Includes \$ 60,238 accrual of discount less \$ 3,963,224 amortization of premium and less \$ 923,961 paid for accrued interest on purchases.
- (b) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued dividends on purchases.
- (c) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (d) Includes \$ for company's occupancy of its own buildings; and excludes \$ interest on encumbrances.
- (e) Includes \$ accrual of discount less \$ amortization of premium and less \$ paid for accrued interest on purchases.
- (f) Includes \$ accrual of discount less \$ amortization of premium.
- (g) Includes \$ investment expenses and \$ investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.
- (h) Includes \$ interest on surplus notes and \$ interest on capital notes.
- (i) Includes \$ depreciation on real estate and \$ depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

	1	2	3	4	5
	Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds	(287,659)		(287,659)		
1.1 Bonds exempt from U.S. tax	1,153,822		1,153,822		
1.2 Other bonds (unaffiliated)	295,023		295,023		
1.3 Bonds of affiliates					
2.1 Preferred stocks (unaffiliated)					
2.11 Preferred stocks of affiliates					
2.2 Common stocks (unaffiliated)					
2.21 Common stocks of affiliates				293,686	
3. Mortgage loans					
4. Real estate					
5. Contract loans					
6. Cash, cash equivalents and short-term investments					
7. Derivative instruments					
8. Other invested assets					
9. Aggregate write-ins for capital gains (losses)					
10. Total capital gains (losses)	1,161,186		1,161,186	293,686	
DETAILS OF WRITE-INS					
0901.					
0902.					
0903.					
0998. Summary of remaining write-ins for Line 9 from overflow page					
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)					

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			
2. Stocks (Schedule D):			
2.1 Preferred stocks			
2.2 Common stocks			
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			
3.2 Other than first liens.....			
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			
4.2 Properties held for the production of income.....			
4.3 Properties held for sale			
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)			
6. Contract loans			
7. Derivatives (Schedule DB)			
8. Other invested assets (Schedule BA)			
9. Receivables for securities			
10. Securities lending reinvested collateral assets (Schedule DL)			
11. Aggregate write-ins for invested assets			
12. Subtotals, cash and invested assets (Lines 1 to 11)			
13. Title plants (for Title insurers only)			
14. Investment income due and accrued			
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection			
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			
15.3 Accrued retrospective premiums and contracts subject to redetermination			
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			
16.2 Funds held by or deposited with reinsured companies			
16.3 Other amounts receivable under reinsurance contracts			
17. Amounts receivable relating to uninsured plans			
18.1 Current federal and foreign income tax recoverable and interest thereon			
18.2 Net deferred tax asset			
19. Guaranty funds receivable or on deposit			
20. Electronic data processing equipment and software			
21. Furniture and equipment, including health care delivery assets			
22. Net adjustment in assets and liabilities due to foreign exchange rates			
23. Receivables from parent, subsidiaries and affiliates			
24. Health care and other amounts receivable			
25. Aggregate write-ins for other than invested assets			
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)			
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			
28. Total (Lines 26 and 27)			
DETAILS OF WRITE-INS			
1101.			
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page			
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)			

NONE

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of MGIC Indemnity Corporation are presented on the basis of accounting practices prescribed or permitted by the Office of the Commissioner of Insurance of the State of Wisconsin ("OCI"). The OCI recognizes only statutory accounting practices prescribed or permitted by the State of Wisconsin for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Wisconsin insurance law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed practices by the OCI. The OCI has adopted certain prescribed accounting practices that differ from those found in NAIC SAP. Specifically, Wisconsin domiciled companies record changes in the contingency loss reserves through the income statement as an underwriting deduction. In NAIC SAP, changes in the contingency loss reserves are recorded directly to unassigned surplus. In addition, Wisconsin domiciled companies' annual contribution to the contingency loss reserve is calculated as the greater of a) fifty percent of net earned premium or b) one-seventh of the result of the minimum policyholders position calculation provided under Wisconsin Administrative Code Section Insurance 3.09(14). In NAIC SAP, the annual contribution to the contingency loss reserve is fifty percent of net earned premium. The OCI has the right to permit other specific practices that deviate from prescribed practices. A reconciliation of our net income and capital and surplus between NAIC SAP and practices prescribed by the OCI is shown below:

	State of Domicile	2015	2014
NET INCOME			
(1) State basis (Page 4, Line 20, Columns 1 & 2)	WI	\$ 6,839,500	\$ 11,091,104
(2) State Prescribed Practices that increase/(decrease) NAIC SAP Change in contingency loss reserves	WI	(11,568,597)	(8,827,486)
(3) State Permitted Practices that increase/(decrease) NAIC SAP		-	-
(4) NAIC SAP (1-2-3=4)	WI	<u>\$ 18,408,097</u>	<u>\$ 19,918,590</u>
SURPLUS			
(5) State basis (Page 3, Line 37, Columns 1 & 2)	WI	\$ 91,023,814	\$ 469,189,029
(6) State Prescribed Practices that increase/(decrease) NAIC SAP Accumulated difference in contingency loss reserves	WI	(1,579,458)	(1,623,575)
(7) State Permitted Practices that increase/(decrease) NAIC SAP		-	-
(8) NAIC SAP (5-6-7=8)	WI	<u>\$ 92,603,272</u>	<u>\$ 470,812,604</u>

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with statutory accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

C. Accounting Policies

- (1) Short-term investments are stated at either fair value (money market funds) or amortized cost, with amortization using the modified scientific method (bonds).
- (2) Generally, bonds are stated at amortized cost and are amortized using the modified scientific method.
- (3) We own no common stock, other than our investments in subsidiaries (see 1.C.7.).
- (4) We own no preferred stock.
- (5) We own no mortgage loans.
- (6) We own no loan-backed securities.
- (7) We own 100% of the common stock of MIC Reinsurance Corporation of Wisconsin ("MICW"), a property and casualty insurance company. This asset is valued on the equity basis.
- (8) We own no investments in joint ventures, partnerships or limited liability companies.
- (9) We own no derivative instruments.
- (10) We do not utilize anticipated investment income as a factor in the premium deficiency calculation performed in accordance with SSAP No. 58, Mortgage Guaranty Insurance.
- (11) Reserves are established for reported insurance losses and loss adjustment expenses based on when we receive notices of default on insured mortgage loans. We consider a loan in default when it is two or more payments past due. Consistent with industry standards for mortgage insurers, we do not establish loss reserves for future claims on insured loans which are not currently in default. Loss reserves are established by estimating the number of loans in our inventory of delinquent loans that will result in a claim payment, which is referred to as the claim rate, and further estimating the amount of the claim payment, which is referred to as claim severity. Our loss estimates are established based upon historical experience, including rescission and loan modification activity. Adjustments to reserve estimates are reflected in the financial statements in the years in which the adjustments are made.

Reserves are also established for estimated losses from defaults occurring prior to the close of an accounting period on notices of default not yet reported to us. These incurred but not reported ("IBNR") reserves are also established using estimated claim rates and claim severities.

Reserves also provide for the estimated costs of settling claims, including legal and other expenses and general expenses of administering the claims settlement process. Reserves are also ceded to reinsurers under our reinsurance agreements.

Estimation of losses is inherently judgmental. The conditions that affect the claim rate and claim severity include the current and future state of the domestic economy, including unemployment, and the current and future strength of local housing markets. The actual amount of the claim payments may be substantially different than our loss reserve estimates. Our estimates could be adversely affected by several factors, including a deterioration of regional or national economic conditions, including unemployment, leading to a reduction in borrowers' income and thus their ability to make mortgage payments, and a drop in housing values which may affect borrower willingness to continue to make mortgage payments when the value of the home is below the mortgage balance. Changes to our estimates could result in a material impact to our results of operations and capital position, even in a stable economic environment.

- (12) We did not change our capitalization policy.
- (13) We do not have any pharmaceutical rebate receivables.

2. Accounting Changes and Corrections of Errors - not applicable

3. Business Combinations and Goodwill - not applicable

4. Discontinued Operations - not applicable

5. Investments

- A. Mortgage Loans - We do not own any mortgage loans.
- B. Debt Restructuring - We do not own any restructured loans.
- C. Reverse Mortgages - We do not own any reverse mortgages.
- D. Loan-Backed Securities - We do not own any loan-backed securities.
- E. Repurchase Agreements - We do not own any repurchase agreements.
- F. Real Estate - We do not own any real estate.
- G. Low-income housing tax credits ("LIHTC") - We do not hold any low income federal housing tax credits.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

H. Restricted Assets
(1) Restricted Assets

Restricted Asset Category	Gross Restricted					6	7	8	Percentage	
	Current Year								9	10
	1	2	3	4	5					
	Total General Account (G/A)	G/A Supporting Protected Cell Account Activity (a)	Total Protected Cell Account Restricted Assets	Account Assets Supporting G/A Activity (b)	Total (1 plus 3)	Total From Prior Year	Increase/ (Decrease) (5 minus 6)	Total Current Year Admitted Restricted	Gross Restricted to Total Assets	Admitted Restricted to Total Admitted Assets
j. On deposit with states	\$ 4,097,243	\$ -	\$ -	\$ -	\$ 4,097,243	\$ 4,102,536	\$ (5,293)	\$ 4,097,243	2.99%	2.99%
o. Total Restricted Assets	\$ 4,097,243	\$ -	\$ -	\$ -	\$ 4,097,243	\$ 4,102,536	\$ (5,293)	\$ 4,097,243	2.99%	2.99%

- (a) Subset of column 1
- (b) Subset of column 3

- (2) Detail of Assets Pledged as Collateral Not Captured in Other Categories - not applicable
- (3) Detail of Other Restricted Assets - not applicable

I. Working Capital Finance Investments - not applicable

J. Offsetting and Netting of Assets and Liabilities - not applicable

K. Structured Notes - not applicable

6. Joint Ventures, Partnerships and Limited Liability Companies - not applicable

7. Investment Income - not applicable

8. Derivative Instruments - not applicable

9. Income Taxes

A. The components of the net deferred tax asset/(liability) at December 31 are as follows:

1.

	12/31/2015			12/31/2014			Change		
	(1) Ordinary	(2) Capital	(3) Total	(4) Ordinary	(5) Capital	(6) Total	(7) Ordinary	(8) Capital	(9) Total
(a) Gross Deferred Tax Assets	\$ 2,192,390	\$ 295,048	\$ 2,487,438	\$ 802,804	\$ -	\$ 802,804	\$ 1,389,586	\$ 295,048	\$ 1,684,634
(b) Statutory Valuation Allowance Adjustments	-	-	-	-	-	-	-	-	-
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	\$ 2,192,390	\$ 295,048	\$ 2,487,438	\$ 802,804	\$ -	\$ 802,804	\$ 1,389,586	\$ 295,048	\$ 1,684,634
(d) Deferred Tax Assets Nonadmitted	-	-	-	-	-	-	-	-	-
(e) Subtotal Net Admitted Deferred Tax Asset (1c - 1d)	\$ 2,192,390	\$ 295,048	\$ 2,487,438	\$ 802,804	\$ -	\$ 802,804	\$ 1,389,586	\$ 295,048	\$ 1,684,634
(f) Deferred Tax Liabilities	-	45,978	45,978	-	62,943	62,943	-	(16,965)	(16,965)
(g) Net Admitted Deferred Tax Asset/(Net Deferred Tax Liability) (1e - 1f)	\$ 2,192,390	\$ 249,070	\$ 2,441,460	\$ 802,804	\$ (62,943)	\$ 739,861	\$ 1,389,586	\$ 312,013	\$ 1,701,599

2. The components of the admitted deferred tax assets are as follows:

	12/31/2015			12/31/2014			Change		
	(1) Ordinary	(2) Capital	(3) (Col 1 + 2) Total	(4) Ordinary	(5) Capital	(6) (Col 4 + 5) Total	(7) (Col 1 - 4) Ordinary	(8) (Col 2 - 5) Capital	(9) (Col 7 + 8) Total

Admission Calculation Components SSAP No. 101

(a) Federal Income Taxes Paid In Prior Years Recoverable Through Loss Carrybacks	\$ 2,192,390	\$ 295,048	\$ 2,487,438	\$ 802,804	\$ -	\$ 802,804	\$ 1,389,586	\$ 295,048	\$ 1,684,634
(b) Adjusted Gross Deferred Tax Assets Expected To Be Realized (Excluding The Amount Of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The Lesser of 2(b)1 and 2(b)2 Below)	-	-	-	-	-	-	-	-	-
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	-	-	-	-	-	-	-	-	-
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	xxx	xxx	13,287,353	xxx	xxx	70,267,375	xxx	xxx	(56,980,022)
(c) Adjusted Gross Deferred Tax Assets (Excluding The Amount Of Deferred Tax Assets From 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	-	-	-	-	-	-	-	-	-
(d) Deferred Tax Assets Admitted as the result of application of SSAP No. 101 Total 2(a) + 2(b) + 2(c))	\$ 2,192,390	\$ 295,048	\$ 2,487,438	\$ 802,804	\$ -	\$ 802,804	\$ 1,389,586	\$ 295,048	\$ 1,684,634

3.

	2015	2014
(a) Ratio Percentage Used To Determine Recovery Period And Threshold Limitation Amount	679%	2,363%
(b) Amount Of Adjusted Capital And Surplus Used To Determine Recovery Period And Threshold Limitation In 2(b)2 Above	\$ 122,320,538	\$ 490,618,755

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

4. We did not assume the benefit of future tax planning strategies in our valuation of gross deferred tax assets as of December 31, 2015 or 2014.

12/31/2015		12/31/2014		Change	
(1) Ordinary	(2) Capital	(3) Ordinary	(4) Capital	(5) (Col 1 - 3) Ordinary	(6) (Col 2 - 4) Capital

Impact of Tax Planning Strategies

(a) Determination Of Adjusted Gross Deferred Tax Assets And Net Admitted Deferred Tax Assets, By Tax Character As A Percentage

1. Adjusted Gross DTAs Amount From Note 9A(c)	\$ 2,192,390	\$ 295,048	\$ 802,804	\$ -	\$ 1,389,586	\$ 295,048
2. Percentage Of Adjusted Gross DTAs By Tax Character Attributable To The Impact Of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
3. Net Admitted Adjusted Gross DTAs Amount From Note 9A(e)	\$ 2,192,390	\$ 295,048	\$ 802,804	\$ -	\$ 1,389,586	\$ 295,048
4. Percentage Of Net Admitted Adjusted Gross DTAs By Tax Character Admitted Because Of The Impact Of Tax Planning Strategies	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

(b) Does the Company's tax-planning strategies include the use of reinsurance? Yes _____ No _____

B. Not applicable

C. Current income taxes incurred consist of the following major components:

	(1) 12/31/2015	(2) 12/31/2014	(3) (Col 1 - 2) Change
1. Current Income Tax:			
(a) Federal	\$ 5,275,514	\$ 5,197,182	\$ 78,332
(b) Foreign			
(c) Subtotal	\$ 5,275,514	\$ 5,197,182	\$ 78,332
(d) Federal income tax on net capital gains	406,415	68,289	338,126
(e) Utilization of capital loss carry-forwards			
(f) Other			
(g) Federal and foreign income taxes incurred	\$ 5,681,929	\$ 5,265,471	\$ 416,458
2. Deferred Tax Assets:			
(a) Ordinary			
(1) Discounting of unpaid losses	\$ 15,794	\$ 9,089	\$ 6,705
(2) Unearned premium reserve	327,937	293,683	34,254
(13) Other (including items <5% of total ordinary tax assets)	1,848,659	500,032	1,348,627
(99) Subtotal	\$ 2,192,390	\$ 802,804	\$ 1,389,586
(b) Statutory valuation allowance adjustment			
(c) Nonadmitted			
(d) Admitted ordinary deferred tax assets (2a99 - 2b - 2c)	\$ 2,192,390	\$ 802,804	\$ 1,389,586
(e) Capital:			
(1) Investments	295,048	-	295,048
(99) Subtotal	\$ 295,048	\$ -	\$ 295,048
(f) Statutory valuation allowance adjustment			
(g) Nonadmitted			
(h) Admitted capital deferred tax assets (2e99 - 2f - 2g)	\$ 295,048	\$ -	\$ 295,048
(i) Admitted deferred tax assets (2d + 2h)	\$ 2,487,438	\$ 802,804	\$ 1,684,634
3. Deferred Tax Liabilities:			
(a) Ordinary			
(99) Subtotal	\$ -	\$ -	\$ -
(b) Capital			
(1) Investments	45,978	62,943	(16,965)
(99) Subtotal	\$ 45,978	\$ 62,943	\$ (16,965)
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 45,978	\$ 62,943	\$ (16,965)
4. Net deferred tax assets/(liabilities) (2i - 3c)	\$ 2,441,460	\$ 739,861	\$ 1,701,599

Note: The Other Ordinary Deferred Tax Asset on Line 2(a)(13) is related to the contingency loss reserve.

D. The reconciliation of the federal income taxes incurred at the federal tax rate of 35% to the reported federal income taxes incurred is as follows:

	12/31/2015	12/31/2014
Federal income taxes incurred computed at statutory rate	\$ 4,382,500	\$ 5,724,802
Tax exempt investment income	(334,811)	(217,645)
Contingency loss reserves	(67,359)	(35,545)
Other	-	3
Total statutory income taxes	\$ 3,980,330	\$ 5,471,615
Federal income taxes incurred (incl. capital gain tax)	\$ 5,681,929	\$ 5,265,471
Change in net deferred income taxes	(1,701,599)	206,144
Total statutory income taxes	\$ 3,980,330	\$ 5,471,615

E. The amount of federal income taxes incurred and available for recoupment in the event of future net losses is: current year \$5,661,961 and first preceding year \$5,378,471.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

- F. Our Federal Income Tax return is consolidated with the following entities:
- | | |
|---|--|
| MGIC Investment Corporation | MGIC Mortgage Reinsurance Corporation |
| MGIC Reinsurance Corporation of Wisconsin | Mortgage Guaranty Insurance Corporation |
| MGIC Investor Services Corporation | MGIC Residential Reinsurance Corporation |
| MGIC Credit Assurance Corporation | MGIC Assurance Corporation |
| MGIC Reinsurance Corporation | MGIC Insurance Services Corporation |
| MGIC Reinsurance Corporation of Vermont | MIC Reinsurance Corporation |
| CMI Investors 2, L.P. | MIC Reinsurance Corporation of Wisconsin |
| CMI Investors 5, L.P. | |
| CMI Investors 8, L.P. | |
| CMI Investors 9, L.P. | |

The method of allocation between the companies is subject to written agreement. Allocation is based upon separate return calculations with current credit for losses that were utilized or could have been utilized. Tax and loss bonds are assumed to be purchased and held to the extent allowable. Inter-company tax balances are settled quarterly.

- G. Not applicable
10. Information Concerning Parent, Subsidiaries and Affiliates
- A.,B., & C. Transactions with Affiliates
- (1) During 2015 and 2014, we remitted cash to our Parent Company, Mortgage Guaranty Insurance Corporation ("MGIC"), of \$6,462,471 and \$5,321,075, respectively, for inter-company tax settlements.
- (2) On December 1, 2015, we paid an extraordinary dividend of \$387,000,000 to MGIC. This was reflected in the financial statements as a return of capital.
- D. We have reinsurance agreements with two of our affiliates. Reinsurance balances are primarily settled quarterly, the month following the end of each quarter. The following reinsurance balances were due to our affiliates at December 31, 2015 and 2014:
- | | | |
|-----------------------------|-------------|-------------|
| <u>Due to:</u> | <u>2015</u> | <u>2014</u> |
| MIC Reinsurance Corporation | \$ 164,187 | \$ 191,480 |
| MICW | 180,604 | 216,573 |
- At December 31, 2015 and 2014, we also reported amounts due to (from) MGIC of \$4,783,401 and (\$1,362,380), respectively. These balances are settled monthly.
- E. Not applicable
- F. MGIC is the owner of two buildings in Milwaukee, Wisconsin. The buildings are occupied and used as common office space by us and most of our affiliates. Through a management fee agreement, MGIC provides us administrative services such as cash collection, payroll, accounting, personnel and data processing.
- G. All of our outstanding shares are owned by our Parent Company, MGIC, an insurance company domiciled in the State of Wisconsin.
- H. Not applicable
- I. Not applicable
- J. Not applicable
- K. Not applicable
- L. Not applicable
11. Debt - not applicable
12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans
- A. Defined Benefit Plan - not applicable
- B. Not applicable
- C. Not applicable
- D. Not applicable
- E. Defined Contribution Plan - not applicable
- F. Multiemployer Plans - not applicable
- G. Consolidated/Holding Company Plans - MGIC's Parent Company, MGIC Investment Corporation ("Investment"), sponsors a defined benefit pension plan, a postretirement benefit plan, and a Profit Sharing and Savings Plan and Trust for which substantially all employees are or will be eligible. We have no legal obligation for benefits under these plans.
- H. Postemployment Benefits and Compensated Absences - not applicable
- I. Impact of Medicare Modernization Act on Post Retirement Benefits - not applicable
13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations
- (1) As of December 31, 2015, we had 2,000 shares of \$2,000 par value common capital stock authorized and 1,794 shares issued and outstanding.
- (2) We have no preferred stock outstanding.
- (3) The maximum amount of dividends which can be paid by State of Wisconsin insurance companies to shareholders is subject to restrictions relating to statutory surplus and income. In 2016 we can pay \$9.1 million of dividends with regulatory notice.
- (4) On December 1, 2015, we paid an extraordinary dividend of \$387,000,000 to MGIC. This was reflected in the financial statements as a return of capital.
- (5) Within the limitations of (3) above, there are no restrictions placed on the portion of our profits that may be paid as ordinary dividends to shareholders.
- (6) There were no restrictions placed on our unassigned surplus, except for the Minimum Policyholders' Position required by Wisconsin Administrative Code Ins. 3.09(5).
- (7) We have not made any advances to surplus.
- (8) We hold no stock for special purposes.
- (9) We have no special surplus funds.
- (10) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses is \$678,581.
- (11) We have no surplus notes.
- (12) We have not undergone a quasi-reorganization.
- (13) We have not undergone a quasi-reorganization.
14. Liabilities, Contingencies and Assessments - not applicable
15. Leases - not applicable
16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk - not applicable
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - not applicable
18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans - not applicable
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators - not applicable
20. Fair Value Measurement
- A. Assets and Liabilities Measured and Reported at Fair Value - not applicable
- B. Other Fair Value Disclosures - not applicable
- C. Aggregate Fair Value for All Financial Instruments

The following tables set forth the aggregate fair values, admitted asset values and level of fair value amounts for financial instruments held as of December 31, 2015 and 2014:

<u>December 31, 2015</u>	<u>Aggregate Fair Value</u>	<u>Admitted Asset Value</u>	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Not Practicable (Carrying Value)</u>
U.S. Treasury securities and obligations of U.S. government corporations and agencies	\$ 1,103,578	\$ 1,052,797	\$ 1,103,578	\$ -	\$ -	\$ -
Obligations of states, territories and possessions	8,257,777	8,030,714	-	8,257,777	-	-
Political subdivisions of states, territories and possessions	33,212,945	33,115,857	-	33,212,945	-	-
Special revenues and special assessment obligations	40,178,150	39,360,340	-	40,178,150	-	-
Industrial and miscellaneous	41,661,571	41,531,123	-	41,661,571	-	-
Total bonds	<u>\$ 124,414,021</u>	<u>\$ 123,090,831</u>	<u>\$ 1,103,578</u>	<u>\$ 123,310,443</u>	<u>\$ -</u>	<u>\$ -</u>
Short-term investments	\$ 2,261,809	\$ 2,261,809	\$ 2,261,809	\$ -	\$ -	\$ -

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

<u>December 31, 2014</u>	Aggregate Fair Value	Admitted Asset Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
U.S. Treasury securities and obligations of U.S. government corporations and agencies	\$ 28,801,856	\$ 29,024,857	\$ 1,148,115	\$ 27,653,741	\$ -	\$ -
Obligations of states, territories and possessions	16,570,241	16,014,857	-	16,570,241	-	-
Political subdivisions of states, territories and possessions	39,491,042	38,953,475	-	39,491,042	-	-
Special revenues and special assessment obligations	118,469,429	116,375,403	-	118,469,429	-	-
Industrial and miscellaneous	272,360,902	271,941,073	-	272,360,902	-	-
Total bonds	<u>\$ 475,693,470</u>	<u>\$ 472,309,665</u>	<u>\$ 1,148,115</u>	<u>\$ 474,545,355</u>	<u>\$ -</u>	<u>\$ -</u>
Short-term investments	\$ 8,674,750	\$ 8,674,750	\$ 8,674,750	\$ -	\$ -	\$ -

To determine the fair value of financial instruments in Level 1 and Level 2 of the fair value hierarchy, independent pricing sources have been utilized. One price is provided per security based on observable market data. To ensure securities are appropriately classified in the fair value hierarchy, we review the pricing techniques and methodologies of the independent pricing sources and believe that their policies adequately consider market activity, either based on specific transactions for the issue valued or based on modeling of securities with similar credit quality, duration, yield and structure that were recently traded. A variety of inputs are utilized by the independent pricing sources including benchmark yields, reported trades, non-binding broker/dealer quotes, issuer spreads, two sided markets, benchmark securities, bids, offers and reference data including data published in market research publications. Inputs may be weighted differently for any security, and not all inputs are used for each security evaluation. Market indicators, industry and economic events are also considered. This information is evaluated using a multidimensional pricing model. Quality controls are performed by the independent pricing sources throughout this process, which include reviewing tolerance reports, trading information and data changes, and directional moves compared to market moves. This model combines all inputs to arrive at a value assigned to each security. In addition, on a quarterly basis, we perform quality controls over values received from the pricing sources which include reviewing tolerance reports, trading information and data changes, and directional moves compared to market moves. We have not made any adjustments to the prices obtained from the independent pricing sources.

D. Financial Instruments Where Fair Value Not Practical - not applicable

21. Other Items - not applicable

22. Events Subsequent

We have considered subsequent events through February 16, 2016.

23. Reinsurance

A. We have no unsecured reinsurance recoverable that exceeds 3% of our policyholders' surplus.

B. We have no reinsurance recoverable on paid and unpaid losses (including IBNR) in dispute that exceeds 3% of our policyholders' surplus.

C. Reinsurance Assumed and Ceded

(1) The maximum amount of return commission which would have been due reinsurers if all reinsurance contracts had been canceled as of December 31, 2015 with the return of unearned premium reserve is as follows:

	ASSUMED REINSURANCE		CEDED REINSURANCE		NET	
	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity
a. Affiliates	\$ -	\$ -	\$ 491,040	\$ 98,082	\$ (491,040)	\$ (98,082)
b. All Other	-	-	-	-	-	-
c. Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ 491,040</u>	<u>\$ 98,082</u>	<u>\$ (491,040)</u>	<u>\$ (98,082)</u>

d. Direct Unearned Premium Reserve \$ 5,080,453

(2)

REINSURANCE

	Direct	Assumed	Ceded	Net
a. Contingent Commission	\$ -	\$ -	\$ -	\$ -
b. Sliding Scale Adjustments	-	-	-	-
c. Other Profit Commission Arrangements	-	-	(759,136)	759,136
d. Total	<u>\$ -</u>	<u>\$ -</u>	<u>\$ (759,136)</u>	<u>\$ 759,136</u>

(3) Not applicable

D. Uncollectible Reinsurance - not applicable

E. Commutation of Ceded Reinsurance

During the third quarter of 2015, the April 2013 quota share reinsurance agreement was restructured via a commutation and new agreement. Under the terms of the new agreement, reinsurance premiums, ceding commission and profit commission are settled net on a quarterly basis. The reinsurance premium due after deducting the related ceding commission and profit commission is reported within Ceded Reinsurance Premiums Payable on the liability page of the balance sheet. For 2014, the profit commission accrued has been reported as an admitted write-in item on the asset page of the balance sheet.

We have reported in our operations in the current year as a result of commutation of reinsurance with the companies listed below, amounts that are reflected as:

(1) Losses incurred	\$ -
(2) Loss adjustment expenses incurred	-
(3) Premiums earned	463,224
(4) Other	(463,224)

(5) <u>Company</u>	<u>Amount</u>
Alterra Reinsurance USA Inc.	\$ -
Everest Reinsurance Corporation	-
Partner Re Reinsurance Corporation	-
Renaissance Reinsurance Ltd.	-
Renaissance Re Specialty Risks Ltd.	-
TransAtlantic Reinsurance Company	-
Third Point Reinsurance Company	-

In a commutation, the reinsurance agreement is cancelled, with no future premium ceded and funds for any incurred but unpaid losses transferred to us. The transferred funds result in an increase in our investment portfolio (including cash and cash equivalents) and a decrease in net losses paid (reduction in losses incurred). In addition, there is an offsetting decrease in the ceded loss reserves (increase in losses incurred), and thus there is no net impact to losses incurred. The above commutation resulted in a decrease to losses and lae paid of \$554,599.

F. Retroactive Reinsurance - not applicable

G. Reinsurance Accounted for as a Deposit - not applicable

H. Disclosures for the Transfer of Property and Casualty Run-off Agreements - not applicable

I. Certified Reinsurer Rating Downgraded or Status Subject to Revocation - not applicable

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

- 24. Retrospectively Rated Contracts & Contracts Subject to Redetermination - not applicable
- 25. Change in Incurred Losses and Loss Adjustment Expenses
Reserves as of December 31, 2014 were \$1,054 thousand. As of December 31, 2015, net reimbursements for incurred losses and loss adjustment expenses attributable to insured events of prior years are \$254 thousand, primarily as a result of the reinsurance commutation (see 23.E.). Reserves remaining for prior years are now \$1,056 thousand as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$252 thousand favorable prior year development from December 31, 2014 to December 31, 2015. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. We do not adjust premiums based on past claim activity.
- 26. Inter-company Pooling Arrangements - not applicable
- 27. Structured Settlements - not applicable
- 28. Health Care Receivables - not applicable
- 29. Participating Policies - not applicable
- 30. Premium Deficiency Reserves
 - 1. Liability carried for premium deficiency reserves \$0
 - 2. Date of the most recent evaluation of this liability 02/09/2016
 - 3. Was anticipated investment income utilized in the calculation Yes No
- 31. High Deductibles - not applicable
- 32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses - not applicable
- 33. Asbestos/Environmental Reserves - not applicable
- 34. Subscriber Savings Accounts - not applicable
- 35. Multiple Peril Crop Insurance - not applicable
- 36. Financial Guaranty Insurance - not applicable

GENERAL INTERROGATORIES

**PART 1 - COMMON INTERROGATORIES
GENERAL**

- 1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No []
If yes, complete Schedule Y, Parts 1, 1A and 2
- 1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [] N/A []
- 1.3 State Regulating? Wisconsin
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011
- 3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011
- 3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/28/2013
- 3.4 By what department or departments?
Office of the Commissioner of Insurance of the State of Wisconsin
- 3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.11 sales of new business? Yes [] No [X]
4.12 renewals? Yes [] No [X]
- 4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:
4.21 sales of new business? Yes [] No [X]
4.22 renewals? Yes [] No [X]
- 5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

- 6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 6.2 If yes, give full information:
- 7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [] No [X]
- 7.2 If yes,
7.21 State the percentage of foreign control; %
7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1 Nationality	2 Type of Entity

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

GENERAL INTERROGATORIES

- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
.....				

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
PricewaterhouseCoopers LLP, 100 East Wisconsin Avenue, Suite 1800, Milwaukee, WI 53202
- 10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [] No [X]
- 10.2 If the response to 10.1 is yes, provide information related to this exemption:
.....
- 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 18A of the Model Regulation, or substantially similar state law or regulation? Yes [] No [X]
- 10.4 If the response to 10.3 is yes, provide information related to this exemption:
.....
- 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [] No [] N/A [X]
- 10.6 If the response to 10.5 is no or n/a, please explain
We are a wholly-owned subsidiary of a SOX Compliant Entity.
11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Marc Oberholtzer, PricewaterhouseCoopers LLP, Two Commerce Square, Suite 1700, 2001 Market Street, Philadelphia, PA 19103
- 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [] No [X]
- 12.11 Name of real estate holding company
- 12.12 Number of parcels involved
- 12.13 Total book/adjusted carrying value \$
- 12.2 If, yes provide explanation:
.....
- 13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**
- 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
.....
- 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [] No []
- 13.3 Have there been any changes made to any of the trust indentures during the year? Yes [] No []
- 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [] No [] N/A []
- 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.
- 14.11 If the response to 14.1 is No, please explain:
.....
- 14.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 14.21 If the response to 14.2 is yes, provide information related to amendment(s).
.....
- 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).
.....

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance where the issuing or confirming bank is not on the SVO Bank List? Yes [] No [X]
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes [X] No []
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes [X] No []
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes [X] No []

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [] No [X]
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.11 To directors or other officers.....\$
 - 20.12 To stockholders not officers.....\$
 - 20.13 Trustees, supreme or grand (Fraternal Only)\$
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
- 20.21 To directors or other officers.....\$
 - 20.22 To stockholders not officers.....\$
 - 20.23 Trustees, supreme or grand (Fraternal Only)\$
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [] No [X]
- 21.2 If yes, state the amount thereof at December 31 of the current year:
- 21.21 Rented from others.....\$
 - 21.22 Borrowed from others.....\$
 - 21.23 Leased from others\$
 - 21.24 Other\$
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [] No [X]
- 22.2 If answer is yes:
- 22.21 Amount paid as losses or risk adjustment \$
 - 22.22 Amount paid as expenses\$
 - 22.23 Other amounts paid\$
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No [X]
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$

INVESTMENT

- 24.01 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.03)..... Yes [X] No []
- 24.02 If no, give full and complete information relating thereto
.....
- 24.03 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided) We do not have a security lending program.
- 24.04 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [] No [] N/A [X]
- 24.05 If answer to 24.04 is yes, report amount of collateral for conforming programs.\$
- 24.06 If answer to 24.04 is no, report amount of collateral for other programs.\$
- 24.07 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [] No [] N/A [X]
- 24.08 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [] No [] N/A [X]
- 24.09 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes [] No [] N/A [X]

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
GENERAL INTERROGATORIES

24.10 For the reporting entity's security lending program state the amount of the following as December 31 of the current year:

24.101 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$
24.102 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2	\$
24.103 Total payable for securities lending reported on the liability page	\$

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.03). Yes [] No []

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements	\$
25.22 Subject to reverse repurchase agreements	\$
25.23 Subject to dollar repurchase agreements	\$
25.24 Subject to reverse dollar repurchase agreements	\$
25.25 Placed under option agreements	\$
25.26 Letter stock or securities restricted as to sale - excluding FHLB Capital Stock	\$
25.27 FHLB Capital Stock	\$
25.28 On deposit with states	\$ 4,097,243
25.29 On deposit with other regulatory bodies	\$
25.30 Pledged as collateral - excluding collateral pledged to an FHLB	\$
25.31 Pledged as collateral to FHLB - including assets backing funding agreements	\$
25.32 Other	\$

25.3 For category (25.26) provide the following:

1 Nature of Restriction	2 Description	3 Amount
.....

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [] No []

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No [] N/A []
 If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [] No []

27.2 If yes, state the amount thereof at December 31 of the current year. \$

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?..... Yes [] No []

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year?..... Yes [] No []

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
.....

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
GENERAL INTERROGATORIES

- 29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [] No [X]
- 29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		

- 29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	125,352,640	126,675,830	1,323,190
30.2 Preferred stocks			
30.3 Totals	125,352,640	126,675,830	1,323,190

- 30.4 Describe the sources or methods utilized in determining the fair values:

Fair values are determined using market prices provided by independent third-party pricing sources or internally developed models, if not available from the pricing sources.

- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [] No [X]

- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No []

- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

- 32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Investment Analysis Office been followed? Yes [X] No []

- 32.2 If no, list exceptions:

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
.....
.....

34.1 Amount of payments for legal expenses, if any?\$

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid
.....
.....

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid
.....
.....

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [] No [X]

1.2 If yes, indicate premium earned on U. S. business only. \$ _____

1.3 What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? \$ _____
 1.31 Reason for excluding

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. \$ _____

1.5 Indicate total incurred claims on all Medicare Supplement Insurance. \$ _____

1.6 Individual policies:

	Most current three years:	
1.61 Total premium earned		\$
1.62 Total incurred claims		\$
1.63 Number of covered lives .....		.....
All years prior to most current three years		
1.64 Total premium earned		\$
1.65 Total incurred claims		\$
1.66 Number of covered lives .....		.....

1.7 Group policies:

	Most current three years:	
1.71 Total premium earned		\$
1.72 Total incurred claims		\$
1.73 Number of covered lives .....		.....
All years prior to most current three years		
1.74 Total premium earned		\$
1.75 Total incurred claims		\$
1.76 Number of covered lives .....		.....

2. Health Test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator		
2.2 Premium Denominator	15,817,609	17,862,283
2.3 Premium Ratio (2.1/2.2)	0.000	0.000
2.4 Reserve Numerator		
2.5 Reserve Denominator	6,661,763	5,141,944
2.6 Reserve Ratio (2.4/2.5)	0.000	0.000

3.1 Does the reporting entity issue both participating and non-participating policies? Yes [] No [X]

3.2 If yes, state the amount of calendar year premiums written on:

3.21 Participating policies		\$
3.22 Non-participating policies		\$

4. For mutual reporting Entities and Reciprocal Exchanges Only:

4.1 Does the reporting entity issue assessable policies? Yes [] No []

4.2 Does the reporting entity issue non-assessable policies? Yes [] No []

4.3 If assessable policies are issued, what is the extent of the contingent liability of the policyholders? % _____

4.4 Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums. \$ _____

5. For Reciprocal Exchanges Only:

5.1 Does the Exchange appoint local agents? Yes [] No []

5.2 If yes, is the commission paid:

5.21 Out of Attorney's-in-fact compensation.....		Yes [] No [] N/A []
5.22 As a direct expense of the exchange.....		Yes [] No [] N/A []

5.3 What expenses of the Exchange are not paid out of the compensation of the Attorney-in-fact?

5.4 Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred? Yes [] No []

5.5 If yes, give full information

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 6.1 What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss?
Not applicable. We are a monoline mortgage guaranty insurer.
- 6.2 Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process.
Not applicable. We are a monoline mortgage guaranty insurer.
- 6.3 What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?
Not applicable. We are a monoline mortgage guaranty insurer.
- 6.4 Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence? Yes [] No [X]
- 6.5 If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to unreinsured catastrophic loss.
Not applicable. We are a monoline mortgage guaranty insurer.
- 7.1 Has this reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss ratio cap, an aggregate limit or any similar provisions)? Yes [X] No []
- 7.2 If yes, indicate the number of reinsurance contracts containing such provisions: 1
- 7.3 If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)? Yes [] No [X]
- 8.1 Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured? Yes [] No [X]
- 8.2 If yes, give full information
.....
- 9.1 Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:
(a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;
(b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;
(c) Aggregate stop loss reinsurance coverage;
(d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;
(e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or
(f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity. Yes [] No [X]
- 9.2 Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under common control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:
(a) The written premium ceded to the reinsurer by the reporting entity or its affiliates represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or
(b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract. Yes [] No [X]
- 9.3 If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:
(a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;
(b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and
(c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.
- 9.4 Except for transactions meeting the requirements of paragraph 32 of SSAP No. 62R, Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:
(a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or
(b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP? Yes [] No [X]
- 9.5 If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.
- 9.6 The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:
(a) The entity does not utilize reinsurance; or, Yes [] No [X]
(b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or Yes [] No [X]
(c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. Yes [] No [X]
10. If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurances a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? Yes [] No [] N/A [X]

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

- 11.1 Has the reporting entity guaranteed policies issued by any other entity and now in force? Yes [] No [X]
- 11.2 If yes, give full information
.....
- 12.1 If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the asset schedule, Page 2, state the amount of corresponding liabilities recorded for:
- 12.11 Unpaid losses\$
- 12.12 Unpaid underwriting expenses (including loss adjustment expenses)\$
- 12.2 Of the amount on Line 15.3, Page 2, state the amount which is secured by letters of credit, collateral, and other funds\$
- 12.3 If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses? Yes [] No [] N/A [X]
- 12.4 If yes, provide the range of interest rates charged under such notes during the period covered by this statement:
- 12.41 From %
- 12.42 To %
- 12.5 Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves, including unpaid losses under loss deductible features of commercial policies? Yes [] No [X]
- 12.6 If yes, state the amount thereof at December 31 of the current year:
- 12.61 Letters of credit\$
- 12.62 Collateral and other funds\$
- 13.1 Largest net aggregate amount insured in any one risk (excluding workers' compensation):\$ 103,827
- 13.2 Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision? Yes [] No [X]
- 13.3 State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount:1
- 14.1 Is the company a cedant in a multiple cedant reinsurance contract? Yes [] No [X]
- 14.2 If yes, please describe the method of allocating and recording reinsurance among the cedants:
.....
- 14.3 If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts? Yes [] No []
- 14.4 If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements? Yes [] No []
- 14.5 If the answer to 14.4 is no, please explain:
.....
- 15.1 Has the reporting entity guaranteed any financed premium accounts? Yes [] No [X]
- 15.2 If yes, give full information
.....
- 16.1 Does the reporting entity write any warranty business? Yes [] No [X]
If yes, disclose the following information for each of the following types of warranty coverage:

	1 Direct Losses Incurred	2 Direct Losses Unpaid	3 Direct Written Premium	4 Direct Premium Unearned	5 Direct Premium Earned
16.11 Home					
16.12 Products					
16.13 Automobile					
16.14 Other*					

* Disclose type of coverage:
.....

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

17.1 Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F - Part 3 that it excludes from Schedule F - Part 5? Yes [] No [X]

Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from inclusion in Schedule F - Part 5. Provide the following information for this exemption:

- 17.11 Gross amount of unauthorized reinsurance in Schedule F - Part 3 excluded from Schedule F - Part 5 \$
- 17.12 Unfunded portion of Interrogatory 17.11 \$
- 17.13 Paid losses and loss adjustment expenses portion of Interrogatory 17.11... \$
- 17.14 Case reserves portion of Interrogatory 17.11 \$
- 17.15 Incurred but not reported portion of Interrogatory 17.11 \$
- 17.16 Unearned premium portion of Interrogatory 17.11 \$
- 17.17 Contingent commission portion of Interrogatory 17.11 \$

Provide the following information for all other amounts included in Schedule F - P art 3 and excluded from Schedule F - Part 5, not included above.

- 17.18 Gross amount of unauthorized reinsurance in Schedule F - Part 3 excluded from Schedule F - Part 5 \$
- 17.19 Unfunded portion of Interrogatory 17.18 \$
- 17.20 Paid losses and loss adjustment expenses portion of Interrogatory 17.18... \$
- 17.21 Case reserves portion of Interrogatory 17.18 \$
- 17.22 Incurred but not reported portion of Interrogatory 17.18 \$
- 17.23 Unearned premium portion of Interrogatory 17.18 \$
- 17.24 Contingent commission portion of Interrogatory 17.18 \$

18.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

18.2 If yes, please provide the amount of custodial funds held as of the reporting date. \$

18.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

18.4 If yes, please provide the balance of funds administered as of the reporting date. \$

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

	1 2015	2 2014	3 2013	4 2012	5 2011
Gross Premiums Written (Page 8, Part 1B Cols. 1, 2 & 3)					
1. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)					
2. Property lines (Lines 1, 2, 9, 12, 21 & 26)					
3. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)					
4. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	17,700,393	22,026,998	27,875,428	7,687,235	23,564
5. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
6. Total (Line 35)	17,700,393	22,026,998	27,875,428	7,687,235	23,564
Net Premiums Written (Page 8, Part 1B, Col. 6)					
7. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)					
8. Property lines (Lines 1, 2, 9, 12, 21 & 26)					
9. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)					
10. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	16,319,524	16,360,932	21,389,564	7,422,047	275
11. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
12. Total (Line 35)	16,319,524	16,360,932	21,389,564	7,422,047	275
Statement of Income (Page 4)					
13. Net underwriting gain (loss) (Line 8)	534,813	5,421,323	4,716,417	(2,058,211)	(415,093)
14. Net investment gain or (loss) (Line 11)	11,577,685	10,854,976	9,731,276	18,943,659	7,421,487
15. Total other income (Line 15)	2,516	11,987	(14,987)	(18,590)	
16. Dividends to policyholders (Line 17)					
17. Federal and foreign income taxes incurred (Line 19)	5,275,514	5,197,182	4,925,969	3,882,972	2,229,094
18. Net income (Line 20)	6,839,500	11,091,104	9,506,737	12,983,886	4,777,300
Balance Sheet Lines (Pages 2 and 3)					
19. Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3)	136,938,898	498,953,867	480,955,832	458,810,184	234,900,424
20. Premiums and considerations (Page 2, Col. 3)					
20.1 In course of collection (Line 15.1)	889,300	1,151,885	1,458,798	756,027	
20.2 Deferred and not yet due (Line 15.2)					
20.3 Accrued retrospective premiums (Line 15.3)					
21. Total liabilities excluding protected cell business (Page 3, Line 26)	45,915,084	29,764,838	22,883,061	10,469,839	401,903
22. Losses (Page 3, Line 1)	2,036,762	1,032,356	475,827	45,152	5,757
23. Loss adjustment expenses (Page 3, Line 3)	35,588	22,090	11,053	993	56
24. Unearned premiums (Page 3, Line 9)	4,589,413	4,087,498	5,588,849	4,507,172	327
25. Capital paid up (Page 3, Lines 30 & 31)	3,588,000	3,588,000	3,588,000	3,588,000	3,588,000
26. Surplus as regards policyholders (Page 3, Line 37)	91,023,814	469,189,029	458,072,771	448,340,345	234,498,521
Cash Flow (Page 5)					
27. Net cash from operations (Line 11)	20,129,518	16,742,307	24,104,704	12,744,509	5,119,315
Risk-Based Capital Analysis					
28. Total adjusted capital					
29. Authorized control level risk-based capital					
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line divided by Page 2, Line 12, Col. 3) x100.0					
30. Bonds (Line 1)	93.4	96.9	95.7	67.3	92.4
31. Stocks (Lines 2.1 & 2.2)	4.3	1.1	1.1	1.1	2.2
32. Mortgage loans on real estate (Lines 3.1 and 3.2)					
33. Real estate (Lines 4.1, 4.2 & 4.3)					
34. Cash, cash equivalents and short-term investments (Line 5)	2.3	2.0	3.2	31.6	5.2
35. Contract loans (Line 6)					
36. Derivatives (Line 7)					
37. Other invested assets (Line 8)					
38. Receivables for securities (Line 9)					0.2
39. Securities lending reinvested collateral assets (Line 10)					
40. Aggregate write-ins for invested assets (Line 11)					
41. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
Investments in Parent, Subsidiaries and Affiliates					
42. Affiliated bonds (Schedule D, Summary, Line 12, Col. 1)					
43. Affiliated preferred stocks (Schedule D, Summary, Line 18, Col. 1)					
44. Affiliated common stocks (Schedule D, Summary, Line 24, Col. 1)	5,678,580	5,384,895	5,153,597	5,022,940	5,037,942
45. Affiliated short-term investments (subtotals included in Schedule DA Verification, Col. 5, Line 10)					
46. Affiliated mortgage loans on real estate					
47. All other affiliated					
48. Total of above Lines 42 to 47	5,678,580	5,384,895	5,153,597	5,022,940	5,037,942
49. Total Investment in Parent included in Lines 42 to 47 above					
50. Percentage of investments in parent, subsidiaries and affiliates to surplus as regards policyholders (Line 48 above divided by Page 3, Col. 1, Line 37 x 100.0)	6.2	1.1	1.1	1.1	2.1

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2015	2 2014	3 2013	4 2012	5 2011
Capital and Surplus Accounts (Page 4)					
51. Net unrealized capital gains (losses) (Line 24)	293,686	231,298	130,657	(15,002)	16,636
52. Dividends to stockholders (Line 35)					
53. Change in surplus as regards policyholders for the year (Line 38)	(378,165,215)	11,116,258	9,732,426	213,841,824	4,782,757
Gross Losses Paid (Page 9, Part 2, Cols. 1 & 2)					
54. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)					
55. Property lines (Lines 1, 2, 9, 12, 21 & 26)					
56. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)					
57. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	212,047	109,287	31,029	21,868	634
58. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
59. Total (Line 35)	212,047	109,287	31,029	21,868	634
Net Losses Paid (Page 9, Part 2, Col. 4)					
60. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)					
61. Property lines (Lines 1, 2, 9, 12, 21 & 26)					
62. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)					
63. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	(400,939)	68,640	25,109		
64. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
65. Total (Line 35)	(400,939)	68,640	25,109		
Operating Percentages (Page 4) (Line divided by Page 4, Line 1) x 100.0					
66. Premiums earned (Line 1)	100.0	100.0	100.0	100.0	100.0
67. Losses incurred (Line 2)	3.8	3.5	2.2	1.4	162.7
68. Loss expenses incurred (Line 3)	0.1	0.1	0.1	0.0	(28.1)
69. Other underwriting expenses incurred (Line 4)	19.6	16.7	25.3	66.2	127,435.2
70. Net underwriting gain (loss) (Line 8)	3.4	30.4	23.2	(70.6)	(123,908.4)
Other Percentages					
71. Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0)	89.9	72.1	70.8	66.7	150,900.7
72. Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0)	3.9	3.6	2.3	1.4	134.6
73. Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35 divided by Page 3, Line 37, Col. 1 x 100.0)	17.9	3.5	4.7	1.7	0.0
One Year Loss Development (000 omitted)					
74. Development in estimated losses and loss expenses incurred prior to current year (Schedule P - Part 2 - Summary, Line 12, Col. 11)	(252)	(184)	(21)	(6)	(3)
75. Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 74 above divided by Page 4, Line 21, Col. 1 x 100.0)	(0.1)	0.0	0.0	0.0	0.0
Two Year Loss Development (000 omitted)					
76. Development in estimated losses and loss expenses incurred two years before the current year and prior year (Schedule P, Part 2 - Summary, Line 12, Col. 12)	(245)	(21)	(6)	(5)	(6)
77. Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 76 above divided by Page 4, Line 21, Col. 2 x 100.0)	(0.1)	0.0	0.0	0.0	0.0

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
 If no, please explain:



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

EXHIBIT OF PREMIUMS AND LOSSES (Statutory Page 14)

NAIC Group Code 0105

BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2015

NAIC Company Code 18740

Line of Business	Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies not Taken		3 Dividends Paid or Credited to Policyholders on Direct Business	4 Direct Unearned Premium Reserves	5 Direct Losses Paid (deducting salvage)	6 Direct Losses Incurred	7 Direct Losses Unpaid	8 Direct Defense and Cost Containment Expense Paid	9 Direct Defense and Cost Containment Expense Incurred	10 Direct Defense and Cost Containment Expense Unpaid	11 Commissions and Brokerage Expenses	12 Taxes, Licenses and Fees
	1 Direct Premiums Written	2 Direct Premiums Earned										
1. Fire												
2.1 Allied lines												
2.2 Multiple peril crop												
2.3 Federal flood												
2.4 Private crop												
3. Farmowners multiple peril												
4. Homeowners multiple peril												
5.1 Commercial multiple peril (non-liability portion)												
5.2 Commercial multiple peril (liability portion)												
6. Mortgage guaranty	17,700,393	20,136,937		5,080,454	212,047	881,728	2,442,374	2,158	12,978	38,833		664,446
8. Ocean marine												
9. Inland marine												
10. Financial guaranty												
11. Medical professional liability												
12. Earthquake												
13. Group accident and health (b)												
14. Credit accident and health (group and individual)												
15.1 Collectively renewable accident and health (b)												
15.2 Non-cancelable accident and health(b)												
15.3 Guaranteed renewable accident and health(b)												
15.4 Non-renewable for stated reasons only (b)												
15.5 Other accident only												
15.6 Medicare Title XVIII exempt from state taxes or fees												
15.7 All other accident and health (b)												
15.8 Federal employees health benefits plan premium (b)												
16. Workers' compensation												
17.1 Other Liability - occurrence												
17.2 Other Liability - claims made												
17.3 Excess workers' compensation												
18. Products liability												
19.1 Private passenger auto no-fault (personal injury protection)												
19.2 Other private passenger auto liability												
19.3 Commercial auto no-fault (personal injury protection)												
19.4 Other commercial auto liability												
21.1 Private passenger auto physical damage												
21.2 Commercial auto physical damage												
22. Aircraft (all perils)												
23. Fidelity												
24. Surety												
26. Burglary and theft												
27. Boiler and machinery												
28. Credit												
30. Warranty												
34. Aggregate write-ins for other lines of business												
35. TOTALS (a)	17,700,393	20,136,937		5,080,454	212,047	881,728	2,442,374	2,158	12,978	38,833		664,446
DETAILS OF WRITE-INS												
3401.												
3402.												
3403.												
3498. Summary of remaining write-ins for Line 34 from overflow page												
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)												

(a) Finance and service charges not included in Lines 1 to 35 \$

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products

19.GT

Schedule F - Part 1

N O N E

Schedule F - Part 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE F - PART 3

Ceded Reinsurance as of December 31, Current Year (000 OMITTED)

1 ID Number	2 NAIC Company Code	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Reinsurance Contracts Ceding 75% or More of Direct Premiums Written	6 Reinsurance Premiums Ceded	Reinsurance Recoverable On									Reinsurance Payable		18 Net Amount Recoverable From Reinsurers Cols. 15 - [16 + 17]	19 Funds Held By Company Under Reinsurance Treaties		
						7 Paid Losses	8 Paid LAE	9 Known Case Loss Reserves	10 Known Case LAE Reserves	11 IBNR Loss Reserves	12 IBNR LAE Reserves	13 Unearned Premiums	14 Contingent Commis-sions	15 Columns 7 thru 14 Totals	16 Ceded Balances Payable	17 Other Amounts Due to Reinsurers				
39-1324718	29858	Mortgage Guaranty Insurance Corporation	WI		.1			.30						.1		.31		.31		
27-1385496	13755	MIC Reinsurance Corporation	WI		.873			.94	.1	.3				104		202	164		.38	
27-1385400	13754	MIC Reinsurance Corporation of Wisconsin	WI		.978			120	.1	.3				386		510	181		.329	
0399999. Total Authorized - Affiliates - U.S. Non-Pool - Other					1,852		244	2	6					491		743	345		398	
0499999. Total Authorized - Affiliates - U.S. Non-Pool					1,852		244	2	6					491		743	345		398	
0799999. Total Authorized - Affiliates - Other (Non-U.S.)																				
0899999. Total Authorized - Affiliates					1,852		244	2	6					491		743	345		398	
06-1481194	10829	Alterra Reinsurance USA Inc	CT		(42)			.14							.14	103	(68)		(21)	
22-2005057	26921	Everest Reinsurance Company	DE		(113)			.37							.37	276	(182)		(57)	
13-5616275	19453	Transatlantic Reinsurance Company	NY		(85)			.28							.28	206	(137)		(41)	
0999998. Total Authorized - Other U.S. Unaffiliated Insurers (Under \$100,000)																				
0999999. Total Authorized - Other U.S. Unaffiliated Insurers					(240)		79								79	585	(387)		(119)	
1099999. Total Authorized - Pools - Mandatory Pools																				
1299998. Total Authorized - Other Non-U.S. Insurers (Under \$100,000)																				
1299999. Total Authorized - Other Non-U.S. Insurers																				
1399999. Total Authorized					1,612		323	2	6					491		822	930	(387)	279	
1799999. Total Unauthorized - Affiliates - U.S. Non-Pool																				
2099999. Total Unauthorized - Affiliates - Other (Non-U.S.)																				
2199999. Total Unauthorized - Affiliates																				
2299998. Total Unauthorized - Other U.S. Unaffiliated Insurers (Under \$100,000)																				
2299999. Total Unauthorized - Other U.S. Unaffiliated Insurers																				
AA-1780078		Partner Reinsurance Europe SE	IRL		(156)			.51	.1						.52	378	(251)		(75)	
AA-3190339		Renaissance Reinsurance, Ltd.	BMJ		(43)			.14							.14	105	(70)		(21)	
AA-3190600		RenaissanceRe Specialty Risks Ltd.	BMJ		(11)			.4							.4	26	(17)		(5)	
AA-3191179		Third Point Reinsurance Company, Ltd.	BMJ		(21)			.7							.7	52	(34)		(11)	
2599998. Total Unauthorized - Other Non-U.S. Insurers (Under \$100,000)																				
2599999. Total Unauthorized - Other Non-U.S. Insurers					(231)		76	1							77	561	(372)		(112)	
2699999. Total Unauthorized					(231)		76	1							77	561	(372)		(112)	
2799999. Total Certified - Affiliates - U.S. Intercompany Pooling																				
3099999. Total Certified - Affiliates - U.S. Non-Pool																				
3399999. Total Certified - Affiliates - Other (Non-U.S.)																				
3499999. Total Certified - Affiliates																				
3599998. Total Certified - Other U.S. Unaffiliated Insurers (Under \$100,000)																				
3599999. Total Certified - Other U.S. Unaffiliated Insurers																				
3899998. Total Certified - Other Non-U.S. Insurers (Under \$100,000)																				
3899999. Total Certified - Other Non-U.S. Insurers																				
3999999. Total Certified																				
4099999. Total Authorized, Unauthorized and Certified					1,381		399	3	6					491		899	1,491	(759)	167	

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE F - PART 3

Ceded Reinsurance as of December 31, Current Year (000 OMITTED)

1 ID Number	2 NAIC Com- pany Code	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Reinsurance Contracts Ceding 75% or More of Direct Premiums Written	6 Reinsurance Premiums Ceded	Reinsurance Recoverable On										Reinsurance Payable		18 Net Amount Recoverable From Reinsurers Cols. 15 - [16 + 17]	19 Funds Held By Company Under Reinsurance Treaties
						7 Paid Losses	8 Paid LAE	9 Known Case Loss Reserves	10 Known Case LAE Reserves	11 IBNR Loss Reserves	12 IBNR LAE Reserves	13 Unearned Premiums	14 Contingent Commis- sions	15 Columns 7 thru 14 Totals	16 Ceded Balances Payable	17 Other Amounts Due to Reinsurers			
4199999. Total Protected Cells																			
9999999 Totals						1,381		399	3	6		491		899	1,491	(759)		167	

NOTE: A. Report the five largest provisional commission rates included in the cedant's reinsurance treaties.
The commission rate to be reported is by contract with ceded premium in excess of \$50,000:

	1 Name of Reinsurer	2 Commission Rate	3 Ceded Premium
1.	Partner Reinsurance Europe SE	20.000	391
2.	Everest Reinsurance Company	20.000	284
3.	Transatlantic Reinsurance Company	20.000	213
4.	Renaissance Reinsurance, Ltd.	20.000	109
5.	Alterra Reinsurance USA Inc	20.000	107

B. Report the five largest reinsurance recoverables reported in Column 15, due from any one reinsurer (based on the total recoverables, Line 9999999, Column 15), the amount of ceded premium, and indicate whether the recoverables are due from an affiliated insurer.

	1 Name of Reinsurer	2 Total Recoverables	3 Ceded Premiums	4 Affiliated
1.	MIC Reinsurance Corporation of Wisconsin	510	978	Yes [X] No []
2.	MIC Reinsurance Corporation	202	873	Yes [X] No []
3.	Partner Reinsurance Europe SE	52	(156)	Yes [] No [X]
4.	Everest Reinsurance Company	37	(113)	Yes [] No [X]
5.	Mortgage Guaranty Insurance Corporation	31	1	Yes [X] No []

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE F - PART 4

Aging of Ceded Reinsurance as of December 31, Current Year (000 OMITTED)

1 ID Number	2 NAIC Com- pany Code	3 Name of Reinsurer	4 Domiciliary Jurisdiction	Reinsurance Recoverable on Paid Losses and Paid Loss Adjustment Expenses							12 Percentage Overdue Col. 10/Col. 11	13 Percentage More Than 120 Days Overdue Col. 9/Col. 11
				5 Current	Overdue				11 Total Due Cols. 5 + 10			
					6 1 to 29 Days	7 30 to 90 Days	8 91 to 120 Days	9 Over 120 Days		10 Total Overdue Cols. 6 + 7 + 8 + 9		
NONE												
9999999 Totals												

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE F - PART 5

Provision for Unauthorized Reinsurance as of December 31, Current Year (000 OMITTED)

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18
ID Number	NAIC Company Code	Name of Reinsurer	Domiciliary Jurisdiction	Reinsurance Recoverable all Items Schedule F Part 3, Col. 15	Funds Held By Company Under Reinsurance Treaties	Letters of Credit	Issuing or Confirming Bank Reference Number (a)	Ceded Balances Payable	Miscellaneous Balances Payable	Trust Funds and Other Allowed Offset Items	Total Collateral and Offsets Allowed (Cols. 6+7+9+10 +11 but not in Excess of Col. 5)	Provision for Unauthorized Reinsurance (Col. 5 Minus Col. 12)	Recoverable Paid Losses & LAE Expenses Over 90 Days past Due not in Dispute	20% of Amount in Col. 14	20% of Amount in Dispute Included in Column 5	Provision for Overdue Reinsurance (Col. 15 plus Col. 16)	Total Provision for Reinsurance Ceded to Unauthorized Reinsurers (Col. 13 plus Col. 17 but not in Excess of Col. 5)
0499999. Total - U.S. Non-Pool							XXX										
0799999. Total - Other (Non-U.S.)							XXX										
0899999. Total - Affiliates							XXX										
AA-1780078		Partner Reinsurance Europe SE	IRL	52				378	(251)	1,099	52						
AA-3190339		Renaissance Reinsurance, Ltd.	BMU	14				105	(70)	310	14						
AA-3190600		Renaissance Specialty Risks Ltd.	BMU	4				26	(17)	83	4						
AA-3191179		Third Point Reinsurance Company, Ltd.	BMU	7				52	(34)	150	7						
1299999. Total Other Non-U.S. Insurers					77		XXX	561	(372)	1,642	77						
1399999. Total Affiliates and Others					77		XXX	561	(372)	1,642	77						
1499999. Total Protected Cells							XXX										
9999999 Totals					77		XXX	561	(372)	1,642	77						

1. Amounts in dispute totaling \$ are included in Column 5.
2. Amounts in dispute totaling \$ are excluded from Column 14.

(a)	Issuing or Confirming Bank Reference Number	Letters of Credit Code	American Bankers Association (ABA) Routing Number	Issuing or Confirming Bank Name	Letters of Credit Amount

Schedule F - Part 6 - Section 1 - Provision for Reinsurance Ceded to Certified Reinsurers

N O N E

Schedule F - Part 6 - Section 1 - Bank Footnote

N O N E

Schedule F - Part 6 - Section 2 - Provision for Overdue Reinsurance Ceded to Certified Reinsurers

N O N E

Schedule F - Part 7 - Provision for Overdue Authorized Reinsurance

N O N E

Schedule F - Part 8 - Provision for Overdue Reinsurance

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE F - PART 9

Restatement of Balance Sheet to Identify Net Credit for Reinsurance

	1 As Reported (Net of Ceded)	2 Restatement Adjustments	3 Restated (Gross of Ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	131,812,315		131,812,315
2. Premiums and considerations (Line 15)	889,300		889,300
3. Reinsurance recoverable on loss and loss adjustment expense payments (Line 16.1)	42	(42)	
4. Funds held by or deposited with reinsured companies (Line 16.2)			
5. Other assets	4,237,241		4,237,241
6. Net amount recoverable from reinsurers		168,204	168,204
7. Protected cell assets (Line 27)			
8. Totals (Line 28)	136,938,898	168,162	137,107,060
LIABILITIES (Page 3)			
9. Losses and loss adjustment expenses (Lines 1 through 3)	2,072,350	408,858	2,481,208
10. Taxes, expenses, and other obligations (Lines 4 through 8)			
11. Unearned premiums (Line 9)	4,589,413	491,040	5,080,453
12. Advance premiums (Line 10)			
13. Dividends declared and unpaid (Line 11.1 and 11.2)			
14. Ceded reinsurance premiums payable (net of ceding commissions (Line 12)	731,736	(731,736)	
15. Funds held by company under reinsurance treaties (Line 13)			
16. Amounts withheld or retained by company for account of others (Line 14)			
17. Provision for reinsurance (Line 16)			
18. Other liabilities	38,521,585		38,521,585
19. Total liabilities excluding protected cell business (Line 26)	45,915,084	168,162	46,083,246
20. Protected cell liabilities (Line 27)			
21. Surplus as regards policyholders (Line 37)	91,023,814	XXX	91,023,814
22. Totals (Line 38)	136,938,898	168,162	137,107,060

NOTE: Is the restatement of this exhibit the result of grossing up balances ceded to affiliates under 100 percent reinsurance or pooling arrangements? Yes [] No [X]

If yes, give full explanation:

Schedule H - Part 1

N O N E

Schedule H - Part 2 - Reserves and Liabilities

N O N E

Schedule H - Part 3 - Prior Year's Claim Reserves and Liabilities

N O N E

Schedule H - Part 4 - Reinsurance

N O N E

Schedule H - Part 5 - Health Claims

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
SCHEDULE P - ANALYSIS OF LOSSES AND LOSS EXPENSES
SCHEDULE P - PART 1 - SUMMARY

(\$000 OMITTED)

Years in Which Premiums Were Earned and Losses Were Incurred	Premiums Earned			Loss and Loss Expense Payments						12 Number of Claims Reported Direct and Assumed		
	1 Direct and Assumed	2 Ceded	3 Net (1 - 2)	Loss Payments		Defense and Cost Containment Payments		Adjusting and Other Payments			10 Salvage and Subrogation Received	11 Total Net Paid Cols (4 - 5 + 6 - 7 + 8 - 9)
				4	5	6	7	8	9			
				Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded			
1. Prior	XXX	XXX	XXX								XXX	
2. 2006	249	248	1	48	48	8	8				XXX	
3. 2007	179	178	1	25	25	11	11				XXX	
4. 2008	129	128	1	3	3	5	5				XXX	
5. 2009	95	94	1			2	2				XXX	
6. 2010	58	58									XXX	
7. 2011	41	41		12	12						XXX	
8. 2012	3,049	134	2,915	33	8						25	
9. 2013	22,955	2,647	20,308	155	95	2	2				60	
10. 2014	24,102	6,240	17,862	158	401	2	3				(244)	
11. 2015	20,137	4,319	15,818		149		1				(150)	
12. Totals	XXX	XXX	XXX	434	741	30	32				(309)	XXX

	Losses Unpaid				Defense and Cost Containment Unpaid				Adjusting and Other Unpaid		23 Salvage and Subrogation Anticipated	24 Total Net Losses and Expenses Unpaid	25 Number of Claims Outstanding Direct and Assumed
	Case Basis		Bulk + IBNR		Case Basis		Bulk + IBNR		21 Direct and Assumed	22 Ceded			
	13	14	15	16	17	18	19	20					
	Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded	Direct and Assumed	Ceded					
1. Prior	4	4											XXX
2. 2006													XXX
3. 2007													XXX
4. 2008	6	6											XXX
5. 2009	12	12											XXX
6. 2010	3	3											XXX
7. 2011													XXX
8. 2012	3	3											XXX
9. 2013	213	34			3							182	XXX
10. 2014	970	111			16	1						874	XXX
11. 2015	1,116	226	115	6	18	2	1					1,016	XXX
12. Totals	2,327	399	115	6	37	3	1					2,072	XXX

	Total Losses and Loss Expenses Incurred			Loss and Loss Expense Percentage (Incurred / Premiums Earned)			Nontabular Discount		34 Inter-Company Pooling Participation Percentage	Net Balance Sheet Reserves After Discount	
	26	27	28	29	30	31	32	33		35	36
	Direct and Assumed	Ceded	Net	Direct and Assumed	Ceded	Net	Loss	Loss Expense		Losses Unpaid	Loss Expenses Unpaid
1. Prior	XXX	XXX	XXX	XXX	XXX	XXX			XXX		
2. 2006	56	56		22.5	22.6						
3. 2007	36	36		20.1	20.2						
4. 2008	14	14		10.9	10.9						
5. 2009	14	14		14.7	14.9						
6. 2010	3	3		5.2	5.2						
7. 2011	12	12		29.3	29.3						
8. 2012	36	11	25	1.2	8.2	0.9					
9. 2013	373	131	242	1.6	4.9	1.2				179	3
10. 2014	1,146	516	630	4.8	8.3	3.5				859	15
11. 2015	1,250	384	866	6.2	8.9	5.5				999	17
12. Totals	XXX	XXX	XXX	XXX	XXX	XXX			XXX	2,037	35

Note: Parts 2 and 4 are gross of all discounting, including tabular discounting. Part 1 is gross of only nontabular discounting, which is reported in Columns 32 and 33 of Part 1. The tabular discount, if any, is reported in the Notes to Financial Statements which will reconcile Part 1 with Parts 2 and 4.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE P - PART 2 - SUMMARY

Years in Which Losses Were Incurred	INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										DEVELOPMENT		
	1 2006	2 2007	3 2008	4 2009	5 2010	6 2011	7 2012	8 2013	9 2014	10 2015	11 One Year	12 Two Year	
1. Prior.....	1	3	1										
2. 2006.....													
3. 2007.....	XXX	2											
4. 2008.....	XXX	XXX	4										
5. 2009.....	XXX	XXX	XXX	7	1	1							
6. 2010.....	XXX	XXX	XXX	XXX	4	1							
7. 2011.....	XXX	XXX	XXX	XXX	XXX	4							
8. 2012.....	XXX	XXX	XXX	XXX	XXX	XXX	46	25	25	25			
9. 2013.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	487	303	242	(61)	(245)	
10. 2014.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	821	630	(191)	XXX	
11. 2015.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	866	XXX	XXX	
											12. Totals	(252)	(245)

SCHEDULE P - PART 3 - SUMMARY

Years in Which Losses Were Incurred	CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										11 Number of Claims Closed With Loss Payment	12 Number of Claims Closed Without Loss Payment	
	1 2006	2 2007	3 2008	4 2009	5 2010	6 2011	7 2012	8 2013	9 2014	10 2015			
1. Prior.....	.000											XXX	XXX
2. 2006.....												XXX	XXX
3. 2007.....	XXX											XXX	XXX
4. 2008.....	XXX	XXX										XXX	XXX
5. 2009.....	XXX	XXX	XXX									XXX	XXX
6. 2010.....	XXX	XXX	XXX	XXX								XXX	XXX
7. 2011.....	XXX	XXX	XXX	XXX	XXX							XXX	XXX
8. 2012.....	XXX	XXX	XXX	XXX	XXX	XXX		25	25	25		XXX	XXX
9. 2013.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	45	60		XXX	XXX
10. 2014.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	25	(244)		XXX	XXX
11. 2015.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	(150)		XXX	XXX

SCHEDULE P - PART 4 - SUMMARY

Years in Which Losses Were Incurred	BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)									
	1 2006	2 2007	3 2008	4 2009	5 2010	6 2011	7 2012	8 2013	9 2014	10 2015
1. Prior.....										
2. 2006.....										
3. 2007.....	XXX									
4. 2008.....	XXX	XXX								
5. 2009.....	XXX	XXX	XXX							
6. 2010.....	XXX	XXX	XXX	XXX						
7. 2011.....	XXX	XXX	XXX	XXX	XXX					
8. 2012.....	XXX	XXX	XXX	XXX	XXX	XXX	2			
9. 2013.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	5		
10. 2014.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	63	
11. 2015.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	110

Schedule P - Part 1A - Homeowners/Farmowners

N O N E

Schedule P - Part 1B - Private Passenger Auto Liability/Medical

N O N E

Schedule P - Part 1C - Commercial Auto/Truck Liability/Medical

N O N E

Schedule P - Part 1D - Workers' Compensation (Excluding Excess Workers' Compensation)

N O N E

Schedule P - Part 1E - Commercial Multiple Peril

N O N E

Schedule P - Part 1F - Section 1 - Medical Professional Liability - Occurrence

N O N E

Schedule P - Part 1F - Section 2 - Medical Professional Liability - Claims-Made

N O N E

Schedule P - Part 1G - Special Liability (Ocean Marine, Aircraft (all perils), Boiler and Machinery)

N O N E

Schedule P - Part 1H - Section 1 - Other Liability - Occurrence

N O N E

Schedule P - Part 1H - Section 2 - Other Liability - Claims-Made

N O N E

Schedule P - Part 1I - Special Property (Fire, Allied Lines...)

N O N E

Schedule P - Part 1J - Auto Physical Damage

N O N E

Schedule P - Part 1K - Fidelity/Surety

N O N E

Schedule P - Part 1L - Other (Including Credit, Accident and Health)

N O N E

Schedule P - Part 1M - International

N O N E

Schedule P - Part 1N - Reinsurance - Nonproportional Assumed Property

N O N E

Schedule P - Part 1O - Reinsurance - Nonproportional Assumed Liability

N O N E

Schedule P - Part 1P - Reinsurance - Nonproportional Assumed Financial Lines

N O N E

Schedule P - Part 1R - Section 1 - Products Liability - Occurrence

N O N E

Schedule P - Part 1R - Section 2 - Products Liability - Claims-Made

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
SCHEDULE P - PART 1S - FINANCIAL GUARANTY/MORTGAGE GUARANTY
(\$000 OMITTED)

Years in Which Premiums Were Earned and Losses Were Incurred	Premiums Earned			Loss and Loss Expense Payments						12 Number of Claims Reported Direct and Assumed			
	1 Direct and Assumed	2 Ceded	3 Net (1 - 2)	Loss Payments		Defense and Cost Containment Payments		Adjusting and Other Payments			10 Salvage and Subrogation Received	11 Total Net Paid Cols (4 - 5 + 6 - 7 + 8 - 9)	
				4 Direct and Assumed	5 Ceded	6 Direct and Assumed	7 Ceded	8 Direct and Assumed	9 Ceded				
1. Prior	XXX	XXX	XXX	.94	.79	.1	.1				15	XXX	
2. 2014	24,102	6,240	17,862	158	401	2	3					(244)	XXX
3. 2015	20,137	4,319	15,818		149		1					(150)	XXX
4. Totals	XXX	XXX	XXX	252	629	3	5					(379)	XXX

	Losses Unpaid				Defense and Cost Containment Unpaid				Adjusting and Other Unpaid		23 Salvage and Subrogation Anticipated	24 Total Net Losses and Expenses Unpaid	25 Number of Claims Outstanding Direct and Assumed
	Case Basis		Bulk + IBNR		Case Basis		Bulk + IBNR		Adjusting and Other Unpaid				
	13 Direct and Assumed	14 Ceded	15 Direct and Assumed	16 Ceded	17 Direct and Assumed	18 Ceded	19 Direct and Assumed	20 Ceded	21 Direct and Assumed	22 Ceded			
1. Prior	241	62			3							182	
2. 2014	970	111			16	1						874	3
3. 2015	1,116	226	115	6	18	2	1					1,016	
4. Totals	2,327	399	115	6	37	3	1					2,072	3

	Total Losses and Loss Expenses Incurred			Loss and Loss Expense Percentage (Incurred / Premiums Earned)			Nontabular Discount		34 Inter-Company Pooling Participation Percentage	Net Balance Sheet Reserves After Discount	
	26 Direct and Assumed	27 Ceded	28 Net	29 Direct and Assumed	30 Ceded	31 Net	32 Loss	33 Loss Expense		35 Losses Unpaid	36 Loss Expenses Unpaid
	1. Prior	XXX	XXX	XXX	XXX	XXX	XXX				XXX	179	3
2. 2014	1,146	516	630	4.8	8.3	3.5				859	15
3. 2015	1,250	384	866	6.2	8.9	5.5				999	17
4. Totals	XXX	XXX	XXX	XXX	XXX	XXX			XXX	2,037	35

Schedule P - Part 1T - Warranty

NONE

Schedule P - Part 2A - Homeowners/Farmowners

NONE

Schedule P - Part 2B - Private Passenger Auto Liability/Medical

NONE

Schedule P - Part 2C - Commercial Auto/Truck Liability/Medical

NONE

Schedule P - Part 2D - Workers' Compensation (Excluding Excess Workers' Compensation)

NONE

Schedule P - Part 2E - Commercial Multiple Peril

NONE

Schedule P - Part 2F - Section 1 - Medical Professional Liability - Occurrence

NONE

Schedule P - Part 2F - Section 2 - Medical Professional Liability - Claims-Made

NONE

Schedule P - Part 2G - Special Liability (Ocean Marine, Aircraft (all perils), Boiler and Machinery)

NONE

Schedule P - Part 2H - Section 1 - Other Liability - Occurrence

NONE

Schedule P - Part 2H - Section 2 - Other Liability - Claims-Made

NONE

Schedule P - Part 2I - Special Property

NONE

Schedule P - Part 2J - Auto Physical Damage

NONE

Schedule P - Part 2K - Fidelity/Surety

NONE

Schedule P - Part 2L - Other (Including Credit, Accident and Health)

N O N E

Schedule P - Part 2M - International

N O N E

Schedule P - Part 2N - Reinsurance - Nonproportional Assumed Property

N O N E

Schedule P - Part 2O - Reinsurance - Nonproportional Assumed Liability

N O N E

Schedule P - Part 2P - Reinsurance - Nonproportional Assumed Financial Lines

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
SCHEDULE P - PART 2R - SECTION 1 - PRODUCTS LIABILITY - OCCURENCE

Years in Which Losses Were Incurred	INCURRED NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										DEVELOPMENT	
	1 2006	2 2007	3 2008	4 2009	5 2010	6 2011	7 2012	8 2013	9 2014	10 2015	11 One Year	12 Two Year
1. Prior												
2. 2006												
3. 2007	XXX											
4. 2008	XXX	XXX										
5. 2009	XXX	XXX	XXX									
6. 2010	XXX	XXX	XXX	XXX								
7. 2011	XXX	XXX	XXX	XXX	XXX							
8. 2012	XXX	XXX	XXX	XXX	XXX	XXX						
9. 2013	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
10. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				XXX
11. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX
12. Totals												

NONE

SCHEDULE P - PART 2R - SECTION 2 - PRODUCTS LIABILITY - CLAIMS-MADE

1. Prior												
2. 2006												
3. 2007	XXX											
4. 2008	XXX	XXX										
5. 2009	XXX	XXX	XXX									
6. 2010	XXX	XXX	XXX	XXX								
7. 2011	XXX	XXX	XXX	XXX	XXX							
8. 2012	XXX	XXX	XXX	XXX	XXX	XXX						
9. 2013	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
10. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				XXX
11. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX
12. Totals												

NONE

SCHEDULE P - PART 2S - FINANCIAL GUARANTY/MORTGAGE GUARANTY

1. Prior	XXX	XXX	XXX	XXX	XXX	XXX	XXX	487	303	242	(61)	(245)
2. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	821	630	(191)	XXX
3. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	866	XXX	XXX
4. Totals											(252)	(245)

SCHEDULE P - PART 2T - WARRANTY

1. Prior	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
2. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				XXX
3. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX	XXX
4. Totals												

NONE

Schedule P - Part 3A - Homeowners/Farmowners

N O N E

Schedule P - Part 3B - Private Passenger Auto Liability/Medical

N O N E

Schedule P - Part 3C - Commercial Auto/Truck Liability/Medical

N O N E

Schedule P - Part 3D - Workers' Compensation (Excluding Excess Workers' Compensation)

N O N E

Schedule P - Part 3E - Commercial Multiple Peril

N O N E

Schedule P - Part 3F - Section 1 - Medical Professional Liability - Occurrence

N O N E

Schedule P - Part 3F - Section 2 - Medical Professional Liability - Claims-Made

N O N E

Schedule P - Part 3G - Special Liability

N O N E

Schedule P - Part 3H - Section 1 - Other Liability - Occurrence

N O N E

Schedule P - Part 3H - Section 2 - Other Liability - Claims-Made

N O N E

Schedule P - Part 3I - Special Property

N O N E

Schedule P - Part 3J - Auto Physical Damage

N O N E

Schedule P - Part 3K - Fidelity/Surety

N O N E

Schedule P - Part 3L - Other (Including Credit, Accident and Health)

N O N E

Schedule P - Part 3M - International

N O N E

Schedule P - Part 3N - Reinsurance - Nonproportional Assumed Property

N O N E

Schedule P - Part 3O - Reinsurance - Nonproportional Assumed Liability

N O N E

Schedule P - Part 3P - Reinsurance - Nonproportional Assumed Financial Lines

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
SCHEDULE P - PART 3R - SECTION 1 - PRODUCTS LIABILITY - OCCURENCE

Years in Which Losses Were Incurred	CUMULATIVE PAID NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)										11 Number of Claims Closed With Loss Payment	12 Number of Claims Closed Without Loss Payment	
	1 2006	2 2007	3 2008	4 2009	5 2010	6 2011	7 2012	8 2013	9 2014	10 2015			
1. Prior.....	.000												
2. 2006.....													
3. 2007.....	XXX												
4. 2008.....	XXX	XXX											
5. 2009.....	XXX	XXX	XXX										
6. 2010.....	XXX	XXX	XXX	XXX									
7. 2011.....	XXX	XXX	XXX	XXX	XXX								
8. 2012.....	XXX	XXX	XXX	XXX	XXX	XXX							
9. 2013.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
10. 2014.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
11. 2015.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			

NONE

SCHEDULE P - PART 3R - SECTION 2 - PRODUCTS LIABILITY - CLAIMS-MADE

1. Prior.....	.000												
2. 2006.....													
3. 2007.....	XXX												
4. 2008.....	XXX	XXX											
5. 2009.....	XXX	XXX	XXX										
6. 2010.....	XXX	XXX	XXX	XXX									
7. 2011.....	XXX	XXX	XXX	XXX	XXX								
8. 2012.....	XXX	XXX	XXX	XXX	XXX	XXX							
9. 2013.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX						
10. 2014.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX					
11. 2015.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			

NONE

SCHEDULE P - PART 3S - FINANCIAL GUARANTY/MORTGAGE GUARANTY

1. Prior.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	.000	45	60	XXX	XXX
2. 2014.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	25	(244)	XXX	XXX
3. 2015.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	(150)	XXX	XXX

SCHEDULE P - PART 3T - WARRANTY

1. Prior.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	.000				
2. 2014.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX				
3. 2015.....	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX			

NONE

Schedule P - Part 4A - Homeowners/Farmowners

N O N E

Schedule P - Part 4B - Private Passenger Auto Liability/Medical

N O N E

Schedule P - Part 4C - Commercial Auto/Truck Liability/Medical

N O N E

Schedule P - Part 4D - Workers' Compensation (Excluding Excess Workers' Compensation)

N O N E

Schedule P - Part 4E - Commercial Multiple Peril

N O N E

Schedule P - Part 4F - Section 1 - Medical Professional Liability - Occurrence

N O N E

Schedule P - Part 4F - Section 2 - Medical Professional Liability - Claims-Made

N O N E

Schedule P - Part 4G - Special Liability

N O N E

Schedule P - Part 4H - Section 1 - Other Liability - Occurrence

N O N E

Schedule P - Part 4H - Section 2 - Other Liability - Claims-Made

N O N E

Schedule P - Part 4I - Special Property

N O N E

Schedule P - Part 4J - Auto Physical Damage

N O N E

Schedule P - Part 4K - Fidelity/Surety

N O N E

Schedule P - Part 4L - Other (Including Credit, Accident and Health)

N O N E

Schedule P - Part 4M - International

N O N E

Schedule P - Part 4N - Reinsurance - Nonproportional Assumed Property

N O N E

Schedule P - Part 4O - Reinsurance - Nonproportional Assumed Liability

N O N E

Schedule P - Part 4P - Reinsurance - Nonproportional Assumed Financial Lines

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
SCHEDULE P - PART 4R - SECTION 1 - PRODUCTS LIABILITY - OCCURENCE

Years in Which Losses Were Incurred	BULK AND IBNR RESERVES ON NET LOSSES AND DEFENSE AND COST CONTAINMENT EXPENSES REPORTED AT YEAR END (\$000 OMITTED)									
	1	2	3	4	5	6	7	8	9	10
	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
1. Prior										
2. 2006										
3. 2007	XXX									
4. 2008	XXX	XXX								
5. 2009	XXX	XXX	XX							
6. 2010	XXX	XXX	XX	XX						
7. 2011	XXX	XXX	XX	XXX	XXX					
8. 2012	XXX	XXX	XXX	XXX	XXX	XXX				
9. 2013	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
10. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
11. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	

NONE

SCHEDULE P - PART 4R - SECTION 2 - PRODUCTS LIABILITY - CLAIMS-MADE

1. Prior										
2. 2006										
3. 2007	XXX									
4. 2008	XXX	XXX								
5. 2009	XXX	XXX	XXX							
6. 2010	XXX	XXX	XX	XXX						
7. 2011	XXX	XXX	XX	XX	XX					
8. 2012	XXX	XXX	XX	XX	XX	XX				
9. 2013	XXX	XXX	XX	XXX	XXX	XX				
10. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
11. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	

NONE

SCHEDULE P - PART 4S - FINANCIAL GUARANTY/MORTGAGE GUARANTY

1. Prior	XXX	XXX	XXX	XXX	XXX	XXX	XXX	.5		
2. 2014	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	63	
3. 2015	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	110

SCHEDULE P - PART 4T - WARRANTY

1. Prior	XXX	XXX	XXX	XXX	XXX	XXX	XXX			
2. 2014	XXX	XXX	XX	XX	XX	XX	XX	XXX		
3. 2015	XXX	XXX	XX	XX	XX	XX	XX	XXX	XXX	

NONE

Schedule P - Part 5A - Homeowners/Farmowners - Section 1

N O N E

Schedule P - Part 5A - Homeowners/Farmowners - Section 2

N O N E

Schedule P - Part 5A - Homeowners/Farmowners - Section 3

N O N E

Schedule P - Part 5B - Private Passenger Auto Liability/Medical - Section 1

N O N E

Schedule P - Part 5B - Private Passenger Auto Liability/Medical - Section 2

N O N E

Schedule P - Part 5B - Private Passenger Auto Liability/Medical - Section 3

N O N E

Schedule P - Part 5C - Commercial Auto/Truck Liability/Medical - Section 1

N O N E

Schedule P - Part 5C - Commercial Auto/Truck Liability/Medical - Section 2

N O N E

Schedule P - Part 5C - Commercial Auto/Truck Liability/Medical - Section 3

N O N E

Schedule P-Part 5D-Workers' Compensation (Excluding Excess Workers' Compensation)-Section 1

N O N E

Schedule P-Part 5D-Workers' Compensation (Excluding Excess Workers' Compensation)-Section 2

N O N E

Schedule P-Part 5D-Workers' Compensation (Excluding Excess Workers' Compensation)-Section 3

N O N E

Schedule P - Part 5E - Commercial Multiple Peril - Section 1

N O N E

Schedule P - Part 5E - Commercial Multiple Peril - Section 2

N O N E

Schedule P - Part 5E - Commercial Multiple Peril - Section 3

NONE

Schedule P - Part 5F - Medical Professional Liability - Occurrence - Section 1A

NONE

Schedule P - Part 5F - Medical Professional Liability - Occurrence - Section 2A

NONE

Schedule P - Part 5F - Medical Professional Liability - Occurrence - Section 3A

NONE

Schedule P - Part 5F - Medical Professional Liability - Claims-Made - Section 1B

NONE

Schedule P - Part 5F - Medical Professional Liability - Claims-Made - Section 2B

NONE

Schedule P - Part 5F - Medical Professional Liability - Claims-Made - Section 3B

NONE

Schedule P - Part 5H - Other Liability - Occurrence - Section 1A

NONE

Schedule P - Part 5H - Other Liability - Occurrence - Section 2A

NONE

Schedule P - Part 5H - Other Liability - Occurrence - Section 3A

NONE

Schedule P - Part 5H - Other Liability - Claims-Made - Section 1B

NONE

Schedule P - Part 5H - Other Liability - Claims-Made - Section 2B

NONE

Schedule P - Part 5H - Other Liability - Claims-Made - Section 3B

NONE

Schedule P - Part 5R - Products Liability - Occurrence - Section 1A

NONE

Schedule P - Part 5R - Products Liability - Occurrence - Section 2A

N O N E

Schedule P - Part 5R - Products Liability - Occurrence - Section 3A

N O N E

Schedule P - Part 5R - Products Liability - Claims-Made - Section 1B

N O N E

Schedule P - Part 5R - Products Liability - Claims-Made - Section 2B

N O N E

Schedule P - Part 5R - Products Liability - Claims-Made - Section 3B

N O N E

Schedule P - Part 5T - Warranty - Section 1

N O N E

Schedule P - Part 5T - Warranty - Section 2

N O N E

Schedule P - Part 5T - Warranty - Section 3

N O N E

Schedule P - Part 6C - Commercial Auto/Truck Liability/Medical - Section 1

N O N E

Schedule P - Part 6C - Commercial Auto/Truck Liability/Medical - Section 2

N O N E

Schedule P-Part 6D-Workers' Compensation (Excluding Excess Workers' Compensation)-Section 1

N O N E

Schedule P-Part 6D-Workers' Compensation (Excluding Excess Workers' Compensation)-Section 2

N O N E

Schedule P - Part 6E - Commercial Multiple Peril - Section 1

N O N E

Schedule P - Part 6E - Commercial Multiple Peril - Section 2

N O N E

Schedule P - Part 6H - Other Liability - Occurrence - Section 1A

N O N E

Schedule P - Part 6H - Other Liability - Occurrence - Section 2A

N O N E

Schedule P - Part 6H - Other Liability - Claims-Made - Section 1B

N O N E

Schedule P - Part 6H - Other Liability - Claims-Made - Section 2B

N O N E

Schedule P - Part 6M - International - Section 1

N O N E

Schedule P - Part 6M - International - Section 2

N O N E

Schedule P - Part 6N- Reinsurance A - Nonproportional Assumed Property - Section 1

N O N E

Schedule P - Part 6N- Reinsurance A - Nonproportional Assumed Property - Section 2

N O N E

Schedule P - Part 6O - Reinsurance B - Nonproportional Liability - Section 1

N O N E

Schedule P - Part 6O - Reinsurance B - Nonproportional Assumed Liability - Section 2

N O N E

Schedule P - Part 6R - Products Liability - Occurrence - Section 1A

N O N E

Schedule P - Part 6R - Products Liability - Occurrence - Section 2A

N O N E

Schedule P - Part 6R - Products Liability - Claims-Made - Section 1B

N O N E

Schedule P - Part 6R - Products Liability - Claims-Made - Section 2B

N O N E

Schedule P - Part 7A - Section 1 - Primary Loss Sensitive Contracts
N O N E

Schedule P - Part 7A - Section 2 - Primary Loss Sensitive Contracts
N O N E

Schedule P - Part 7A - Section 3 - Primary Loss Sensitive Contracts
N O N E

Schedule P - Part 7A - Section 4 - Primary Loss Sensitive Contracts
N O N E

Schedule P - Part 7A - Section 5 - Primary Loss Sensitive Contracts
N O N E

Schedule P - Part 7B - Section 1 - Reinsurance Loss Sensitive Contracts
N O N E

Schedule P - Part 7B - Section 2 - Reinsurance Loss Sensitive Contracts
N O N E

Schedule P - Part 7B - Section 3 - Reinsurance Loss Sensitive Contracts
N O N E

Schedule P - Part 7B - Section 4 - Reinsurance Loss Sensitive Contracts
N O N E

Schedule P - Part 7B - Section 5 - Reinsurance Loss Sensitive Contracts
N O N E

Schedule P - Part 7B - Section 6 - Reinsurance Loss Sensitive Contracts
N O N E

Schedule P - Part 7B - Section 7 - Reinsurance Loss Sensitive Contracts
N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE P INTERROGATORIES

1. The following questions relate to yet-to-be-issued Extended Reporting Endorsements (EREs) arising from Death, Disability, or Retirement (DDR) provisions in Medical Professional Liability Claims Made insurance policies. EREs provided for reasons other than DDR are not to be included.
- 1.1 Does the company issue Medical Professional Liability Claims Made insurance policies that provide tail (also known as an extended reporting endorsement, or "ERE") benefits in the event of Death, Disability, or Retirement (DDR) at a reduced charge or at no additional cost? Yes [] No [X]
 If the answer to question 1.1 is "no", leave the following questions blank. If the answer to question 1.1 is "yes", please answer the following questions:
- 1.2 What is the total amount of the reserve for that provision (DDR Reserve), as reported, explicitly or not, elsewhere in this statement (in dollars)? \$
- 1.3 Does the company report any DDR reserve as Unearned Premium Reserve per SSAP #65? Yes [] No []
- 1.4 Does the company report any DDR reserve as loss or loss adjustment expense reserve? Yes [] No []
- 1.5 If the company reports DDR reserve as Unearned Premium Reserve, does that amount match the figure on the Underwriting and Investment Exhibit, Part 1A – Recapitulation of all Premiums (Page 7) Column 2, Lines 11.1 plus 11.2? Yes [] No [] N/A []
- 1.6 If the company reports DDR reserve as loss or loss adjustment expense reserve, please complete the following table corresponding to where these reserves are reported in Schedule P:

Years in Which Premiums Were Earned and Losses Were Incurred	DDR Reserve Included in Schedule P, Part 1F, Medical Professional Liability Column 24: Total Net Losses and Expenses Unpaid	
	1 Section 1: Occurrence	2 Section 2: Claims-Made
1.601 Prior		
1.602 2006		
1.603 2007		
1.604 2008		
1.605 2009		
1.606 2010		
1.607 2011		
1.608 2012		
1.609 2013		
1.610 2014		
1.611 2015		
1.612 Totals		

2. The definition of allocated loss adjustment expenses (ALAE) and, therefore, unallocated loss adjustment expenses (ULAE) was changed effective January 1, 1998. This change in definition applies to both paid and unpaid expenses. Are these expenses (now reported as "Defense and Cost Containment" and "Adjusting and Other") reported in compliance with these definitions in this statement? Yes [X] No []
3. The Adjusting and Other expense payments and reserves should be allocated to the years in which the losses were incurred based on the number of claims reported, closed and outstanding in those years. When allocating Adjusting and Other expense between companies in a group or a pool, the Adjusting and Other expense should be allocated in the same percentage used for the loss amounts and the claim counts. For reinsurers, Adjusting and Other expense assumed should be reported according to the reinsurance contract. For Adjusting and Other expense incurred by reinsurers, or in those situations where suitable claim count information is not available, Adjusting and Other expense should be allocated by a reasonable method determined by the company and described in Interrogatory 7, below. Are they so reported in this Statement? Yes [X] No []
4. Do any lines in Schedule P include reserves that are reported gross of any discount to present value of future payments, and that are reported net of such discounts on Page 10? Yes [] No [X]
- If yes, proper disclosure must be made in the Notes to Financial Statements, as specified in the Instructions. Also, the discounts must be reported in Schedule P - Part 1, Columns 32 and 33. Schedule P must be completed gross of non-tabular discounting. Work papers relating to discount calculations must be available for examination upon request.
 Discounting is allowed only if expressly permitted by the state insurance department to which this Annual Statement is being filed.
5. What were the net premiums in force at the end of the year for:
 (in thousands of dollars) 5.1 Fidelity
 5.2 Surety
6. Claim count information is reported per claim or per claimant (Indicate which) per claim.....
 If not the same in all years, explain in Interrogatory 7.
- 7.1 The information provided in Schedule P will be used by many persons to estimate the adequacy of the current loss and expense reserves, among other things. Are there any especially significant events, coverage, retention or accounting changes that have occurred that must be considered when making such analyses? Yes [] No [X]
- 7.2 (An extended statement may be attached.)

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	1 Active Status	Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies Not Taken		4 Dividends Paid or Credited to Policyholders on Direct Business	5 Direct Losses Paid (Deducting Salvage)	6 Direct Losses Incurred	7 Direct Losses Unpaid	8 Finance and Service Charges Not Included in Premiums	9 Direct Premiums Written for Federal Purchasing Groups (Included in Column 2)
		2 Direct Premiums Written	3 Direct Premiums Earned						
1. Alabama	AL	L	81	3,908		137	170		
2. Alaska	AK	L							
3. Arizona	AZ	L		2,658					
4. Arkansas	AR	L		602					
5. California	CA	L	1,436,882	1,682,318		103,013	156,077		
6. Colorado	CO	L	14	23,193		1,283	1,587		
7. Connecticut	CT	L	66	7,148		(41)			
8. Delaware	DE	L		3,305					
9. District of Columbia	DC	L							
10. Florida	FL	L	3,002,766	3,144,741		45,929	300,477		
11. Georgia	GA	L		18,817					
12. Hawaii	HI	L		24					
13. Idaho	ID	L	540,713	587,476	19,295	73,221	138,571		
14. Illinois	IL	L		8,336		812	1,004		
15. Indiana	IN	L	12	2,545		(33)			
16. Iowa	IA	L		638					
17. Kansas	KS	L	1,157	5,759					
18. Kentucky	KY	L	851	5,769					
19. Louisiana	LA	L	101	150		(27,836)	483		
20. Maine	ME	L		521					
21. Maryland	MD	L		18,656					
22. Massachusetts	MA	L	15	5,242		(927)	1,249		
23. Michigan	MI	L		3,724					
24. Minnesota	MN	L		10,155					
25. Mississippi	MS	L		912					
26. Missouri	MO	L	800,079	883,529		20,773	61,179		
27. Montana	MT	L							
28. Nebraska	NE	L							
29. Nevada	NV	L							
30. New Hampshire	NH	L	(28)	(1)					
31. New Jersey	NJ	L	2,042,001	2,169,414		(66,868)	285,267		
32. New Mexico	NM	L	(16)	127					
33. New York	NY	L	2,346,197	2,453,855	84,555	318,704	411,237		
34. North Carolina	NC	L	1,431,004	1,535,147		115,933	254,572		
35. North Dakota	ND	L							
36. Ohio	OH	L	4,197,358	4,499,255	71,221	282,333	457,498		
37. Oklahoma	OK	L		314					
38. Oregon	OR	L	107,278	126,101					
39. Pennsylvania	PA	L	192	19,648		3,393	7,423		
40. Rhode Island	RI	L							
41. South Carolina	SC	L	39	7,985		(545)	35		
42. South Dakota	SD	L		447					
43. Tennessee	TN	L	47	1,537		3,054	3,777		
44. Texas	TX	L	1,592,587	1,650,207		(55,749)	52,974		
45. Utah	UT	L		636					
46. Vermont	VT	L							
47. Virginia	VA	L		21,126					
48. Washington	WA	L	1,129	25,257					
49. West Virginia	WV	L							
50. Wisconsin	WI	L	56	3,764		3,319	4,104		
51. Wyoming	WY	L							
52. American Samoa	AS	N							
53. Guam	GU	N							
54. Puerto Rico	PR	L	199,812	1,201,992	36,976	61,823	304,690		
55. U.S. Virgin Islands	VI	N							
56. Northern Mariana Islands	MP	N							
57. Canada	CAN	N							
58. Aggregate other alien	OT	XXX							
59. Totals	(a)	52	17,700,393	20,136,937	212,047	881,728	2,442,374		
DETAILS OF WRITE-INS									
58001.		XXX							
58002.		XXX							
58003.		XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page		XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)		XXX							

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation of premiums by states, etc.

Primary premiums are allocated by state based on the location of the insured property. Pool premiums are allocated based on the location of the insured.

(a) Insert the number of L responses except for Canada and Other Alien.

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	Direct Business Only					Totals
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Other Alien	OT					
59. Total						

NONE

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1486475		876437	New York Stock Exchange	MGIC Investment Corporation	..WI	..UIP		Ownership	..100.000		
..0105	Mortgage Guaranty Insurance Corporation	..29858	39-1324718				Mortgage Guaranty Insurance Corporation	..WI	..UDP	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..16470	39-1509181				MGIC Reinsurance Corporation	..WI	..IA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..10666	39-1860397				MGIC Mortgage Reinsurance Corporation	..WI	..IA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..10252	39-1857551				MGIC Residential Reinsurance Corporation	..WI	..IA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1509326				MGIC Insurance Services Corporation	..WI	..NIA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1495963				MGIC Investor Services Corporation	..WI	..NIA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000					MGICA Pty Limited	..AUS	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..13755	27-1385496				MIC Reinsurance Corporation	..WI	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..18740	39-0916088				MGIC Indemnity Corporation	..WI	..RE	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..10682	39-1888488				MGIC Credit Assurance Corporation	..WI	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..10247	39-1848298				MGIC Reinsurance Corporation of Wisconsin	..WI	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..22594	39-1830674				MGIC Assurance Corporation	..WI	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1980820				MGIC Reinsurance Corporation of Vermont	..VT	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1962026				MGIC Mortgage and Consumer Asset I LLC	..DE	..NIA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	37-1614523				MGIC Mortgage Services LLC	..WI	..NIA	MGIC Investor Services Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000					MGIC Australia Pty Limited	..AUS	..IA	MGICA Pty Limited	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..13754	27-1385400				MIC Reinsurance Corporation of Wisconsin	..WI	..DS	MGIC Indemnity Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1962028				MGIC Mortgage and Consumer Asset II LLC	..DE	..NIA	MGIC Reinsurance Corporation of Wisconsin	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	75-2511703				CMI Investors LP 5	..DE	..NIA	MGIC Mortgage and Consumer Asset I LLC	Ownership	..99.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	75-2511703				CMI Investors LP 5	..DE	..NIA	MGIC Mortgage and Consumer Asset II LLC	Ownership	..1.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	75-2531066				CMI Investors LP 8	..DE	..NIA	MGIC Mortgage and Consumer Asset I LLC	Ownership	..99.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	75-2531066				CMI Investors LP 8	..DE	..NIA	MGIC Mortgage and Consumer Asset II LLC	Ownership	..1.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	80-0051910				CMI Investors LP 9	..DE	..NIA	MGIC Mortgage and Consumer Asset I LLC	Ownership	..99.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	80-0051910				CMI Investors LP 9	..DE	..NIA	MGIC Mortgage and Consumer Asset II LLC	Ownership	..1.000	MGIC Investment Corporation	

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
...0105 ...	Mortgage Guaranty Insurance Corporation .....	...00000	75-2508175 .....	.....	.....	.....	CMI Investors LP 2 .....	...DE.....	...NIA.....	MGIC Mortgage and Consumer Asset I LLC	Ownership.....	...99.000	MGIC Investment Corporation .....	.....
...0105 ...	Mortgage Guaranty Insurance Corporation .....	...00000	75-2508175 .....	.....	.....	.....	CMI Investors LP 2 .....	...DE.....	...NIA.....	MGIC Mortgage and Consumer Asset II LLC	Ownership.....	...1.000	MGIC Investment Corporation .....	.....

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE Y










PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
29858	39-1324718	Mortgage Guaranty Insurance Corporation	3,560,757	324,339,243				(39,314,730)			288,585,271	335,990,034
16470	39-1509181	MGIC Reinsurance Corporation		(32,000,000)							(32,000,000)	(86,777,439)
10247	39-1848298	MGIC Reinsurance Corporation of Wisconsin		100,000,000				39,314,730			139,314,730	(243,836,522)
22594	39-1830674	MGIC Assurance Corporation	(3,560,757)	(239,243)							(3,800,000)	
10666	39-1860397	MGIC Mortgage Reinsurance Corporation		(3,500,000)							(3,500,000)	(2,073,274)
10252	39-1857551	MGIC Residential Reinsurance Corporation		(3,000,000)							(3,000,000)	(2,073,274)
10682	39-1888488	MGIC Credit Assurance Corporation		(37,100,000)							(37,100,000)	
	39-1980820	MGIC Reinsurance Corporation of Vermont										(1,260,709)
18740	39-0916088	MGIC Indemnity Corporation		(387,000,000)							(387,000,000)	742,981
13754	27-1385400	MIC Reinsurance Corporation of Wisconsin										(510,162)
13755	27-1385496	MIC Reinsurance Corporation										(201,635)
		MGIC Australia Pty Limited										
	39-1486475	MGIC Investment Corporation		38,500,000							38,500,000	
9999999 Control Totals												
									XXX			

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of **WAIVED** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will an actuarial opinion be filed by March 1?	YES
2. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
3. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	SEE EXPLANATION
4. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required by March 1?	SEE EXPLANATION
APRIL FILING	
5. Will the Insurance Expense Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
6. Will Management's Discussion and Analysis be filed by April 1?	YES
7. Will the Supplemental Investment Risk Interrogatories be filed by April 1?	YES
MAY FILING	
8. Will this company be included in a combined annual statement which is filed with the NAIC by May 1?	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1?	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING	
11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES
<p>The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplemental is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.</p>	
MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13. Will the Financial Guaranty Insurance Exhibit be filed by March 1?	NO
14. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
15. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed by March 1?	NO
16. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
17. Will the Premiums Attributed to Protected Cells Exhibit be filed by March 1?	NO
18. Will the Reinsurance Summary Supplemental Filing for General Interrogatory 9 be filed with the state of domicile and the NAIC by March 1?	NO
19. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
20. Will the confidential Actuarial Opinion Summary be filed with the state of domicile, if required, by March 15 (or the date otherwise specified)?	YES
21. Will the Reinsurance Attestation Supplement be filed with the state of domicile and the NAIC by March 1?	YES
22. Will the Exceptions to the Reinsurance Attestation Supplement be filed with the state of domicile by March 1?	YES
23. Will the Bail Bond Supplement be filed with the state of domicile and the NAIC by March 1?	NO
24. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	NO
25. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	NO
26. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	NO
27. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	NO
APRIL FILING	
28. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	NO
29. Will the Long-term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	NO
30. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	NO
31. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	NO
32. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	NO
33. Will the Cybersecurity and Identity Theft Insurance Coverage Supplement be filed with the state of domicile and the NAIC by April 1?	NO
AUGUST FILING	
34. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	NO
<p>Explanations:</p> <p>3. Mortgage insurers are not required to file this report.</p> <p>4. Mortgage insurers are not required to file this report.</p> <p>12.</p> <p>13.</p> <p>14.</p> <p>15.</p> <p>16.</p> <p>17.</p> <p>18.</p> <p>19.</p> <p>23.</p> <p>24.</p> <p>25.</p> <p>26.</p> <p>27.</p> <p>28.</p> <p>29.</p> <p>30.</p> <p>31.</p> <p>32.</p> <p>33.</p> <p>34.</p>	
Bar Codes:	
12. SIS Stockholder Information Supplement [Document Identifier 420]	
13. Financial Guaranty Insurance Exhibit [Document Identifier 240]	
14. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]	
15. Supplement A to Schedule T [Document Identifier 455]	
16. Trusteed Surplus Statement [Document Identifier 490]	
17. Premiums Attributed to Protected Cells [Document Identifier 385]	
18. Reinsurance Summary Supplemental Filing [Document Identifier 401]	
19. Medicare Part D Coverage Supplement [Document Identifier 365]	
23. Bail Bond Supplement [Document Identifier 500]	

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

24. Director and Officer Insurance Coverage Supplement [Document Identifier 505]



25. Relief from the five-year rotation requirement for lead audit partner
[Document Identifier 224]



26. Relief from the one-year cooling off period for independent CPA
[Document Identifier 225]



27. Relief from the Requirements for Audit Committees [Document Identifier 226]



28. Credit Insurance Experience Exhibit [Document Identifier 230]



29. Long-Term Care Experience Reporting Forms [Document Identifier 306]



30. Accident and Health Policy Experience Exhibit [Document Identifier 210]



31. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]



32. Supplemental Health Care Exhibit's Expense Allocation Report
[Document Identifier 217]



33. Cybersecurity and Identity Theft Insurance Coverage Supplement
[Document Identifier 550]



34. Management's Report of Internal Control Over Financial Reporting
[Document Identifier 223]



ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	1,052,797	0.799	1,052,797		1,052,797	0.799
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	8,030,714	6.093	8,030,714		8,030,714	6.093
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	33,115,857	25.123	33,115,857		33,115,857	25.123
1.43 Revenue and assessment obligations	39,360,340	29.861	39,360,340		39,360,340	29.861
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.000				0.000
1.512 Issued or guaranteed by FNMA and FHLMC		0.000				0.000
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000				0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other		0.000				0.000
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	41,531,123	31.508	41,531,123		41,531,123	31.508
2.2 Unaffiliated non-U.S. securities (including Canada)		0.000				0.000
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated	5,678,580	4.308	5,678,580		5,678,580	4.308
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	3,042,904	2.309	3,042,904		3,042,904	2.309
11. Other invested assets		0.000				0.000
12. Total invested assets	131,812,315	100.000	131,812,315		131,812,315	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 10	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	477,694,560
2.	Cost of bonds and stocks acquired, Part 3, Column 7	150,978,854
3.	Accrual of discount	60,238
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	293,685
	4.4. Part 4, Column 11	293,685
5.	Total gain (loss) on disposals, Part 4, Column 19	1,161,186
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	497,455,888
7.	Deduct amortization of premium	3,963,224
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	128,769,411
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	128,769,411

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	1,052,797	1,103,578	1,039,386	1,053,000
	2. Canada				
	3. Other Countries				
	4. Totals	1,052,797	1,103,578	1,039,386	1,053,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	8,030,714	8,257,777	8,115,304	7,820,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	33,115,857	33,212,945	33,584,380	29,710,000
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	39,360,340	40,178,150	40,310,832	37,900,000
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	41,531,123	41,661,571	42,549,193	40,570,000
	9. Canada				
	10. Other Countries				
	11. Totals	41,531,123	41,661,571	42,549,193	40,570,000
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	123,090,831	124,414,021	125,599,095	117,053,000
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals	5,678,580	5,678,580	5,000,000	
	25. Total Common Stocks	5,678,580	5,678,580	5,000,000	
	26. Total Stocks	5,678,580	5,678,580	5,000,000	
	27. Total Bonds and Stocks	128,769,411	130,092,601	130,599,095	

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 NAIC 1	998,067		54,730			1,052,797	0.8	29,024,857	6.0	1,052,797	
1.2 NAIC 2											
1.3 NAIC 3											
1.4 NAIC 4											
1.5 NAIC 5											
1.6 NAIC 6											
1.7 Totals	998,067		54,730			1,052,797	0.8	29,024,857	6.0	1,052,797	
2. All Other Governments											
2.1 NAIC 1											
2.2 NAIC 2											
2.3 NAIC 3											
2.4 NAIC 4											
2.5 NAIC 5											
2.6 NAIC 6											
2.7 Totals											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 NAIC 1		8,030,714				8,030,714	6.4	16,014,857	3.3	8,030,714	
3.2 NAIC 2											
3.3 NAIC 3											
3.4 NAIC 4											
3.5 NAIC 5											
3.6 NAIC 6											
3.7 Totals		8,030,714				8,030,714	6.4	16,014,857	3.3	8,030,714	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 NAIC 1	3,319,746	12,785,266	16,545,683	465,162		33,115,857	26.4	38,953,475	8.1	33,115,857	
4.2 NAIC 2											
4.3 NAIC 3											
4.4 NAIC 4											
4.5 NAIC 5											
4.6 NAIC 6											
4.7 Totals	3,319,746	12,785,266	16,545,683	465,162		33,115,857	26.4	38,953,475	8.1	33,115,857	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 NAIC 1	3,601,213	25,984,449	9,774,678			39,360,340	31.4	116,375,403	24.2	39,360,340	
5.2 NAIC 2											
5.3 NAIC 3											
5.4 NAIC 4											
5.5 NAIC 5											
5.6 NAIC 6											
5.7 Totals	3,601,213	25,984,449	9,774,678			39,360,340	31.4	116,375,403	24.2	39,360,340	

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 NAIC 1	5,453,713	24,544,240	2,029,147	1,314,427		33,341,527	26.6	225,661,149	46.9	30,212,833	3,128,694
6.2 NAIC 2		9,057,604	1,393,801			10,451,405	8.3	54,954,674	11.4	10,451,405	
6.3 NAIC 3											
6.4 NAIC 4											
6.5 NAIC 5											
6.6 NAIC 6											
6.7 Totals	5,453,713	33,601,844	3,422,948	1,314,427		43,792,932	34.9	280,615,823	58.3	40,664,238	3,128,694
7. Hybrid Securities											
7.1 NAIC 1											
7.2 NAIC 2											
7.3 NAIC 3											
7.4 NAIC 4											
7.5 NAIC 5											
7.6 NAIC 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 NAIC 1											
8.2 NAIC 2											
8.3 NAIC 3											
8.4 NAIC 4											
8.5 NAIC 5											
8.6 NAIC 6											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 NAIC 1	(d) 13,372,739	71,344,669	28,404,238	1,779,589		114,901,235	91.7	XXX	XXX	111,772,541	3,128,694
9.2 NAIC 2	(d)	9,057,604	1,393,801			10,451,405	8.3	XXX	XXX	10,451,405	
9.3 NAIC 3	(d)							XXX	XXX		
9.4 NAIC 4	(d)							XXX	XXX		
9.5 NAIC 5	(d)					(c)		XXX	XXX		
9.6 NAIC 6	(d)					(c)		XXX	XXX		
9.7 Totals	13,372,739	80,402,273	29,798,039	1,779,589		125,352,640	100.0	XXX	XXX	122,223,946	3,128,694
9.8 Line 9.7 as a % of Col. 6	10.7	64.1	23.8	1.4		100.0	XXX	XXX	XXX	97.5	2.5
10. Total Bonds Prior Year											
10.1 NAIC 1	54,320,479	230,136,746	90,122,277	51,427,992	22,247	XXX	XXX	426,029,741	88.6	384,483,925	41,545,816
10.2 NAIC 2	1,150,451	33,825,687	16,430,000	3,548,536		XXX	XXX	54,954,674	11.4	47,996,685	6,957,989
10.3 NAIC 3						XXX	XXX				
10.4 NAIC 4						XXX	XXX				
10.5 NAIC 5						XXX	XXX	(c)			
10.6 NAIC 6						XXX	XXX	(c)			
10.7 Totals	55,470,930	263,962,433	106,552,277	54,976,528	22,247	XXX	XXX	480,984,415	100.0	432,480,610	48,503,805
10.8 Line 10.7 as a % of Col. 8	11.5	54.9	22.2	11.4	0.0	XXX	XXX	100.0	XXX	89.9	10.1
11. Total Publicly Traded Bonds											
11.1 NAIC 1	12,122,998	69,465,716	28,404,238	1,779,589		111,772,541	89.2	384,483,925	79.9	111,772,541	XXX
11.2 NAIC 2		9,057,604	1,393,801			10,451,405	8.3	47,996,685	10.0	10,451,405	XXX
11.3 NAIC 3											XXX
11.4 NAIC 4											XXX
11.5 NAIC 5											XXX
11.6 NAIC 6											XXX
11.7 Totals	12,122,998	78,523,320	29,798,039	1,779,589		122,223,946	97.5	432,480,610	89.9	122,223,946	XXX
11.8 Line 11.7 as a % of Col. 6	9.9	64.2	24.4	1.5		100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	9.7	62.6	23.8	1.4		97.5	XXX	XXX	XXX	97.5	XXX
12. Total Privately Placed Bonds											
12.1 NAIC 1	1,249,741	1,878,953				3,128,694	2.5	41,545,816	8.6	XXX	3,128,694
12.2 NAIC 2								6,957,989	1.4	XXX	
12.3 NAIC 3										XXX	
12.4 NAIC 4										XXX	
12.5 NAIC 5										XXX	
12.6 NAIC 6										XXX	
12.7 Totals	1,249,741	1,878,953				3,128,694	2.5	48,503,805	10.1	XXX	3,128,694
12.8 Line 12.7 as a % of Col. 6	39.9	60.1				100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	1.0	1.5				2.5	XXX	XXX	XXX	XXX	2.5

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$2,261,809 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	998,067		54,730			1,052,797	0.8	28,205,546	5.9	1,052,797	
1.2 Residential Mortgage-Backed Securities								819,311	0.2		
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	998,067		54,730			1,052,797	0.8	29,024,857	6.0	1,052,797	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations		8,030,714				8,030,714	6.4	16,014,857	3.3	8,030,714	
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals		8,030,714				8,030,714	6.4	16,014,857	3.3	8,030,714	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations	3,319,746	12,785,266	16,545,683	465,162		33,115,857	26.4	38,953,475	8.1	33,115,857	
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals	3,319,746	12,785,266	16,545,683	465,162		33,115,857	26.4	38,953,475	8.1	33,115,857	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	3,601,213	25,984,449	9,774,678			39,360,340	31.4	116,375,403	24.2	39,360,340	
5.2 Residential Mortgage-Backed Securities											
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	3,601,213	25,984,449	9,774,678			39,360,340	31.4	116,375,403	24.2	39,360,340	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	5,453,713	33,601,844	3,422,948	1,314,427		43,792,932	34.9	197,320,706	41.0	40,664,238	3,128,694
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities								36,393,456	7.6		
6.4 Other Loan-Backed and Structured Securities								46,901,661	9.8		
6.5 Totals	5,453,713	33,601,844	3,422,948	1,314,427		43,792,932	34.9	280,615,823	58.3	40,664,238	3,128,694
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	13,372,739	80,402,273	29,798,039	1,779,589		125,352,640	100.0	XXX	XXX	122,223,946	3,128,694
9.2 Residential Mortgage-Backed Securities								XXX	XXX		
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities								XXX	XXX		
9.5 Totals	13,372,739	80,402,273	29,798,039	1,779,589		125,352,640	100.0	XXX	XXX	122,223,946	3,128,694
9.6 Line 9.5 as a % of Col. 6	10.7	64.1	23.8	1.4		100.0	XXX	XXX	XXX	97.5	2.5
10. Total Bonds Prior Year											
10.1 Issuer Obligations	37,573,385	212,698,924	92,402,374	54,195,304		XXX	XXX	396,869,987	82.5	367,929,732	28,940,255
10.2 Residential Mortgage-Backed Securities	117,003	328,641	211,226	140,194	22,247	XXX	XXX	819,311	0.2	819,311	
10.3 Commercial Mortgage-Backed Securities	3,628,072	23,208,183	9,421,239	135,962		XXX	XXX	36,393,456	7.6	30,009,374	6,384,082
10.4 Other Loan-Backed and Structured Securities	14,152,470	27,726,685	4,517,438	505,068		XXX	XXX	46,901,661	9.8	33,722,193	13,179,468
10.5 Totals	55,470,930	263,962,433	106,552,277	54,976,528	22,247	XXX	XXX	480,984,415	100.0	432,480,610	48,503,805
10.6 Line 10.5 as a % of Col. 8	11.5	54.9	22.2	11.4	0.0	XXX	XXX	100.0	XXX	89.9	10.1
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	12,122,998	78,523,320	29,798,039	1,779,589		122,223,946	97.5	367,929,732	76.5	122,223,946	XXX
11.2 Residential Mortgage-Backed Securities								819,311	0.2		XXX
11.3 Commercial Mortgage-Backed Securities								30,009,374	6.2		XXX
11.4 Other Loan-Backed and Structured Securities								33,722,193	7.0		XXX
11.5 Totals	12,122,998	78,523,320	29,798,039	1,779,589		122,223,946	97.5	432,480,610	89.9	122,223,946	XXX
11.6 Line 11.5 as a % of Col. 6	9.9	64.2	24.4	1.5		100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	9.7	62.6	23.8	1.4		97.5	XXX	XXX	XXX	97.5	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	1,249,741	1,878,953				3,128,694	2.5	28,940,255	6.0	XXX	3,128,694
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities								6,384,082	1.3	XXX	
12.4 Other Loan-Backed and Structured Securities								13,179,468	2.7	XXX	
12.5 Totals	1,249,741	1,878,953				3,128,694	2.5	48,503,805	10.1	XXX	3,128,694
12.6 Line 12.5 as a % of Col. 6	39.9	60.1				100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	1.0	1.5				2.5	XXX	XXX	XXX	XXX	2.5

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION
SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	8,674,750	8,674,750			
2. Cost of short-term investments acquired	140,280,097	140,280,097			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	146,693,038	146,693,038			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,261,809	2,261,809			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	2,261,809	2,261,809			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	B o n d C h a r	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
912810-EL-8	U.S. Treasury Bond				1	57,198		133,5940	53,000	54,730					8.000	7.306	MN	547	4,240	09/03/1996	11/15/2021
912828-FY-1	U.S. Treasury Bond	0			1	982,188		103,2770	1,000,000	998,067		2,124			4.625	4.855	MN	12,909	46,250	01/26/2007	11/15/2016
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						1,039,386	XXX	1,103,578	1,053,000	1,052,797		1,895			XXX	XXX	XXX	13,456	50,490	XXX	XXX
0599999. Total - U.S. Government Bonds						1,039,386	XXX	1,103,578	1,053,000	1,052,797		1,895			XXX	XXX	XXX	13,456	50,490	XXX	XXX
1099999. Total - All Other Government Bonds															XXX	XXX	XXX			XXX	XXX
041042-SN-3	Arkansas State Txbl-Ref-Wtr Waste Disp			1	1FE	2,093,619		100,2700	2,075,589	2,070,000		2,077,612	(4,938)		2.450	2.199	JJ	25,358	50,715	08/22/2012	07/01/2021
246380-4B-2	State of Delaware G.O. Build America Bonds	M			1FE	2,046,680		108,7750	2,175,500	2,000,000		2,019,894	(4,804)		4.450	4.161	AO	22,250	89,000	10/27/2009	10/01/2019
575827-RII-2	Massachusetts State Cons Ln-Ser C	M			1FE	537,895		106,9910	534,955	500,000		505,190	(3,091)		5.250	4.563	FA	10,937	26,250	01/22/2002	08/01/2017
677521-GL-4	OHIO ST BABs				1FE	2,005,720		102,1880	2,043,760	2,000,000		2,001,690	(889)		2.625	2.577	MN	8,750	52,500	10/21/2010	11/01/2017
880541-NH-6	Tennessee State Taxable-Ser D				1FE	250,000		103,4970	258,743	250,000		250,000			3.821	3.821	MN	1,592	9,553	12/02/2009	05/01/2017
97705L-M2-0	Wisconsin State Ref-Ser 2				1FE	1,181,390		116,9230	1,169,230	1,000,000		1,176,328	(5,062)		5.000	1.230	MN	8,333		11/05/2015	11/01/2020
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						8,115,304	XXX	8,257,777	7,820,000	8,030,714		(18,784)			XXX	XXX	XXX	77,220	228,018	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						8,115,304	XXX	8,257,777	7,820,000	8,030,714		(18,784)			XXX	XXX	XXX	77,220	228,018	XXX	XXX
108151-T7-6	Bridgeport Conn Taxable-Pension Bds-AGM-Cr		2		1FE	1,029,000		115,1170	966,983	840,000		1,009,855	(17,277)		7.640	4.585	JJ	29,592	64,176	11/17/2014	01/15/2030
113152-PN-6	Brookhaven NY				1FE	766,325		104,1780	766,544	755,000		758,460	(1,679)		3.875	3.600	JD	1,300	29,256	12/17/2010	12/15/2017
160069-WU-0	Charleston Onty SC Ref Ser C				1FE	2,961,850		117,3820	2,934,550	2,500,000		2,947,256	(14,594)		5.000	1.180	MN	20,139		10/26/2015	11/01/2020
166393-4U-9	Chesterfield Onty VA Ref B				1FE	4,929,533		120,4110	4,918,789	4,085,000		4,923,221	(6,311)		5.000	1.420	JJ	66,949		12/09/2015	01/01/2022
199492-AD-1	Columbus Ohio Taxable-Ref-Var Purpose-Ser 5				1FE	2,264,333		100,2320	2,255,220	2,250,000		2,256,453	(3,922)		1.279	1.100	FA	10,872	28,778	12/18/2013	08/15/2017
235219-KE-1	Dallas TX Ref				1FE	5,449,725		119,7730	5,389,785	4,500,000		5,399,752	(109,973)		5.000	1.770	FA	85,000	112,500	02/19/2015	02/15/2022
236091-M8-4	Dane Onty Wis Ref-Taxable-Ser C				1FE	1,256,409		101,0170	1,272,814	1,260,000		1,259,431	610		1.950	2.000	JD	2,048	24,570	11/02/2010	12/01/2016
385064-QP-8	Granbury Tex Indep Sch Dist Sch Building				1FE	1,247,691		104,9970	1,175,966	1,120,000		1,179,032	(36,953)		4.000	0.650	FA	18,667	44,800	01/31/2014	06/01/2017
439881-LS-0	Hopkins MN Indep Sch Dist #270 Ref-Sch Bldg-Ser C				1FE	3,016,089		117,6110	2,999,081	2,550,000		3,004,361	(11,728)		5.000	1.359	FA	17,354		10/26/2015	02/01/2021
470844-S9-3	Janesville Wi Promissory Notes				1FE	1,306,653		101,4110	1,303,132	1,285,000		1,297,588	(2,948)		2.000	1.750	FA	10,707	25,700	10/19/2012	02/01/2020
528878-VR-9	Lexington & Richland SC Ref				1FE	2,966,551		118,2170	2,955,425	2,500,000		2,966,427	(10,123)		5.000	1.331	MS	14,583		11/04/2015	03/01/2021
52908E-PE-7	Lexington-Fayette Urban Onty K Taxable-Pension Fdg				1FE	1,582,185		100,2620	1,503,930	1,500,000		1,501,242	(14,571)		4.500	3.500	FA	28,125	67,500	12/07/2009	02/01/2016
55844R-DG-6	Madison Wis Build America Bond BABs-Prom Nts-Ser B				1FE	2,202,380		103,1300	2,062,600	2,000,000		2,095,154	(33,483)		3.500	1.720	AO	17,500	70,000	09/25/2012	10/01/2019
750021-AM-6	Racine Wis Build America Bonds Taxable-Ref				1FE	570,000		107,0150	609,986	570,000		570,000			4.450	4.450	JD	2,114	25,365	11/18/2009	12/01/2018
967545-T2-0	Wicomico Onty Maryland Build America Bonds				1FE	525,703		102,2570	531,736	520,000		520,833	(879)		3.800	3.620	JD	1,647	19,760	12/03/2009	12/01/2016
968852-F7-3	Will Onty III Sch Dist #122 Prerefunded Txbl-Ref-Sch-Ser B				1	655,099		104,6340	680,121	650,000		652,898	(990)		3.500	3.329	AO	5,688	22,750	09/24/2013	10/01/2018
968852-G7-2	Will Onty III Sch Dist #122 Unrefunded Txbl-Ref-Sch-Ser B				1FE	289,901		103,8310	306,301	295,000		292,089	984		3.500	3.882	AO	2,581	10,325	09/24/2013	10/01/2018
981306-DJ-9	Worcester MA Muni Purpose Loan				1FE	564,953		105,6570	559,982	530,000		551,805	(4,241)		3.000	2.100	MN	2,650	15,900	10/24/2012	11/01/2022
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						33,584,380	XXX	33,212,945	29,710,000	33,115,857		(268,078)			XXX	XXX	XXX	337,516	561,380	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						33,584,380	XXX	33,212,945	29,710,000	33,115,857		(268,078)			XXX	XXX	XXX	337,516	561,380	XXX	XXX
107431-HX-9	Brevard Onty FL Sch Brd COPS Taxable-Ref-Ser B				1FE	1,770,000		99,3900	1,759,203	1,770,000		1,770,000			2.473	2.473	JJ	21,886	43,772	04/12/2013	07/01/2020
158855-OM-6	Chandler AZ Excise Tax Revenue				1FE	2,095,720		118,8880	2,092,429	1,760,000		2,094,251	(1,469)		5.000	1.400	JJ	2,200		12/11/2015	07/01/2021
20281P-GE-6	Commonwealth Fing Auth PA Rev Taxable-Ser A-1				1FE	1,000,000		100,0270	1,000,270	1,000,000		1,000,000			1.492	1.492	JD	1,243	14,920	01/16/2013	06/01/2017
25477G-CT-0	Dist Of Columbia Income Tax Se BABs-Ser E				1FE	1,114,125		106,6280	1,172,908	1,100,000		1,106,310	(2,077)		4.343	4.127	JD	3,981	47,773	02/13/2012	12/01/2018
25477G-CU-7	Dist Of Columbia Income Tax Se BABs-Ser E				1FE	1,000,000		108,7070	1,087,070	1,000,000		1,000,000			4.513	4.513	JD	3,761	45,130	12/10/2009	12/01/2019
259561-PD-4	Douglas Onty Wash Pub Util Taxable-Ser A				1FE	547,191		103,4250	563,666	545,000		545,593	(340)		3.588	3.520	MS	6,518	19,555	11/18/2010	09/01/2017
259561-PN-2	Douglas Onty Wash Pub Util BABs-Taxable-B				1FE	559,752		101,2550	556,903	550,000		551,213	(1,778)		3.388	3.050	MS	6,211	18,634	11/18/2010	09/01/2016
264474-CU-9	Duluth Minn Indpt Sch Dist 709 Build America Bonds Taxable			1	1FE	1,000,000		102,8440	1,028,440	1,000,000		1,000,000			5.300	5.300	FA	22,083	53,000	10/01/2009	02/01/2025
29270C-YM-1	Energy Northwest Wash Elec Rev Txbl-Columbia Generating				1FE	2,040,260		100,7510	2,015,020	2,000,000		2,021,289	(5,831)		2.197	1.881	JJ	21,970	43,940	08/30/2012	07/01/2019
409327-DK-6	Hampton Roads Santn Dist VA Build America Bonds				1FE	1,000,000		102,4440	1,024,440	1,000,000		1,000,000			3.980	3.980	MN	6,633	39,800	11/04/2009	11/01/2016
45528S-K0-8	Indianapolis In Local Public I Wtrkvs Proj-Ser F				1FE	2,160,946		100,1150	2,052,358	2,050,000		2,050,000	(21,907)		5.000	3.900	JJ	51,250	102,500	06/22/2010	01/01/2020
45750T-AL-7	Inland Valley CA Tax Alloc Taxable-Ref-Ser B				1FE	175,000		105,1620	184,033	175,000		175,000			4.232	4.232	MS	2,469	7,406	05/08/2014	03/01/2022
45750T-AR-4	Inland Valley CA Tax Alloc Taxable-Ref-Ser B				1FE	1,000,000		105,1300	1,051,300	1,000,000		1,000,000			4.532	4.532	MS	15,107	45,320	05/08/2014	09/01/2024
46613C-ID-3	Jea Fla Elec Sys Rev Build America Bonds-Ser F	0			1FE	500,000		107,1410	535,705	500,000		500,000			4.900	4.900	AO	6,125	24,500	11/19/2009	10/01/2019

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
46613C-WE-1	Jea Fla Elec Sys Rev Build America Bonds-Ser F				1FE	500,000	108.6110	543,055	500,000	500,000					5.000	5.000	AO	6,250	25,000	11/19/2009	10/01/2020
469383-H6-3	Jacksonville FL Excise Taxes Ref				1FE	1,189,790	107.2080	1,072,080	1,000,000	1,060,702		(33,984)			5.000	1.470	AO	12,500	50,000	02/14/2012	10/01/2017
472719-AB-9	Jefferson County Colorado Build America Bonds				1FE	1,206,148	104.4940	1,243,479	1,190,000	1,194,339		(2,133)			4.350	4.150	JD	4,314	51,765	11/02/2009	12/01/2017
485429-LM-4	Kansas St Dev Fin Auth Revenue K-State Athletics Ser B-1			1	1FE	2,205,460	105.5190	2,110,380	2,000,000	2,061,167		(39,334)			5.000	2.902	JJ	50,000	100,000	03/02/2012	07/01/2026
587848-AN-2	Mercer Cnty NJ Impl Auth Ref-Taxable-Only Gld-Ser B				1FE	1,257,686	105.9720	1,303,455	1,230,000	1,238,473		(4,153)			4.750	4.371	JD	4,869	58,425	12/17/2010	12/01/2017
590545-TG-4	Mesa AZ Util Sys Rev Taxable-Ref			1	1FE	1,678,380	106.3960	1,755,534	1,650,000	1,669,341		(2,542)			4.369	4.161	JJ	36,044	72,089	03/19/2012	07/01/2026
592030-ZC-7	Metropolitan Govt Nashville Ref-Ser B				1FE	2,294,320	113.6970	2,273,939	2,000,000	2,283,858		(10,460)			4.500	1.160	MN	11,500	45,000	10/28/2015	05/15/2020
592566-AG-8	Metropolitan St College Denver Build America Bonds				1FE	1,412,713	104.3020	1,449,798	1,390,000	1,396,173		(3,028)			4.560	4.316	JD	5,282	63,383	11/30/2009	12/01/2017
592566-AH-6	Metropolitan St College Denver Build America Bonds Txble				1FE	1,028,680	106.6240	1,066,240	1,000,000	1,010,562		(3,323)			4.810	4.420	JD	4,008	48,100	11/30/2009	12/01/2018
626207-MV-3	Muni Elec Auth Of Georgia Taxable-Sub-Proj One			2	1FE	975,120	104.4330	1,002,557	960,000	965,760		(1,743)			5.070	4.853	JJ	24,336	48,672	12/03/2009	01/01/2019
645918-T5-2	New Jersey St Econ Dev Auth Re Sch Facs Constr-Ser OO				1FE	2,000,000	98.1420	1,962,840	2,000,000	2,000,000					1.648	1.648	MS	10,987	32,960	01/24/2013	03/01/2018
646136-YD-7	New Jersey St Transprt Trust Taxable-Ser E				1FE	708,936	102.0180	663,117	650,000	674,022		(11,935)			3.600	1.669	JD	1,040	23,400	01/14/2013	12/15/2017
64972F-T5-5	New York NY City Mun Wtr Fin BABS			1	1FE	475,596	110.1370	451,562	410,000	451,673		(8,546)			5.790	3.316	JD	1,055	23,739	02/07/2013	06/15/2041
64986A-SU-1	New York St Envrntml Facs Cor Unfunded-NYC Muni			1	1FE	491,188	100.3390	491,661	490,000	490,000					5.000	3.429	JD	1,089	24,500	04/17/2014	06/15/2019
677581-DW-7	Ohio St Major New State Infras BAB				1FE	2,154,010	110.2720	2,073,114	1,880,000	2,052,233		(28,933)			4.518	2.700	JD	3,775	84,938	05/07/2012	06/15/2021
745181-M3-8	Puerto Rico Highway & Transprt Prerefunded-Ref-Ser Z			2	1FE	631,993	107.5570	575,430	535,000	573,451		(14,598)			6.000	2.995	JJ	16,050	32,100	10/17/2011	07/01/2018
745235-C4-1	Puerto Rico Public Bldgs Auth Prerefunded-Cap			1	1	555,656	106.7790	496,522	465,000	497,538		(21,490)			5.450	0.750	JJ	12,671	25,343	04/08/2013	07/01/2030
842475-WF-8	STHRN CALIFORNIA ST PUBLIC PWR Taxable-Sub-Palo Verde-Ser B				1FE	747,552	107.4520	644,712	600,000	636,173		(25,634)			6.930	2.430	MN	5,313	41,580	06/16/2011	05/15/2017
87354V-AF-7	Tacoma WA Solid Waste Rev Green Bond				1FE	1,813,770	119.6780	1,795,170	1,500,000	1,783,853		(29,917)			5.000	2.051	JD	5,250	52,708	02/13/2015	12/01/2022
940033-Y8-4	Washington St Univ Revs Build America Bonds				1FE	1,020,840	107.9760	1,079,760	1,000,000	1,007,366		(2,460)			4.833	4.545	AO	12,083	48,330	11/18/2009	10/01/2018
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						40,310,832	XXX	40,178,150	37,900,000	39,360,340		(277,675)			XXX	XXX	XXX	400,853	1,458,282	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						40,310,832	XXX	40,178,150	37,900,000	39,360,340		(277,675)			XXX	XXX	XXX	400,853	1,458,282	XXX	XXX
023135-AP-1	Amazon.Com Inc			1	1FE	1,314,069	105.2880	1,395,059	1,325,000	1,314,427		334			4.800	4.865	JD	4,593	63,600	12/02/2014	12/05/2034
025816-BG-3	American Express Co				1FE	1,667,194	99.2190	1,656,961	1,670,000	1,668,631		557			1.500	1.585	MN	2,804	25,885	05/15/2013	05/22/2018
02665W-AC-5	American Honda Finance				1FE	1,008,780	100.7130	1,007,127	1,000,000	1,006,098		(2,119)			2.125	1.898	AO	4,781	21,250	09/22/2014	10/10/2018
02666Q-M2-6	American Honda Finance				1FE	579,669	99.2410	575,597	580,000	579,856		66			1.600	1.612	FA	3,480	9,280	02/12/2013	02/16/2018
126650-CB-4	Cvs Health Corp			1	2FE	1,004,970	100.4830	1,004,825	1,000,000	1,003,492		(1,176)			2.250	2.123	JD	1,625	22,500	09/19/2014	12/05/2018
172967-ES-6	Citigroup Inc				2FE	1,463,226	109.1960	1,337,649	1,225,000	1,337,719		(45,853)			6.125	2.124	MN	9,587	75,031	03/13/2013	05/15/2018
172967-FT-3	Citigroup Inc				2FE	641,459	107.1070	615,862	575,000	622,422		75,000			4.500	2.996	JJ	12,003	25,875	03/20/2013	01/14/2022
19416Q-ED-8	Colgate-Palmolive Co				1FE	2,486,800	100.3430	2,508,570	2,500,000	2,491,975		2,745			1.500	1.616	MN	6,250	37,500	02/06/2014	11/01/2018
22160K-AF-2	Costco Wholesale Corp				1FE	2,929,890	99.1560	2,974,692	3,000,000	2,949,755		12,049			1.700	2.144	JD	2,267	51,000	04/30/2014	12/15/2019
22546Q-AP-2	Credit Suisse Group New York				1FE	1,029,163	100.7860	1,043,139	1,035,000	1,029,813		497			3.625	3.693	MS	11,673	37,519	09/04/2014	09/09/2024
233851-AZ-7	Daimler Finance NA LLC				1FE	1,248,688	100.1380	1,251,726	1,250,000	1,249,740		440			1.450	1.486	FA	7,552	18,125	07/24/2013	08/01/2016
25468P-CV-6	Walt Disney Company/The				1FE	1,990,060	99.6840	1,993,676	2,000,000	1,994,933		2,598			1.100	1.234	JD	1,833	22,000	02/11/2014	12/01/2017
38141E-A2-5	GOLDMAN SACHS GROUP INC				1FE	1,447,195	114.4260	1,315,900	1,150,000	1,312,973		(49,354)			7.500	2.733	FA	32,583	86,250	03/13/2013	02/15/2019
446438-RE-5	The Huntington National Bank				1FE	933,737	100.0060	935,058	935,000	934,750		423			1.350	1.398	FA	5,225	12,622	07/30/2013	08/02/2016
458140-AH-3	Intel Corp				1FE	1,029,540	100.6240	1,006,240	1,000,000	1,007,414		(9,812)			1.950	0.953	AO	4,876	19,500	09/23/2013	10/01/2016
46625H-GY-0	JPMORGAN CHASE & CO				1FE	1,488,038	108.0060	1,350,076	1,250,000	1,353,147		(49,213)			6.000	1.855	JJ	34,583	75,000	03/13/2013	01/15/2018
46625H-JY-7	JPMORGAN CHASE & CO				2FE	770,930	99.4740	770,927	775,000	771,379		343			3.875	3.939	MS	9,260	30,031	09/03/2014	09/10/2024
532457-BF-4	Eli Lilly & Co				1FE	5,004,100	100.8600	5,043,005	5,000,000	5,002,768		(829)			1.950	1.932	MS	28,709	97,500	04/14/2014	03/15/2019
58013M-EB-6	Mcdonald'S Corp				2FE	5,770,900	106.7640	5,338,220	5,000,000	5,389,665		(213,760)			5.800	1.369	AO	61,222	290,000	03/12/2014	10/15/2017
58933Y-AF-2	Merck & Co. Inc				1FE	999,130	99.5050	995,049	1,000,000	999,334		80			2.800	2.810	MN	3,344	28,000	05/15/2013	05/18/2023
594918-AC-8	Microsoft Corporation				1FE	1,111,470	108.1530	1,081,528	1,000,000	1,073,091		(20,481)			4.200	1.970	JD	3,500	42,000	02/06/2014	06/01/2019
64952W-BQ-5	New York Life Global Fdg				1FE	1,298,505	100.1310	1,301,698	1,300,000	1,299,098		288			2.100	2.124	JJ	13,574	27,300	12/05/2013	01/02/2019
855244-AF-6	Starbucks Corp			1	1FE	2,875,639	100.9680	2,902,830	2,875,000	2,875,383		(132)			2.000	1.995	JD	4,153	57,500	12/19/2013	12/05/2018
87612F-AB-9	Target Corp				1FE	986,991	106.8390	934,838	875,000	936,532		(25,154)			4.875	1.830	MN	5,451	42,656	12/18/2013	05/15/2018
94973V-AM-9	Wellpoint Inc				2FE	1,469,050	105.7060	1,321,319	1,250,000	1,326,728		(51,765)			5.875	1.586	JD	3,264	73,438	03/13/2013	06/15/2017

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Stated Contractual Maturity Date
3299999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					42,549,193	XXX	41,661,571	40,570,000	41,531,123		(456,296)			XXX	XXX	XXX	278,192	1,291,362	XXX	XXX
3899999	Total - Industrial and Miscellaneous (Unaffiliated) Bonds					42,549,193	XXX	41,661,571	40,570,000	41,531,123		(456,296)			XXX	XXX	XXX	278,192	1,291,362	XXX	XXX
4899999	Total - Hybrid Securities						XXX								XXX	XXX	XXX			XXX	XXX
5599999	Total - Parent, Subsidiaries and Affiliates Bonds						XXX								XXX	XXX	XXX			XXX	XXX
7799999	Total - Issuer Obligations					125,599,095	XXX	124,414,021	117,053,000	123,090,831		(1,018,938)			XXX	XXX	XXX	1,107,237	3,589,532	XXX	XXX
7899999	Total - Residential Mortgage-Backed Securities						XXX								XXX	XXX	XXX			XXX	XXX
7999999	Total - Commercial Mortgage-Backed Securities						XXX								XXX	XXX	XXX			XXX	XXX
8099999	Total - Other Loan-Backed and Structured Securities						XXX								XXX	XXX	XXX			XXX	XXX
8399999	Total Bonds					125,599,095	XXX	124,414,021	117,053,000	123,090,831		(1,018,938)			XXX	XXX	XXX	1,107,237	3,589,532	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1 CUSIP Identi- fication	2 Description	Codes		5 Number of Shares	6 Par Value Per Share	7 Rate Per Share	8 Book/ Adjusted Carrying Value	Fair Value		11 Actual Cost	Dividends			Change in Book/Adjusted Carrying Value				20 NAIC Desig- nation	21 Date Acquired	
		3 Code	4 For- eign					9 Rate Per Share Used to Obtain Fair Value	10 Fair Value		12 Declared but Unpaid	13 Amount Received During Year	14 Nonadmitted Declared But Unpaid	15 Unrealized Valuation Increase/ (Decrease)	16 Current Year's (Amor- tization) Accretion	17 Current Year's Other-Than- Temporary Impairment Recognized	18 Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)			19 Total Foreign Exchange Change in Book/ Adjusted Carrying Value
NONE																				
8999999	Total Preferred Stocks							XXX											XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	3 Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	7 Fair Value		9 Actual Cost	10 Dividends			13 Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other-Than- Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
553296-10-6	MIC Reinsurance Corporation of Wisconsin			100,000,000	5,678,580	100,000	5,678,580	5,000,000				293,685		293,685		02/12/2010	
9199999 Subtotal - Common Stock - Parent, Subsidiaries and Affiliates					5,678,580	XXX	5,678,580	5,000,000				293,685		293,685	XXX	XXX	
9799999 - Total Common Stocks					5,678,580	XXX	5,678,580	5,000,000				293,685		293,685	XXX	XXX	
9899999 - Total Preferred and Common Stocks					5,678,580	XXX	5,678,580	5,000,000				293,685		293,685	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues _____, the total \$ value (included in Column 8) of all such issues \$ _____

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
97705L-M2-0	Wisconsin State Ref-Ser 2 5.000% 11/01/20		11/05/2015	First Tennessee		1,181,390	1,000,000	1,250
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions								
160069-WU-0	Charleston Cnty SC Ref Ser C 5.000% 11/01/20		10/26/2015	Stifel, Nicolaus & Co., Inc.		1,181,390	1,000,000	1,250
166393-4U-9	Chesterfield Cnty VA Ref B 5.000% 01/01/22		12/09/2015	Robert W. Baird		2,961,850	2,500,000	
235219-KE-1	Dallas TX Ref 5.000% 02/15/22		02/19/2015	Robert W. Baird		4,929,534	4,085,000	57,303
439881-LS-0	Hopkins MN Indep Sch Dist #270 Ref-Sch Bldg-Ser C 5.000% 02/01/21		10/26/2015	Blair (William) & Co.		5,449,725	4,500,000	5,626
528878-VR-9	Lexington & Richland SC Sch Ref 5.000% 03/01/21		11/04/2015	Stifel, Nicolaus & Co., Inc.		3,016,089	2,550,000	
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions								
158855-OM-6	Chandler AZ Excise Tax Revenu 5.000% 07/01/21		12/11/2015	Robert W. Baird		2,966,550	2,500,000	
592030-ZC-7	Metropolitan Govt Nashville Ref-Ser B 4.500% 05/15/20		10/28/2015	Stifel, Nicolaus & Co., Inc.		19,323,748	16,135,000	62,929
87354V-AF-7	Tacoma WA Solid Waste Rev Green Bond 5.000% 12/01/22		02/13/2015	Blair (William) & Co.		2,095,720	1,760,000	
3199999. Subtotal - Bonds - U.S. Special Revenues								
						6,203,810	5,260,000	41,750
8399997. Total - Bonds - Part 3						26,708,948	22,395,000	105,929
8399998. Total - Bonds - Part 5						124,269,906	111,119,000	818,032
8399999. Total - Bonds						150,978,854	133,514,000	923,961
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals						150,978,854	XXX	923,961

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
313380-MN-4	Federal Home Loan Bank 2.000% 09/21/27		12/01/2015	MGIC		1,923,840	2,000,000	1,988,000	1,989,598		661		661		1,990,259		(66,419)	(66,419)	47,778	09/21/2027
313381-2F-1	Federal Home Loan Bank 2.125% 10/29/27		10/29/2015	Call	100,000	3,000,000	3,000,000	3,000,000	3,000,000						3,000,000				63,750	10/29/2027
313383-5L-1	Federal Home Loan Bank 3.000% 05/22/28		02/22/2015	Call	100,000	5,000,000	5,000,000	4,802,600	4,817,720		1,561		1,561		4,819,281		180,719	180,719	37,500	05/22/2028
3136FT-4Z-9	FANNIE MAE 3.000% 03/29/32		03/29/2015	Call	100,000	5,000,000	5,000,000	5,000,000	5,000,000						5,000,000				75,000	03/29/2032
3136G0-KN-0	FANNIE MAE 3.000% 05/24/32		12/01/2015	MGIC		2,300,349	2,350,000	2,350,000	2,350,000						2,350,000		(49,650)	(49,650)	71,871	05/24/2032
3136G0-WC-1	FANNIE MAE 3.000% 08/23/32		12/01/2015	MGIC		4,665,200	5,000,000	4,970,500	5,000,000		(25,811)		(25,811)		4,974,189		(308,989)	(308,989)	140,833	08/23/2032
3136G0-WR-8	FANNIE MAE 2.250% 08/27/30		12/01/2015	MGIC		1,993,270	2,000,000	1,997,000	1,997,326		132		132		1,997,458		(4,188)	(4,188)	56,750	08/27/2030
3136G0-YS-4	FANNIE MAE 2.000% 08/27/24		12/01/2015	MGIC		2,960,868	3,000,000	3,000,000	3,000,000						3,000,000		(39,132)	(39,132)	75,666	08/27/2024
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		01/01/2015	Paydown		73,230	73,230	72,463	72,478		752		752		73,230				122	11/01/2042
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		05/01/2015	Paydown		145,964	145,964	144,435	144,465		1,498		1,498		145,964				1,216	11/01/2042
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		06/01/2015	Paydown		208,446	208,446	206,264	206,307		2,139		2,139		208,446				2,084	11/01/2042
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		07/01/2015	Paydown		184,888	184,888	182,952	182,990		1,898		1,898		184,888				2,157	11/01/2042
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		09/01/2015	Paydown		90,855	90,855	89,904	89,922		933		933		90,855				1,363	11/01/2042
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		10/01/2015	Paydown		19,646	19,646	19,441	19,445		202		202		19,646				327	11/01/2042
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		11/01/2015	Paydown		104,778	104,778	103,681	103,703		1,075		1,075		104,778				1,921	11/01/2042
0599999. Subtotal - Bonds - U.S. Governments						27,671,334	28,177,807	27,927,240	27,973,954		(14,960)		(14,960)		27,958,994		(287,659)	(287,659)	578,338	XXX
605580-QN-2	Mississippi St Taxable-Loc Govts Cap Impt 5.250% 12/01/20		12/01/2015	Call	100,000	1,000,000	1,000,000	1,052,910	1,009,767		(9,767)		(9,767)		1,000,000				52,500	12/01/2020
641461-YA-0	Nevada St Txbi-Ref-Capital Impt-Ser E 1.754% 02/01/19		12/01/2015	MGIC		2,630,696	2,625,000	2,625,000	2,625,000						2,625,000		5,696	5,696	61,390	02/01/2019
677520-SZ-7	OHIO ST Build America - Taxable 3.775% 11/01/16		12/01/2015	MGIC		2,566,650	2,500,000	2,541,425	2,511,981		(5,884)		(5,884)		2,506,097		60,553	60,553	102,240	11/01/2016
677521-GK-6	OHIO ST BABs 2.250% 11/01/16		12/01/2015	MGIC		3,043,740	3,000,000	3,000,000	3,000,000						3,000,000		43,740	43,740	73,125	11/01/2016
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						9,241,086	9,125,000	9,219,335	9,146,748		(15,651)		(15,651)		9,131,097		109,989	109,989	289,255	XXX
05914F-FN-5	Baltimore Cnty MD Build America Bonds Txble 3.400% 11/01/15		11/01/2015	Maturity		2,000,000	2,000,000	2,043,440	2,006,510		(6,510)		(6,510)		2,000,000				68,000	11/01/2015
180847-WB-5	Clark Cnty Nev Ref-Flood Ctl 4.750% 11/01/27		12/01/2015	MGIC		3,055,560	3,000,000	3,200,220	3,066,007		(45,032)		(45,032)		3,020,975		34,585	34,585	154,375	11/01/2027
213185-DX-6	COOK CNTY IL Taxable-Ser E 3.501% 11/15/15		11/15/2015	Maturity		690,000	690,000	731,165	697,391		(7,391)		(7,391)		690,000				24,157	11/15/2015
544646-XY-3	Los Angeles Calif Uni Sch Dist Build Americaz Bonds-Taxable 5.755% 07/01/29		12/01/2015	MGIC		2,391,940	2,000,000	2,449,280	2,415,267		(19,973)		(19,973)		2,395,295		(3,355)	(3,355)	163,058	07/01/2029
55844R-DC-5	Madison Wis Build America Bond Taxable-Prom Nts-Ser B 2.000% 10/01/15		10/01/2015	Maturity		1,000,000	1,000,000	1,016,560	1,002,596		(2,596)		(2,596)		1,000,000				20,000	10/01/2015
55844R-DN-1	Madison Wis Build America Bond Ref-TAXABLE-Ser C 1.750% 10/01/15		10/01/2015	Maturity		1,130,000	1,130,000	1,138,532	1,131,330		(1,330)		(1,330)		1,130,000				19,775	10/01/2015
59333F-DY-3	Miami-Dade Cnty FL Parks Program 4.300% 11/01/30		11/01/2015	Call	100,000	5,000,000	5,000,000	5,147,450	5,034,503		(34,503)		(34,503)		5,000,000				215,000	11/01/2030
64966G-YT-4	New York NY Taxable-Fiscal 2008-Subser D2 5.180% 12/01/16		12/01/2015	MGIC		4,247,775	4,060,000	4,750,484	4,340,932		(133,196)		(133,196)		4,207,737		40,038	40,038	210,308	12/01/2016
64966H-MT-4	New York NY BABs 5.676% 10/01/34		12/01/2015	MGIC		2,178,960	2,000,000	2,216,140	2,141,811		(25,263)		(25,263)		2,116,548		62,412	62,412	132,440	10/01/2034
967545-S9-6	Wicomico Cnty Maryland Build America Bonds 3.250% 12/01/15		12/01/2015	Maturity		405,000	405,000	410,038	405,832		(832)		(832)		405,000				13,163	12/01/2015
981306-DH-3	Worcester MA Muni Purpose Loan 3.000% 11/01/21		12/01/2015	MGIC		2,657,350	2,500,000	2,703,200	2,651,108		(22,592)		(22,592)		2,628,516		28,834	28,834	81,250	11/01/2021
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						24,756,585	23,785,000	25,806,509	24,893,287		(299,218)		(299,218)		24,594,071		162,514	162,514	1,101,526	XXX
040580-GD-8	Arizona Sch Facs Brd Rev Taxable-Ref-Sch Impt 1.755% 07/01/19		12/01/2015	MGIC		1,166,922	1,165,000	1,165,000	1,165,000						1,165,000		1,922	1,922	28,965	07/01/2019
04184K-GV-1	Arlington Tex Wtr & Wastewater Sys Rev Ref 2.000% 06/01/15		06/01/2015	Maturity		1,000,000	1,000,000	1,003,220	1,000,287		(287)		(287)		1,000,000				10,000	06/01/2015

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
167562-MJ-3	Chicago Midway Arprt Rev TXBL Ser C 3.012% 01/01/19		12/01/2015	MGIC		2,153,172	2,100,000	2,100,000	2,100,000						2,100,000		53,172	53,172	89,607	01/01/2019
207758-KC-6	Connecticut St Spl Tax Oblig BABs 4.855% 12/01/20		12/01/2015	MGIC		3,618,128	3,255,000	3,814,632	3,645,511		(56,472)		(56,472)		3,589,039		29,089	29,089	158,030	12/01/2020
232263-GS-6	Cuyahoga Cnty Oh Econ Dev Reve Taxable-Med Mart Ctr 4.120% 12/01/16		12/01/2015	MGIC		2,571,150	2,500,000	2,500,000	2,500,000						2,500,000		71,150	71,150	103,000	12/01/2016
249218-AZ-1	Denver Co Public Sch Cops Taxable-Ref-Ser B 3.448% 12/15/26		12/01/2015	MGIC		2,183,046	2,150,000	2,150,000	2,150,000						2,150,000		33,046	33,046	71,249	12/15/2026
29270C-YL-3	Energy Northwest Wash Elec Rev Txbi-Columbia Generating 2.147% 07/01/18		12/01/2015	MGIC		3,053,100	3,000,000	3,065,610	3,040,224		(10,292)		(10,292)		3,029,932		23,168	23,168	91,248	07/01/2018
34074G-DG-6	Florida Hurricane Catastrophe Fin Corp Revenue Ser A 2.107% 07/01/18		12/01/2015	MGIC		1,720,140	1,710,000	1,710,000	1,710,000						1,710,000		10,140	10,140	51,042	07/01/2018
34160P-CW-7	Florida St Dept Mgmt Svcs CTFs Build America Bonds 4.277% 08/01/15		08/01/2015	Maturity		2,500,000	2,500,000	2,500,000	2,500,000						2,500,000				106,925	08/01/2015
34160P-CX-5	Florida St Dept Mgmt Svcs CTFs Build America Bonds 4.731% 08/01/16		12/01/2015	MGIC		2,564,000	2,500,000	2,500,000	2,500,000						2,500,000		64,000	64,000	157,700	08/01/2016
373109-BM-8	Georgetown Dc Univ Ref-Taxable-Ser B 7.220% 04/01/19		12/01/2015	MGIC		2,775,450	2,500,000	3,079,125	2,917,305		(85,398)		(85,398)		2,831,906		(56,456)	(56,456)	210,582	04/01/2019
409327-DJ-9	Hampton Roads Santn Dist VA Build America Ser B Taxable 3.385% 11/01/15		11/01/2015	Maturity		1,580,000	1,580,000	1,580,000	1,580,000						1,580,000				53,483	11/01/2015
442435-4Y-6	Houston Tex Util Sys Rev Taxable-1st Lien-Ser B 3.228% 05/15/22		12/01/2015	MGIC		2,223,536	2,125,000	2,125,000	2,125,000						2,125,000		98,536	98,536	71,644	05/15/2022
452227-FR-7	Illinois St Sales Tax Revenue Taxable-Bldg 3.481% 06/15/26		12/01/2015	MGIC		5,182,439	5,210,000	5,250,899	5,244,901		(2,319)		(2,319)		5,242,582		(60,143)	(60,143)	174,307	06/15/2026
46613C-VZ-5	Jea Fla Elec Sys Rev Build America Bonds-Ser F 3.875% 10/01/15		10/01/2015	Maturity		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				38,750	10/01/2015
491189-FC-5	Kentucky Asset/Liability Comm Gen Fd Rev Taxable 3.165% 04/01/18		04/01/2015	Redemption		369,288	369,288	382,538	375,527		(6,239)		(6,239)		369,288				5,844	04/01/2018
491189-FC-5	Kentucky Asset/Liability Comm Gen Fd Rev Taxable 3.165% 04/01/18		12/01/2015	MGIC		934,123	925,754	958,970	941,393		(3,591)		(3,591)		937,802		(3,680)	(3,680)	34,183	04/01/2018
59259Y-CA-5	Met Transprt Auth NY Revenue BABs 6.548% 11/15/31		12/01/2015	MGIC		3,202,121	2,590,000	3,312,196	3,268,702		(25,532)		(25,532)		3,243,170		(41,049)	(41,049)	177,131	11/15/2031
626207-MV-3	Muni Elec Auth Of Georgia Taxable-Sub-Proj One 5.070% 01/01/19		07/01/2015	Call	100.0000	40,000	40,000	40,630	40,313		(36)		(36)		40,277		(277)	(277)	2,028	01/01/2019
64971M-7N-6	New York NY City Transitional Taxable-Sub Ser D-2 3.570% 02/01/17		12/01/2015	MGIC		3,083,460	3,000,000	3,302,670	3,129,461		(56,415)		(56,415)		3,073,046		10,414	10,414	142,800	02/01/2017
662903-KS-1	North Texas Mun Wtr Dist Build America Bonds 3.180% 09/01/15		09/01/2015	Maturity		1,500,000	1,500,000	1,500,000	1,500,000						1,500,000				47,700	09/01/2015
686543-SH-3	Orlando & Orange Cnty Fl Expre Ser C 5.000% 07/01/35		12/01/2015	MGIC		2,218,620	2,000,000	2,192,220	2,132,412		(20,270)		(20,270)		2,112,142		106,478	106,478	141,667	07/01/2035
70922P-AP-7	Pennsylvania St Turnpike Commi 3.329% 12/01/27		12/01/2015	MGIC		2,581,125	2,500,000	2,500,000	2,500,000						2,500,000		81,125	81,125	83,225	12/01/2027
71884A-VV-8	Phoenix Ariz Civic Impt Corp Ref-Taxable-Sub 3.228% 07/01/16		12/01/2015	MGIC		2,199,664	2,170,000	2,170,000	2,170,000						2,170,000		29,664	29,664	99,234	07/01/2016
746189-OX-0	Purdue Univ Ind Univ Revs BABs-Taxable-Student Fee 3.487% 07/01/20		12/01/2015	MGIC		5,223,450	5,000,000	5,367,550	5,253,152		(39,810)		(39,810)		5,213,343		10,107	10,107	246,996	07/01/2020
786091-AG-3	Sacramento Cnty Ca Pensn Oblg Taxable 7.250% 08/01/25		12/01/2015	MGIC		1,058,228	925,000	1,090,177	1,088,873		(11,418)		(11,418)		1,077,456		(19,228)	(19,228)	89,417	08/01/2025
837151-FP-9	South Carolina St Public Svc A Taxable-Obligs-Ser E 3.572% 12/01/22		12/01/2015	MGIC		3,088,050	3,000,000	3,036,750	3,028,740		(2,938)		(2,938)		3,025,802		62,248	62,248	107,160	12/01/2022
84247P-JC-6	Sthrn Ca Public Pwr Auth Reven Taxable-Apex Pwr Proj-Ser B 4.108% 07/01/27		12/01/2015	MGIC		1,303,250	1,250,000	1,252,238	1,252,072		(167)		(167)		1,251,905		51,345	51,345	72,746	07/01/2027
914126-SB-2	University Calif Revs Taxable-Nts-Ser AH 1.796% 07/01/19		12/01/2015	MGIC		5,328,302	5,325,000	5,325,000	5,325,000						5,325,000		3,302	3,302	135,486	07/01/2019
914713-K6-8	University North Carolina NC Taxable-Ref 3.847% 12/01/34		12/01/2015	MGIC		2,177,679	2,100,000	2,100,000	2,100,000						2,100,000		77,679	77,679	80,787	12/01/2034
927781-TF-1	Virginia College Bldg Auth VA BAB Bonds 4.500% 02/01/19		12/01/2015	MGIC		3,886,445	3,570,000	4,092,291	3,886,803		(68,599)		(68,599)		3,818,204		68,240	68,240	214,200	02/01/2019

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Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
927781-VQ-4	Virginia College Bldg Auth VA BABs 4.000% 09/01/20		12/01/2015	MGIC		3,731,003	3,450,000	3,818,736	3,708,039		(39,127)		(39,127)		3,668,912		62,091	62,091	172,500	09/01/2020
928075-FQ-8	Virginia Port Auth Comlth Port Fnd Revenue Txbi-Ref 2.720% 07/01/20		12/01/2015	MGIC		3,005,256	2,975,000	3,103,401	3,062,483		(13,867)		(13,867)		3,048,616		(43,360)	(43,360)	114,637	07/01/2020
956704-YD-6	West Virginia St Univ Revenues Taxable Ref & Impt Ser B 1.512% 10/01/17		12/01/2015	MGIC		2,996,490	3,000,000	3,000,000	3,000,000						3,000,000		(3,510)	(3,510)	52,920	10/01/2017
3199999. Subtotal - Bonds - U.S. Special Revenues						83,217,637	79,985,042	84,088,853	82,941,198		(442,777)		(442,777)		82,498,422		719,213	719,213	3,437,193	XXX
001055-AH-5	Aflac Inc 2.650% 02/15/17		12/01/2015	MGIC		6,095,976	6,000,000	6,109,680	6,048,655		(20,727)		(20,727)		6,027,928		68,048	68,048	205,817	02/15/2017
00191H-AC-5	ARI Fleet Lease Trust 0.920% 07/15/21		09/15/2015	Paydown		39,334	39,334	39,328	39,330		4		4		39,334				271	07/15/2021
00191H-AC-5	ARI Fleet Lease Trust 0.920% 07/15/21		10/15/2015	Paydown		80,839	80,839	80,827	80,830		9		9		80,839				620	07/15/2021
00191H-AC-5	ARI Fleet Lease Trust 0.920% 07/15/21		11/15/2015	Paydown		110,835	110,835	110,819	110,823		12		12		110,835				935	07/15/2021
00191H-AC-5	ARI Fleet Lease Trust 0.920% 07/15/21		12/01/2015	MGIC		1,132,813	1,133,992	1,133,830	1,133,865		17		17		1,133,865		(1,069)	(1,069)	10,027	07/15/2021
00206R-BR-2	AT&T Inc. 0.900% 02/12/16		09/14/2015	Call	100.2270	1,002,270	1,000,000	994,770	997,534		1,555		1,555		999,088		3,182	3,182	9,800	02/12/2016
00440E-AR-8	Ace Ina Holdings 3.350% 05/15/24		12/01/2015	MGIC		404,150	400,000	399,400	399,428		48		48		399,476		4,676	4,676	13,996	05/15/2024
02005A-DF-2	Ally Master Owner Trust Series 2013-1 Class A2 1.000% 02/15/16		12/01/2015	MGIC		2,120,790	2,120,000	2,122,789	2,121,104		(872)		(872)		2,120,232		558	558	20,376	02/15/2016
02006J-AC-2	Ally Auto Receivables Trust Series 2013-1 Class A4 0.840% 02/15/18		12/01/2015	MGIC		2,122,152	2,125,000	2,124,963	2,124,976		6		6		2,124,982		(2,830)	(2,830)	17,156	02/15/2018
02006K-AD-7	Ally Auto Receivables Trust Series 2013-SN1 Class A4 0.900% 05/22/17		07/20/2015	Paydown		52,089	52,089	52,078	52,085		4		4		52,089				273	05/22/2017
02006K-AD-7	Ally Auto Receivables Trust Series 2013-SN1 Class A4 0.900% 05/22/17		08/20/2015	Paydown		251,138	251,138	251,083	251,118		20		20		251,138				1,507	05/22/2017
02006K-AD-7	Ally Auto Receivables Trust Series 2013-SN1 Class A4 0.900% 05/22/17		09/20/2015	Paydown		259,061	259,061	259,005	259,040		21		21		259,061				1,749	05/22/2017
02006K-AD-7	Ally Auto Receivables Trust Series 2013-SN1 Class A4 0.900% 05/22/17		10/20/2015	Paydown		256,777	256,777	256,722	256,756		21		21		256,777				1,926	05/22/2017
02006K-AD-7	Ally Auto Receivables Trust Series 2013-SN1 Class A4 0.900% 05/22/17		11/20/2015	Paydown		100,935	100,935	100,914	100,927		8		8		100,935				833	05/22/2017
02361D-AF-7	Ameren Illinois Co 6.250% 04/01/18		12/01/2015	MGIC		880,397	800,000	974,840	916,881		(32,284)		(32,284)		884,596		(4,199)	(4,199)	58,333	04/01/2018
02666Q-L4-3	American Honda Finance 1.000% 08/11/15		08/11/2015	Maturity		1,000,000	1,000,000	999,780	999,938		63		63		1,000,000				10,000	08/11/2015
026874-CJ-9	AMERICAN INTL GROUP 4.875% 06/01/22		12/01/2015	MGIC		599,893	550,000	622,854	610,451		(6,709)		(6,709)		603,742		(3,849)	(3,849)	26,813	06/01/2022
026870-DG-0	American Intl Group 5.850% 01/16/18		12/01/2015	MGIC		1,382,290	1,275,000	1,492,604	1,414,638		(41,135)		(41,135)		1,373,503		8,787	8,787	102,558	01/16/2018
03027W-AH-5	American Tower Trust I 1.551% 03/15/18		12/01/2015	MGIC		1,140,024	1,155,000	1,155,000	1,155,000						1,155,000		(14,975)	(14,975)	17,217	03/15/2018
03064J-AB-1	Americredit Auto Receivables Series 2013-2 Class A2 0.530% 11/08/16		01/08/2015	Paydown		99,780	99,780	99,624	99,685		85		85		99,780				44	11/08/2016
03064J-AB-1	Americredit Auto Receivables Series 2013-2 Class A2 0.530% 11/08/16		02/08/2015	Paydown		92,211	92,211	92,067	92,133		78		78		92,211				81	11/08/2016
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		02/08/2015	Paydown		10,978	10,978	10,976	10,976		1		1		10,978				12	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		03/08/2015	Paydown		143,566	143,566	143,538	143,549		18		18		143,566				233	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		04/08/2015	Paydown		155,880	155,880	155,849	155,861		19		19		155,880				338	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		05/08/2015	Paydown		136,727	136,727	136,699	136,710		17		17		136,727				370	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		06/08/2015	Paydown		127,554	127,554	127,528	127,538		16		16		127,554				415	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		07/08/2015	Paydown		134,940	134,940	134,913	134,924		17		17		134,940				512	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		08/08/2015	Paydown		130,117	130,117	130,091	130,101		16		16		130,117				564	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		09/08/2015	Paydown		112,586	112,586	112,563	112,572		14		14		112,586				549	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		10/08/2015	Paydown		115,328	115,328	115,304	115,314		14		14		115,328				625	12/08/2017
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		11/08/2015	Paydown		120,178	120,178	120,154	120,163		15		15		120,178				716	12/08/2017

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										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
03064J-AC-9	Americredit Auto Receivables Series 2013-2 Class A3 0.650% 12/08/17		12/01/2015	MGIC		202,132	202,146	202,105	202,121		7		7		202,128		4	4	1,288	12/08/2017
03076C-AG-1	Ameriprise Financial Inc 3.700% 10/15/24		02/20/2015	Barclays Bonds Direct Securities		2,272,027	2,175,000	2,167,518	2,167,696		126		126		2,167,822		104,205	104,205	35,096	10/15/2024
031162-BV-1	Amgen Inc 3.625% 05/22/24		02/05/2015	Santander Investment		1,118,442	1,065,000	1,063,232	1,063,323		17		17		1,063,339		55,102	55,102	8,365	05/22/2024
035242-AE-6	Anheuser-Busch Inbev Fin 2.150% 02/01/19		02/18/2015	Sec		1,292,378	1,275,000	1,272,476	1,272,923		71		71		1,272,994		19,384	19,384	15,381	02/01/2019
04621X-AE-8	Assurant Inc 2.500% 03/15/18		12/01/2015	MGIC		870,896	865,000	863,443	863,971		285		285		864,256		6,640	6,640	26,190	03/15/2018
05531F-AN-3	BB&T Corporation 2.050% 06/19/18		12/01/2015	MGIC		697,086	695,000	693,985	694,286		184		184		694,470		2,617	2,617	13,535	06/19/2018
06406H-CR-8	Bank Of New York Mellon 2.200% 03/04/19		12/01/2015	MGIC		2,138,853	2,125,000	2,122,641	2,123,066		408		408		2,123,474		15,379	15,379	58,048	03/04/2019
06406H-CX-5	Bank Of New York Mellon 3.250% 09/11/24		01/30/2015	Goldman Sachs & Co.		1,158,706	1,100,000	1,096,183	1,096,284		31		31		1,096,314		62,393	62,393	14,201	09/11/2024
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		5,672	5,672	6,338	5,908		(236)		(236)		5,672				26	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		45,683	45,683	51,050	47,583		(1,900)		(1,900)		45,683				457	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		7,087	7,087	7,919	7,382		(295)		(295)		7,087				104	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		5,797	5,797	6,478	6,038		(241)		(241)		5,797				113	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		84,108	84,108	93,991	87,607		(3,499)		(3,499)		84,108				2,026	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		169,613	169,613	189,542	176,669		(7,056)		(7,056)		169,613				4,901	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		14,780	14,780	16,517	15,395		(615)		(615)		14,780				496	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		161,229	161,229	180,173	167,936		(6,707)		(6,707)		161,229				6,187	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		36,931	36,931	41,270	38,467		(1,536)		(1,536)		36,931				1,598	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		216,719	216,719	242,183	225,734		(9,016)		(9,016)		216,719				10,390	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		201,277	201,277	224,929	209,653		(8,373)		(8,373)		201,278				10,625	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		661,734	659,561	737,061	687,000		(22,741)		(22,741)		664,259		(2,524)	(2,524)	37,906	04/12/2038
07387B-FS-7	Bear Stearns Comm Mtg Secur 5.620%		04/12/38	Redemption 100.0000		326,050	326,050	364,361	339,615		(13,565)		(13,565)		326,050				18,739	04/12/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		01/01/2015	Redemption 100.0000		29,932	29,932	33,811	31,512		(1,580)		(1,580)		29,932				171	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		02/01/2015	Redemption 100.0000		4,573	4,573	5,166	4,814		(241)		(241)		4,573				48	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		03/01/2015	Redemption 100.0000		5,412	5,412	6,113	5,697		(286)		(286)		5,412				82	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		04/01/2015	Redemption 100.0000		5,702	5,702	6,441	6,003		(301)		(301)		5,702				115	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		05/01/2015	Redemption 100.0000		320,548	320,548	362,094	337,470		(16,922)		(16,922)		320,548				11,265	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		06/01/2015	Redemption 100.0000		32,384	32,384	36,582	34,094		(1,710)		(1,710)		32,384				1,320	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		07/01/2015	Redemption 100.0000		4,993	4,993	5,641	5,257		(264)		(264)		4,993				227	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		08/01/2015	Redemption 100.0000		3,796	3,796	4,288	3,996		(200)		(200)		3,796				192	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		09/01/2015	Redemption 100.0000		3,815	3,815	4,309	4,016		(201)		(201)		3,815				211	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		10/01/2015	Redemption 100.0000		17,548	17,548	19,822	18,474		(926)		(926)		17,548				1,056	09/11/2038

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CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		11/01/2015	Redemption		100,906	100,906	113,985	106,233		(5,327)		(5,327)		100,906				6,596	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		12/01/2015	MGIC		1,095,153	1,086,455	1,227,270	1,143,810		(43,639)		(43,639)		1,100,171		(5,018)	(5,018)	76,099	09/11/2038
07387J-AE-6	Bear Stearns Commercial Mtge Series 2006-PW12 5.713% 09/11/38		12/01/2015	Redemption		207,195	207,195	234,050	218,133		(10,938)		(10,938)		207,195				14,530	09/11/2038
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		01/01/2015	Redemption		3,296	3,296	3,581	3,527		(231)		(231)		3,296				15	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		02/01/2015	Redemption		2,958	2,958	3,214	3,165		(207)		(207)		2,958				26	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		03/01/2015	Redemption		3,528	3,528	3,833	3,775		(247)		(247)		3,528				47	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		04/01/2015	Redemption		2,762	2,762	3,001	2,955		(193)		(193)		2,762				49	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		05/01/2015	Redemption		25,323	25,323	27,513	27,095		(1,772)		(1,772)		25,323				571	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		06/01/2015	Redemption		6,808	6,808	7,397	7,285		(476)		(476)		6,808				185	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		07/01/2015	Redemption		3,013	3,013	3,273	3,224		(211)		(211)		3,013				95	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		08/01/2015	Redemption		2,771	2,771	3,011	2,965		(194)		(194)		2,771				100	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		09/01/2015	Redemption		3,119	3,119	3,389	3,337		(218)		(218)		3,119				126	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		10/01/2015	Redemption		3,050	3,050	3,313	3,263		(213)		(213)		3,050				137	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		11/01/2015	Redemption		2,814	2,814	3,057	3,011		(197)		(197)		2,814				139	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		12/01/2015	MGIC		1,768,937	1,713,402	1,861,585	1,833,293		(55,029)		(55,029)		1,778,264		(9,327)	(9,327)	92,191	02/11/2044
07388R-AE-7	Bear Stearns Commercial Mtge Series 2007-PW15 Class A4 5.331% 02/11/44		12/01/2015	Redemption		6,795	6,795	7,383	7,270		(475)		(475)		6,795				366	02/11/2044
124857-AD-5	Cbs Corp 5.750% 04/15/20		12/01/2015	MGIC		1,174,865	1,050,000	1,215,879	1,202,177		(24,753)		(24,753)		1,177,423		(2,558)	(2,558)	68,090	04/15/2020
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		01/01/2015	Redemption		995	995	1,113	1,109		(114)		(114)		995				5	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		02/01/2015	Redemption		996	996	1,115	1,110		(114)		(114)		996				10	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		03/01/2015	Redemption		1,422	1,422	1,592	1,585		(163)		(163)		1,422				21	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		04/01/2015	Redemption		1,013	1,013	1,134	1,129		(116)		(116)		1,013				20	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		05/01/2015	Redemption		1,158	1,158	1,297	1,291		(133)		(133)		1,158				28	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		06/01/2015	Redemption		3,077	3,077	3,445	3,430		(353)		(353)		3,077				91	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		07/01/2015	Redemption		1,160	1,160	1,299	1,293		(133)		(133)		1,160				40	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		08/01/2015	Redemption		2,602	2,602	2,913	2,900		(298)		(298)		2,602				102	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		09/01/2015	Redemption		1,029	1,029	1,152	1,147		(118)		(118)		1,029				45	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		10/01/2015	Redemption		5,280	5,280	5,911	5,885		(605)		(605)		5,280				259	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		11/17/2015	Redemption		1,154	1,154	1,292	1,286		(132)		(132)		1,154				62	11/15/2044
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		12/01/2015	MGIC		926,674	888,168	994,363	989,940		(38,038)		(38,038)		951,902		(25,228)	(25,228)	52,278	11/15/2044

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1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
12514A-AE-1	Citigroup/Deutsche Bank Comm Series 2007-CD5 Class A4 5.886% 11/15/44		12/01/2015	Redemption		1,480	1,480	1,657	1,650		(170)		(170)		1,480				.87	11/15/2044
12624F-AD-9	CNH Equipment Trust Series 2012-C Class A4 0.870% 09/16/19		12/01/2015	MGIC		1,995,822	2,000,000	1,994,375	1,997,043		1,409		1,409		1,998,452		(2,630)	(2,630)	16,723	09/16/2019
12624P-AE-5	Comm Mortgage Trust Series 2012-CR3 Class A3 2.822% 08/15/22		12/01/2015	MGIC		2,125,665	2,125,000	2,129,740	2,128,515		(649)		(649)		2,127,866		(2,201)	(2,201)	59,967	08/15/2022
12625H-AD-4	Cnh Equipment Trust Series 2013-B Class A4 0.990% 11/15/18		12/01/2015	MGIC		2,135,752	2,150,000	2,149,352	2,149,538		108		108		2,149,645		(13,893)	(13,893)	20,457	11/15/2018
126650-CA-6	Cvs Health Corp 1.200% 12/05/16		08/12/2015	Market Axess Corp		599,843	600,000	599,772	599,854		47		47		599,900		(56)	(56)	5,040	12/05/2016
12673P-AD-7	Ca Inc 2.875% 08/15/18		02/10/2015	Deutsche Bank Sec		1,499,810	1,475,000	1,469,485	1,470,916		124		124		1,471,040		28,769	28,769	20,968	08/15/2018
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		04/20/2015	Paydown		15,068	15,068	15,065	15,067		1		1		15,068				.40	06/20/2017
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		05/20/2015	Paydown		120,940	120,940	120,914	120,932		8		8		120,940				.398	06/20/2017
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		06/20/2015	Paydown		108,071	108,071	108,049	108,064		7		7		108,071				.427	06/20/2017
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		07/20/2015	Paydown		114,068	114,068	114,044	114,060		8		8		114,068				.526	06/20/2017
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		08/20/2015	Paydown		109,442	109,442	109,419	109,435		7		7		109,442				.576	06/20/2017
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		09/20/2015	Paydown		100,401	100,401	100,380	100,394		7		7		100,401				.595	06/20/2017
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		10/20/2015	Paydown		97,271	97,271	97,250	97,264		7		7		97,271				.640	06/20/2017
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		11/20/2015	Paydown		93,954	93,954	93,935	93,948		6		6		93,954				.680	06/20/2017
13975E-AC-7	Capital Auto Receivables Series 2013-1 Class A3 0.790% 06/20/17		12/01/2015	MGIC		145,751	145,785	145,754	145,775		8		8		145,783		(32)	(32)	1,091	06/20/2017
13975E-AD-5	A4 0.970% 01/22/18		12/01/2015	MGIC		2,124,103	2,125,000	2,128,486	2,126,575		(1,009)		(1,009)		2,125,566		(1,463)	(1,463)	19,525	01/22/2018
14042E-3V-0	Capital One NA 1.500% 03/22/18		12/01/2015	MGIC		1,478,928	1,500,000	1,493,250	1,495,591		1,228		1,228		1,496,819		(17,891)	(17,891)	26,813	03/22/2018
14313M-AD-6	Carmax Auto Owner Trust Series 2013-2 Class A4 0.840% 11/15/18		12/01/2015	MGIC		1,987,076	2,000,000	1,999,523	1,999,727		117		117		1,999,844		(12,768)	(12,768)	16,147	11/15/2018
14313N-AD-4	Carmax Auto Owner Trust Series 2013-3 Class A4 1.490% 01/15/19		12/01/2015	MGIC		1,366,496	1,365,000	1,364,933	1,364,957		17		17		1,364,974		1,522	1,522	19,548	01/15/2019
14912L-6C-0	Caterpillar Financial Se 3.300% 06/09/24		02/05/2015	Barclays		1,359,865	1,300,000	1,296,269	1,296,448		36		36		1,296,484		63,381	63,381	7,269	06/09/2024
151020-AP-9	Celgene Corp 3.625% 05/15/24		02/26/2015	Credit Suisse		557,952	535,000	533,176	533,272		26		26		533,298		24,653	24,653	5,818	05/15/2024
166764-AE-0	Chevron Corp 1.718% 06/24/18		12/01/2015	MGIC		1,255,468	1,250,000	1,250,000	1,250,000						1,250,000		5,469	5,469	20,103	06/24/2018
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		01/01/2015	Redemption		4,942	4,942	5,582	5,201		(259)		(259)		4,942				.24	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		02/01/2015	Redemption		4,064	4,064	4,591	4,277		(213)		(213)		4,064				.40	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		03/01/2015	Redemption		5,259	5,259	5,940	5,534		(276)		(276)		5,259				.77	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		04/01/2015	Redemption		29,556	29,556	33,382	31,105		(1,549)		(1,549)		29,556				.577	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		05/01/2015	Redemption		4,417	4,417	4,989	4,649		(231)		(231)		4,417				.107	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		06/01/2015	Redemption		16,752	16,752	18,921	17,630		(878)		(878)		16,752				.490	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		07/01/2015	Redemption		204,949	204,949	231,480	215,689		(10,740)		(10,740)		204,949				.793	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		08/01/2015	Redemption		218,329	218,329	246,592	229,770		(11,441)		(11,441)		218,329				.958	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		09/01/2015	Redemption		39,991	39,991	45,168	42,087		(2,096)		(2,096)		39,991				.194	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		10/01/2015	Redemption		65,817	65,817	74,337	69,266		(3,449)		(3,449)		65,817				.351	06/10/2046

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										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		11/01/2015	Redemption 100.0000		3,118	3,118	3,521	3,281		(163)		(163)		3,118				182	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		12/01/2015	MGIC		1,157,800	1,149,087	1,297,840	1,209,303		(43,070)		(43,070)		1,166,233		(8,431)	(8,431)	72,271	06/10/2046
200470-AE-5	Commercial Mtg PTC Series 2006-C7 Class A4 5.768% 06/10/46		12/01/2015	Redemption 100.0000		17,131	17,131	19,349	18,029		(898)		(898)		17,131				1,082	06/10/2046
20049E-AV-3	Comm Mortgage Trust Series 2013-LO6 Class A2 1.906% 01/10/46		12/01/2015	MGIC		1,616,587	1,615,000	1,663,397	1,644,575		(9,152)		(9,152)		1,635,423		(18,836)	(18,836)	30,782	01/10/2046
20271R-AD-2	Commonwealth Bank Aust 2.500% 09/20/18		02/19/2015	Clayton Brown & Assoc. Morgan Stanley & Co., Inc.		1,279,037	1,250,000	1,248,713	1,249,028		37		37		1,249,065		29,972	29,972	13,368	09/20/2018
20826F-AD-8	ConocoPhillips Company 3.350% 11/15/24		02/09/2015	Bank of America		1,343,368	1,300,000	1,297,699	1,297,726		24		24		1,297,749		45,619	45,619	10,888	11/15/2024
209111-FE-8	Cons Edison Co Of Ny 3.300% 12/01/24		02/27/2015	Bank of America		534,638	510,000	508,230	508,245		27		27		508,272		26,366	26,366	4,675	12/01/2024
22546N-AD-6	Credit Suisse Mortgage Trust Series 2008-C1 Class A3 6.067% 02/15/41		12/01/2015	MGIC		734,531	690,349	765,421	761,197		(25,399)		(25,399)		735,798		(1,267)	(1,267)	42,019	02/15/2041
23311V-AD-9	Dcp Midstream Operating 3.875% 03/15/23		03/23/2015	UBS Securities, Inc.		758,708	845,000	838,222	839,257		137		137		839,393		(80,684)	(80,684)	17,372	03/15/2023
254010-AD-3	Dignity Health 3.812% 11/01/24		12/01/2015	MGIC		1,964,016	1,920,000	1,935,683	1,935,403		(1,194)		(1,194)		1,934,209		29,807	29,807	82,543	11/01/2024
268648-AP-7	Emc Corp/Ma 1.875% 06/01/18		12/01/2015	MGIC		1,237,201	1,275,000	1,274,273	1,274,494		132		132		1,274,626		(37,425)	(37,425)	23,906	06/01/2018
26884T-AK-8	Erac Usa Finance Llc 2.800% 11/01/18		12/01/2015	MGIC		309,135	305,000	305,872	305,640		(147)		(147)		305,493		3,642	3,642	9,252	11/01/2018
29273R-AH-2	Energy Transfer Partners 6.700% 07/01/18		12/01/2015	MGIC		1,316,744	1,225,000	1,482,679	1,399,313		(44,213)		(44,213)		1,355,100		(38,356)	(38,356)	116,273	07/01/2018
316773-CO-1	Fifth Third Bancorp 2.300% 03/01/19		12/01/2015	MGIC		1,241,876	1,235,000	1,233,259	1,233,538		309		309		1,233,846		8,030	8,030	35,506	03/01/2019
31677Q-BC-2	Fifth Third Bank 2.875% 10/01/21		02/26/2015	Wells Fargo		299,747	295,000	293,481	293,544		36		36		293,580		6,166	6,166	4,194	10/01/2021
31677Q-BC-2	Fifth Third Bank 2.875% 10/01/21		02/27/2015	Wells Fargo		663,928	655,000	651,627	651,768		80		80		651,849		12,079	12,079	9,363	10/01/2021
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		01/15/2015	Paydown		43,853	43,853	43,847	43,850		3		3		43,853				45	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		02/15/2015	Paydown		45,455	45,455	45,449	45,452		3		3		45,455				93	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		03/15/2015	Paydown		44,488	44,488	44,482	44,485		3		3		44,488				137	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		04/15/2015	Paydown		45,402	45,402	45,397	45,399		3		3		45,402				186	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		05/15/2015	Paydown		45,883	45,883	45,877	45,880		3		3		45,883				235	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		06/15/2015	Paydown		45,010	45,010	45,004	45,007		3		3		45,010				277	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		07/15/2015	Paydown		45,500	45,500	45,494	45,497		3		3		45,500				326	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		08/15/2015	Paydown		40,219	40,219	40,214	40,216		3		3		40,219				330	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		09/15/2015	Paydown		38,802	38,802	38,797	38,799		2		2		38,802				358	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		10/15/2015	Paydown		34,855	34,855	34,850	34,852		2		2		34,855				357	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		11/15/2015	Paydown		30,612	30,612	30,608	30,610		2		2		30,612				345	03/15/2019
32058D-AC-9	First Investors Auto Owner Tru Series 2013-2A Class A2 1.230% 03/15/19		12/01/2015	MGIC		295,263	295,322	295,287	295,303		8		8		295,311		(48)	(48)	3,491	03/15/2019
34528Q-CD-4	Ford Credit Floorplan Master 0 Series 2013-1 Class A1 0.850% 01/15/18		12/01/2015	MGIC		2,236,277	2,236,000	2,234,967	2,235,352		193		193		2,235,545		732	732	18,267	01/15/2018
34530D-AD-1	Ford Credit Auto Owner Trust Series 2013-C Class A4 1.250% 10/15/18		12/01/2015	MGIC		560,534	560,000	559,950	559,971		14		14		559,984		550	550	6,728	10/15/2018
345397-VT-7	Ford Motor Credit Co Llc 5.000% 05/15/18		12/01/2015	MGIC		1,161,071	1,100,000	1,219,724	1,190,708		(23,872)		(23,872)		1,166,836		(5,765)	(5,765)	57,444	05/15/2018
361448-AP-8	Gatx Corp 2.375% 07/30/18		12/01/2015	MGIC		463,153	465,000	463,772	464,192		200		200		464,392		(1,239)	(1,239)	14,756	07/30/2018
361448-AR-4	Gatx Corp 2.500% 03/15/19		12/01/2015	MGIC		840,915	850,000	845,436	846,333		764		764		847,097		(6,181)	(6,181)	25,736	03/15/2019
36162W-AD-9	GE Equipment Transport LLC Series 2013-1 0.900% 12/24/16		12/01/2015	MGIC		1,353,774	1,355,000	1,354,776	1,354,899		61		61		1,354,960		(1,186)	(1,186)	11,416	12/24/2016

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SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/Decrease	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		05/24/2015	Paydown		38,048	38,048	38,044	38,045		3		3		38,048				162	02/24/2017
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		06/24/2015	Paydown		46,400	46,400	46,394	46,396		4		4		46,400				237	02/24/2017
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		07/24/2015	Paydown		48,184	48,184	48,178	48,180		4		4		48,184				287	02/24/2017
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		08/24/2015	Paydown		44,932	44,932	44,926	44,928		3		3		44,932				306	02/24/2017
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		09/24/2015	Paydown		44,108	44,108	44,103	44,105		3		3		44,108				337	02/24/2017
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		10/24/2015	Paydown		40,904	40,904	40,899	40,901		3		3		40,904				348	02/24/2017
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		11/24/2015	Paydown		42,319	42,319	42,313	42,315		3		3		42,319				396	02/24/2017
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		12/01/2015	MGIC		190,105	190,105	190,082	190,091		6		6		190,097		8	8	1,815	02/24/2017
368770-AA-1	General American Life 7.625% 01/15/24		02/05/2015	First Tennessee		3,961,500	3,000,000	3,885,630	3,712,205		(7,099)		(7,099)		3,705,106		256,394	256,394	130,260	01/15/2024
36966T-GE-6	General Elec Cap Corp 4.000% 08/17/32		08/17/2015	Call 100.0000		7,500,000	7,500,000	7,500,000	7,500,000						7,500,000				200,000	08/17/2032
377372-AH-0	Glaxosmithkline Cap Inc 2.800% 03/18/23		12/01/2015	MGIC		871,796	870,000	861,230	862,620		737		737		863,357		8,438	8,438	29,300	03/18/2023
38406H-AA-0	A 3.369% 06/10/28		02/26/2015	Barclays		1,146,926	1,095,000	1,127,844	1,125,422		(763)		(763)		1,124,660		22,267	22,267	9,427	06/10/2028
40428H-PJ-5	Hsbc Usa Inc 2.625% 09/24/18		12/01/2015	MGIC		1,274,244	1,250,000	1,247,850	1,248,371		385		385		1,248,756		25,488	25,488	38,919	09/24/2018
416515-AT-1	HARTFORD FINL SVCS GRP 5.375% 03/15/17		12/01/2015	MGIC		1,360,962	1,300,000	1,484,587	1,403,314		(42,401)		(42,401)		1,360,913		49	49	84,626	03/15/2017
416518-AB-4	Hartford Finl Svcs Grp 5.125% 04/15/22		02/06/2015	Wells Fargo		316,225	275,000	318,189	310,682		(492)		(492)		310,189		6,036	6,036	4,541	04/15/2022
416518-AB-4	Hartford Finl Svcs Grp 5.125% 04/15/22		02/12/2015	US Bank NA		189,734	165,000	190,913	186,409		(346)		(346)		186,063		3,671	3,671	2,889	04/15/2022
416518-AB-4	Hartford Finl Svcs Grp 5.125% 04/15/22		02/13/2015	Bank of America		126,491	110,000	127,276	124,273		(234)		(234)		124,037		2,454	2,454	1,942	04/15/2022
42217K-AY-2	Health Care Reit Inc 4.125% 04/01/19		12/01/2015	MGIC		1,415,516	1,350,000	1,465,317	1,432,981		(17,101)		(17,101)		1,415,880		(365)	(365)	64,969	04/01/2019
428236-BL-6	Hewlett-Packard Co 2.650% 06/01/16		10/16/2015	Call 101.4110		1,521,165	1,500,000	1,533,825	1,511,437		(6,340)		(6,340)		1,505,097		16,068	16,068	34,781	06/01/2016
43289U-AN-5	2.662% 11/05/30		12/01/2015	MGIC		1,523,286	1,525,000	1,524,998	1,524,907		(82)		(82)		1,524,825		(1,539)	(1,539)	40,597	11/05/2030
446438-RG-0	The Huntington National Bank 2.200% 04/01/19		12/01/2015	MGIC		312,726	315,000	314,502	314,582		87		87		314,669		(1,943)	(1,943)	8,085	04/01/2019
448900-AD-5	Hyundai Auto Receivables Trust Series 2013-C Class A4 1.550% 03/15/19		12/01/2015	MGIC		1,325,032	1,320,000	1,319,647	1,319,724		54		54		1,319,778		5,253	5,253	19,664	03/15/2019
449230-AF-1	Hyundai Capital America 1.875% 08/09/16		12/01/2015	MGIC		831,733	830,000	829,519	829,739		148		148		829,887		1,846	1,846	20,404	08/09/2016
460146-CJ-0	International Paper Co 3.650% 06/15/24		02/05/2015	Inc.		1,339,208	1,300,000	1,295,138	1,295,372		45		45		1,295,417		43,791	43,791	7,249	06/15/2024
465685-AJ-4	Itc Holdings Corp 3.650% 06/15/24		02/05/2015	J.P. Morgan		962,489	915,000	911,944	912,100		29		29		912,129		50,360	50,360	5,102	06/15/2024
46628F-AF-8	JP Morgan Chase Comm Mtg Series 2006-LDP7 Class A4 5.909% 04/15/45		04/01/2015	Redemption 100.0000		65,295	65,295	73,886	68,673		(3,378)		(3,378)		65,295				1,289	04/15/2045
46628F-AF-8	JP Morgan Chase Comm Mtg Series 2006-LDP7 Class A4 5.909% 04/15/45		07/01/2015	Redemption 100.0000		9,612	9,612	10,877	10,109		(497)		(497)		9,612				337	04/15/2045
46628F-AF-8	JP Morgan Chase Comm Mtg Series 2006-LDP7 Class A4 5.909% 04/15/45		08/01/2015	Redemption 100.0000		135,815	135,815	153,683	142,841		(7,026)		(7,026)		135,815				5,456	04/15/2045
46628F-AF-8	JP Morgan Chase Comm Mtg Series 2006-LDP7 Class A4 5.909% 04/15/45		09/01/2015	Redemption 100.0000		32,827	32,827	37,146	34,525		(1,698)		(1,698)		32,827				1,486	04/15/2045
46628F-AF-8	JP Morgan Chase Comm Mtg Series 2006-LDP7 Class A4 5.909% 04/15/45		10/01/2015	Redemption 100.0000		5,529	5,529	6,256	5,815		(286)		(286)		5,529				277	04/15/2045
46628F-AF-8	JP Morgan Chase Comm Mtg Series 2006-LDP7 Class A4 5.909% 04/15/45		11/01/2015	Redemption 100.0000		4,563	4,563	5,163	4,799		(236)		(236)		4,563				252	04/15/2045
46628F-AF-8	JP Morgan Chase Comm Mtg Series 2006-LDP7 Class A4 5.909% 04/15/45		12/01/2015	MGIC		583,959	580,550	656,929	610,582		(20,844)		(20,844)		589,738		(5,779)	(5,779)	34,908	04/15/2045
46628F-AF-8	JP Morgan Chase Comm Mtg Series 2006-LDP7 Class A4 5.909% 04/15/45		12/01/2015	Redemption 100.0000		5,808	5,808	6,573	6,109		(300)		(300)		5,808				350	04/15/2045
46631Q-AD-4	JP Morgan Chase Comm Mtg Series 2007-CB20 Class A4 5.794% 02/12/51		02/01/2015	Redemption 100.0000		193	193	213	213		(20)		(20)		193				2	02/12/2051
46631Q-AD-4	JP Morgan Chase Comm Mtg Series 2007-CB20 Class A4 5.794% 02/12/51		03/01/2015	Redemption 100.0000		1,767	1,767	1,944	1,947		(179)		(179)		1,767				28	02/12/2051

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1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
466310-AD-4	JP Morgan Chase Comm Mtg Series 2007-CB20 Class A4 5.794% 02/12/51		04/01/2015	Redemption		83	83	91	91		(8)		(8)		83				2	02/12/2051
466310-AD-4	JP Morgan Chase Comm Mtg Series 2007-CB20 Class A4 5.794% 02/12/51		05/01/2015	Redemption		139,327	139,327	153,210	153,471		(14,143)		(14,143)		139,327				3,525	02/12/2051
466310-AD-4	JP Morgan Chase Comm Mtg Series 2007-CB20 Class A4 5.794% 02/12/51		11/01/2015	Redemption		18,619	18,619	20,474	20,509		(1,890)		(1,890)		18,619				1,010	02/12/2051
466310-AD-4	JP Morgan Chase Comm Mtg Series 2007-CB20 Class A4 5.794% 02/12/51		12/01/2015	MGIC		1,276,325	1,215,010	1,336,075	1,338,346		(45,418)		(45,418)		1,292,928		(16,604)	(16,604)	70,213	02/12/2051
46638U-AC-0	JP Morgan Chase Comm Mtg 2.829% 09/15/22 John Deere Owner Trust Series 2013-A Class A4 0.770% 07/15/19		12/01/2015	MGIC		1,870,634	1,865,000	1,870,468	1,869,144		(702)		(702)		1,868,443		2,192	2,192	52,763	09/15/2022
47787T-AD-8	Johns Hopkins Health Sys 1.424% 05/15/18		12/01/2015	MGIC		2,121,625	2,126,000	2,125,746	2,125,816		36		36		2,125,852		(4,227)	(4,227)	15,734	07/15/2019
478111-AA-5	Kinder Morgan Ener Part 3.500% 09/01/23		12/01/2015	MGIC		861,106	865,000	865,000	865,000						865,000		(3,894)	(3,894)	12,865	05/15/2018
494550-BQ-8	LB-LBS Commercial Mtg Trust Series 2006-C4		12/01/2015	MGIC		1,047,234	1,275,000	1,271,558	1,272,074		268		268		1,272,342		(225,108)	(225,108)	55,781	09/01/2023
52108R-AE-2	Class A4 5.820% 06/15/38		01/11/2015	Redemption		2,551	2,551	2,899	2,700		(149)		(149)		2,551				12	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		02/11/2015	Redemption		1,421	1,421	1,614	1,503		(83)		(83)		1,421				14	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		03/01/2015	Redemption		3,017	3,017	3,428	3,192		(176)		(176)		3,017				29	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		04/01/2015	Redemption		2,935	2,935	3,336	3,106		(171)		(171)		2,935				43	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		05/01/2015	Redemption		3,095	3,095	3,517	3,275		(180)		(180)		3,095				61	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		06/11/2015	Redemption		2,437	2,437	2,769	2,579		(142)		(142)		2,437				72	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		07/01/2015	Redemption		2,800	2,800	3,183	2,964		(163)		(163)		2,800				83	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		08/01/2015	Redemption		3,847	3,847	4,372	4,071		(224)		(224)		3,847				132	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		09/01/2015	Redemption		85,020	85,020	96,624	89,976		(4,956)		(4,956)		85,020				3,349	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		10/01/2015	Redemption		3,102	3,102	3,525	3,283		(181)		(181)		3,102				138	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		11/18/2015	Redemption		5,899	5,899	6,704	6,242		(344)		(344)		5,899				320	06/15/2038
52108R-AE-2	Class A4 5.820% 06/15/38		12/01/2015	MGIC		1,700,970	1,680,850	1,910,260	1,778,837		(73,061)		(73,061)		1,705,777		(4,807)	(4,807)	97,335	06/15/2038
548661-CY-1	Lowe's Companies Inc. 1.625% 04/15/17		06/18/2015	Stifel, Nicolaus & Co., Inc.		1,513,800	1,500,000	1,527,300	1,519,573		(4,176)		(4,176)		1,515,396		(1,596)	(1,596)	16,792	04/15/2017
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		01/10/2015	Paydown		113,503	113,503	113,698	113,527		(24)		(24)		113,503				89	08/10/2016
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		02/10/2015	Paydown		134,950	134,950	135,182	134,979		(29)		(29)		134,950				211	08/10/2016
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		03/10/2015	Paydown		53,272	53,272	53,363	53,283		(11)		(11)		53,272				125	08/10/2016
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		04/10/2015	Paydown		74,128	74,128	74,256	74,144		(16)		(16)		74,128				232	08/10/2016
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		05/10/2015	Paydown		100,480	100,480	100,653	100,502		(22)		(22)		100,480				394	08/10/2016
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		06/10/2015	Paydown		48,871	48,871	48,955	48,882		(11)		(11)		48,871				230	08/10/2016
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		07/10/2015	Paydown		80,233	80,233	80,371	80,250		(17)		(17)		80,233				440	08/10/2016
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		08/10/2015	Paydown		123,904	123,904	124,117	123,930		(27)		(27)		123,904				776	08/10/2016
55314Q-AC-1	MIAF Equipment Finance LLC Series 2012-AA Class A3 0.940% 08/10/16		09/10/2015	Paydown		30,200	30,200	30,252	30,207		(7)		(7)		30,200				213	08/10/2016

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										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
571748-AX-0	Marsh & McLennan Cos Inc 3.500% 03/10/25		12/01/2015	MGIC		404,669	410,000	408,430	408,469		116		116		408,585		(3,916)	(3,916)	17,579	03/10/2025
57629W-BS-8	MassMutual Global Funding 2.100% 08/02/18		02/26/2015	Amherst Pierpont Securities		1,186,462	1,170,000	1,167,847	1,168,433		70		70		1,168,503		17,959	17,959	14,401	08/02/2018
581550-AF-0	Mckesson Corp 1.400% 03/15/18		12/01/2015	MGIC		5,271,787	5,325,000	5,314,190	5,318,020		1,959		1,959		5,319,978		(48,191)	(48,191)	90,288	03/15/2018
585055-BM-7	Medtronic Inc 3.500% 03/15/25		02/05/2015	Bonds Direct Securities		2,086,187	1,980,000	1,961,032	1,961,108		139		139		1,961,247		124,940	124,940	11,550	03/15/2025
58768W-AD-1	MERCEDES-BENZ AUTO RECEIVABLES Series 2013-1 Class A4 1.130% 11/15/19		12/01/2015	MGIC		1,095,672	1,095,000	1,094,820	1,094,892		51		51		1,094,943		729	729	11,892	11/15/2019
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		01/01/2015	Redemption 100.0000		4,749	4,749	5,383	5,004		(255)		(255)		4,749				24	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		02/01/2015	Redemption 100.0000		3,957	3,957	4,485	4,169		(212)		(212)		3,957				40	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		03/01/2015	Redemption 100.0000		5,114	5,114	5,796	5,388		(274)		(274)		5,114				76	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		04/01/2015	Redemption 100.0000		19,110	19,110	21,661	20,135		(1,025)		(1,025)		19,110				391	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		05/01/2015	Redemption 100.0000		40,528	40,528	45,938	42,702		(2,174)		(2,174)		40,528				1,027	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		06/01/2015	Redemption 100.0000		12,514	12,514	14,185	13,186		(671)		(671)		12,514				382	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		07/01/2015	Redemption 100.0000		67,305	67,305	76,288	70,915		(3,610)		(3,610)		67,305				2,385	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		08/01/2015	Redemption 100.0000		77,575	77,575	87,929	81,736		(4,161)		(4,161)		77,575				3,139	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		09/01/2015	Redemption 100.0000		201,271	201,271	228,135	212,067		(10,797)		(10,797)		201,271				9,160	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		10/01/2015	Redemption 100.0000		3,708	3,708	4,202	3,906		(199)		(199)		3,708				187	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		11/01/2015	Redemption 100.0000		50,185	50,185	56,883	52,877		(2,692)		(2,692)		50,185				2,784	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		12/01/2015	MGIC		820,722	814,099	922,762	857,770		(30,803)		(30,803)		826,967		(6,245)	(6,245)	48,720	06/12/2046
60687U-AE-7	ML CFC Commercial Mtg Trust Series 2006-2 Class A4 5.882% 06/12/46		12/01/2015	Redemption 100.0000		633,682	633,682	718,264	667,675		(33,993)		(33,993)		633,682				38,256	06/12/2046
60688C-AE-6	ML-CFC Commercial Mtge Trust Series 2007-9 Class A4 5.700% 09/12/49		10/01/2015	Redemption 100.0000		3,077	3,077	3,429	3,361		(284)		(284)		3,077				146	09/12/2049
60688C-AE-6	ML-CFC Commercial Mtge Trust Series 2007-9 Class A4 5.700% 09/12/49		11/16/2015	Redemption 100.0000		2,767	2,767	3,084	3,022		(255)		(255)		2,767				145	09/12/2049
60688C-AE-6	ML-CFC Commercial Mtge Trust Series 2007-9 Class A4 5.700% 09/12/49		12/01/2015	MGIC		1,140,146	1,093,622	1,218,705	1,194,497		(44,446)		(44,446)		1,150,051		(9,906)	(9,906)	62,498	09/12/2049
60688C-AE-6	ML-CFC Commercial Mtge Trust Series 2007-9 Class A4 5.700% 09/12/49		12/01/2015	Redemption 100.0000		25,534	25,534	28,454	27,889		(2,355)		(2,355)		25,534				1,459	09/12/2049
617446-7Y-9	Morgan Stanley Group 4.350% 09/08/26		02/20/2015	Amherst Secs Group Morgan Stanley & Co., Inc.		570,288	545,000	544,041	544,060		9		9		544,070		26,218	26,218	10,998	09/08/2026
617482-4M-3	MORGAN STANLEY 4.875% 11/01/22		02/26/2015	Inc.		1,274,722	1,175,000	1,252,246	1,240,192		(1,198)		(1,198)		1,238,994		35,728	35,728	19,412	11/01/2022
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		01/01/2015	Redemption 100.0000		428	428	475	468		(40)		(40)		428				2	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		02/01/2015	Redemption 100.0000		3,925	3,925	4,357	4,288		(363)		(363)		3,925				42	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		03/01/2015	Redemption 100.0000		633	633	703	692		(59)		(59)		633				10	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		04/01/2015	Redemption 100.0000		447	447	496	488		(41)		(41)		447				9	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		05/01/2015	Redemption 100.0000		7,662	7,662	8,506	8,370		(708)		(708)		7,662				194	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		06/01/2015	Redemption 100.0000		2,758	2,758	3,062	3,013		(255)		(255)		2,758				83	12/12/2049

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1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		07/01/2015	Redemption 100.0000		1,217	1,217	1,351	1,329		(112)		(112)		1,217				.43	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		08/01/2015	Redemption 100.0000		7,438	7,438	8,256	8,125		(688)		(688)		7,438				.305	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		09/01/2015	Redemption 100.0000		398	398	442	435		(37)		(37)		398				.18	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		10/01/2015	Redemption 100.0000		516	516	573	564		(48)		(48)		516				.26	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		11/16/2015	Redemption 100.0000		34,720	34,720	38,542	37,930		(3,209)		(3,209)		34,720				1,929	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		12/01/2015	MGIC		380,250	361,309	401,083	394,708		(9,968)		(9,968)		384,739		(4,490)	(4,490)	21,818	12/12/2049
61756U-AE-1	Morgan Stanley Capital I Trust 5.809% 12/12/49		12/01/2015	Redemption 100.0000		424	424	470	463		(39)		(39)		424				.26	12/12/2049
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		01/01/2015	Redemption 100.0000		411	411	472	447		(36)		(36)		411				.2	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		02/01/2015	Redemption 100.0000		5,461	5,461	6,277	5,944		(483)		(483)		5,461				.53	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		03/01/2015	Redemption 100.0000		652	652	749	709		(58)		(58)		652				.9	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		04/01/2015	Redemption 100.0000		472	472	542	514		(42)		(42)		472				.9	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		05/01/2015	Redemption 100.0000		535	535	615	582		(47)		(47)		535				.13	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		06/01/2015	Redemption 100.0000		477	477	548	519		(42)		(42)		477				.14	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		07/01/2015	Redemption 100.0000		519	519	596	565		(46)		(46)		519				.18	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		08/01/2015	Redemption 100.0000		482	482	554	525		(43)		(43)		482				.19	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		09/01/2015	Redemption 100.0000		485	485	557	527		(43)		(43)		485				.21	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		10/01/2015	Redemption 100.0000		547	547	629	596		(48)		(48)		547				.27	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		11/01/2015	Redemption 100.0000		490	490	563	533		(43)		(43)		490				.26	08/12/2045
61758F-AA-0	Morgan Stanley ReREMIC Trust Series 2009-GG10 Class A4A 5.794% 08/12/45		12/01/2015	MGIC		1,018,496	983,027	1,129,899	1,070,028		(35,894)		(35,894)		1,034,134		(15,637)	(15,637)	57,759	08/12/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		01/01/2015	Redemption 100.0000		243	243	280	265		(22)		(22)		243				.1	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		02/01/2015	Redemption 100.0000		3,230	3,230	3,719	3,522		(293)		(293)		3,230				.31	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		03/01/2015	Redemption 100.0000		385	385	444	420		(35)		(35)		385				.6	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		04/01/2015	Redemption 100.0000		279	279	321	304		(25)		(25)		279				.5	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		05/01/2015	Redemption 100.0000		316	316	364	345		(29)		(29)		316				.8	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		06/01/2015	Redemption 100.0000		282	282	325	308		(26)		(26)		282				.8	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		07/01/2015	Redemption 100.0000		307	307	353	335		(28)		(28)		307				.10	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		08/01/2015	Redemption 100.0000		285	285	328	311		(26)		(26)		285				.11	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		09/01/2015	Redemption 100.0000		287	287	330	313		(26)		(26)		287				.13	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		10/01/2015	Redemption 100.0000		324	324	373	353		(29)		(29)		324				.16	08/15/2045

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1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		11/01/2015	Redemption	100.0000	290	290	334	316		(26)		(26)		290				.16	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		12/01/2015	MGIC		605,194	581,048	669,118	633,705		(21,734)		(21,734)		611,971		(6,777)	(6,777)	34,140	08/15/2045
61759L-AA-6	Morgan Stanley ReREMIC Trust Series 2010-GG10 Class A4A 5.794% 08/15/45		12/01/2015	Redemption	100.0000	327	327	376	366		(30)		(30)		327				.18	08/15/2045
628530-AL-1	Mylan Inc 7.875% 07/15/20		07/15/2015	Call	103.9380	1,117,334	1,075,000	1,257,750	1,150,450		(33,117)		(33,117)		1,117,334				87,344	07/15/2020
63254A-AG-3	National Australia Bk LT 1.300% 07/25/16	E	12/01/2015	MGIC		1,254,394	1,250,000	1,249,413	1,249,691		180		180		1,249,871		4,523	4,523	21,937	07/25/2016
652482-BT-6	21st Century Fox America Inc. 6.900% 03/01/19		04/06/2015	Tax Free Exchange Scotia Capital (USA), Inc		1,142,970	975,000	1,225,517	1,153,676		(10,704)		(10,704)		1,142,970				40,178	03/01/2019
65364U-AH-9	Niagara Mohawk Power 4.278% 10/01/34		02/27/2015	Inc		1,471,770	1,350,000	1,350,291	1,350,294		2		2		1,350,295		121,475	121,475	25,508	10/01/2034
65477L-AD-2	Nissan Auto Rec Owner Trust Series 2013-B Class A4 1.310% 10/15/19		12/01/2015	MGIC		1,306,164	1,305,000	1,304,710	1,304,769		39		39		1,304,809		1,355	1,355	16,431	10/15/2019
67087M-AA-4	OBP Depositor LLC Trust Series 2010-OBP Class A4 4.646% 07/15/20		02/26/2015	Goldman Sachs & Co.		1,422,620	1,275,000	1,469,438	1,423,659		(4,399)		(4,399)		1,419,260		3,361	3,361	15,138	07/15/2020
68233D-AR-8	Oncor Electric Delivery 7.000% 09/01/22		12/01/2015	MGIC		241,496	200,000	250,920	247,177		(4,993)		(4,993)		242,185		(689)	(689)	17,500	09/01/2022
68233J-AR-5	Oncor Electric Delivery 4.100% 06/01/22		12/01/2015	MGIC		763,643	730,000	786,382	782,521		(6,099)		(6,099)		776,422		(12,779)	(12,779)	29,930	06/01/2022
68389X-AO-8	Oracle Corp 2.375% 01/15/19		02/05/2015	J.P. Morgan		1,286,849	1,250,000	1,245,650	1,246,748		84		84		1,246,833		40,017	40,017	16,905	01/15/2019
683475-AP-0	Pnc Financial Services 3.900% 04/29/24		12/01/2015	MGIC		2,194,372	2,150,000	2,144,308	2,144,510		454		454		2,144,964		49,407	49,407	91,303	04/29/2024
70109H-AL-9	Parker-Hannifin Corp 3.300% 11/21/24		01/30/2015	Barclays		1,006,282	945,000	942,921	942,942		17		17		942,958		63,326	63,326	6,323	11/21/2024
70213H-AB-4	Partners Healthcare Syst 3.443% 07/01/21		12/01/2015	MGIC		1,037,027	1,000,000	1,050,700	1,040,259		(5,250)		(5,250)		1,035,010		2,017	2,017	48,776	07/01/2021
709599-AL-8	Penske Truck Leasing 2.875% 07/17/18		12/01/2015	MGIC		736,531	730,000	733,632	732,403		(599)		(599)		731,803		4,728	4,728	28,800	07/17/2018
718172-BM-0	Philip Morris Intl Inc 3.250% 11/10/24		02/10/2015	Citigroup Global Markets Inc.		1,355,343	1,325,000	1,308,716	1,308,914		164		164		1,309,078		46,264	46,264	11,124	11/10/2024
74340X-AN-1	Prologis Lp 7.375% 10/30/19		02/05/2015	Citigroup Global Markets Inc.		1,487,052	1,225,000	1,533,124	1,455,942		(4,884)		(4,884)		1,451,057		35,995	35,995	25,094	10/30/2019
743755-AM-2	Providence Hlth & Serv 1.276% 10/01/17		12/01/2015	MGIC		1,457,702	1,450,000	1,450,000	1,450,000						1,450,000		7,702	7,702	21,007	10/01/2017
744320-BZ-7	Prudential Financial Inc 3.500% 05/15/24		12/01/2015	MGIC		1,310,979	1,300,000	1,293,591	1,293,932		507		507		1,294,439		16,539	16,539	47,522	05/15/2024
744560-BE-5	Pub Svc Elec & Gas 2.300% 09/15/18		02/18/2015	Barclays		1,281,663	1,250,000	1,249,650	1,249,739		10		10		1,249,748		31,914	31,914	12,618	09/15/2018
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		01/01/2015	Redemption	100.0000	3,394	3,394	3,766	3,578		(184)		(184)		3,394				15	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		02/01/2015	Redemption	100.0000	2,303	2,303	2,553	2,428		(125)		(125)		2,303				21	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		03/16/2015	Redemption	100.0000	6,143	6,143	6,809	6,476		(333)		(333)		6,143				84	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		04/21/2015	Redemption	100.0000	8,724	8,724	9,671	9,198		(474)		(474)		8,724				159	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		05/19/2015	Redemption	100.0000	7,817	7,817	8,665	8,241		(424)		(424)		7,817				179	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		06/16/2015	Redemption	100.0000	5,141	5,141	5,699	5,420		(279)		(279)		5,141				141	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		07/16/2015	Redemption	100.0000	5,572	5,572	6,176	5,874		(302)		(302)		5,572				179	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		08/16/2015	Redemption	100.0000	29,931	29,931	33,179	31,556		(1,625)		(1,625)		29,931				1,098	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		09/16/2015	Redemption	100.0000	2,387	2,387	2,646	2,517		(130)		(130)		2,387				98	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		10/01/2015	Redemption	100.0000	3,535	3,535	3,918	3,726		(192)		(192)		3,535				162	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		11/01/2015	Redemption	100.0000	8,760	8,760	9,711	9,236		(476)		(476)		8,760				441	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		12/01/2015	MGIC		1,089,737	1,078,938	1,196,020	1,137,511		(36,798)		(36,798)		1,100,713		(10,976)	(10,976)	59,238	09/16/2039
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		12/01/2015	Redemption	100.0000	2,694	2,694	2,986	2,840		(146)		(146)		2,694				148	09/16/2039

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
				Bonds Direct Securities																
771196-BE-1	Roche Holding Inc 3.350% 09/30/24		02/05/2015			2,387,070	2,250,000	2,283,818	2,283,549		(316)		(316)		2,283,234		103,836	103,836	27,428	09/30/2024
828807-CS-4	Simon Property Group Lp 3.375% 10/01/24		02/04/2015			2,268,373	2,175,000	2,170,737	2,170,858		51		51		2,170,909		97,464	97,464	30,382	10/01/2024
86944B-AC-7	Sutter Health 2.286% 08/15/53		12/01/2015	MGIC		3,158,588	3,225,000	3,225,000	3,225,000						3,225,000		(66,412)	(66,412)	95,431	08/15/2053
87165B-AC-7	Synchrony Financial 3.750% 08/15/21		12/01/2015	MGIC		362,614	360,000	359,359	359,391		76		76		359,467		3,146	3,146	17,625	08/15/2021
87246Y-AA-4	TIAA Asset Mgmt Fin LLC 2.950% 11/01/19		12/01/2015	MGIC		383,034	380,000	379,316	379,338		118		118		379,456		3,578	3,578	12,175	11/01/2019
884903-BN-4	Thomson Reuters Corp 1.300% 02/23/17		12/01/2015	MGIC		1,244,258	1,250,000	1,244,100	1,246,079		1,660		1,660		1,247,739		(3,482)	(3,482)	20,674	02/23/2017
89236R-AD-1	Toyota Auto Receivables Owner Series 2013-A Class A4 0.690% 11/15/18		06/09/2015	Mizuho Securities USA Inc.		2,094,094	2,100,000	2,099,404	2,099,573		49		49		2,099,622		(5,529)	(5,529)	7,124	11/15/2018
90131H-AC-9	21st Century Fox America 3.700% 09/15/24		01/27/2015	Tax Free Exchange		964,617	965,000	964,604	964,614		2		2		964,617				13,092	09/15/2024
90270Y-BF-5	UBS Barclays Com Mtg Trust Series 2013-C5 Class A4 3.185% 03/10/46		12/01/2015	MGIC		2,079,042	2,050,000	2,111,485	2,100,723		(5,397)		(5,397)		2,095,326		(16,284)	(16,284)	65,286	03/10/2046
91159H-HK-9	Us Bancorp 3.600% 09/11/24		02/05/2015	Citigroup Global Markets Inc.		1,148,466	1,100,000	1,097,712	1,097,771		21		21		1,097,793		50,673	50,673	16,390	09/11/2024
91324P-CB-6	Unitedhealth Group Inc 1.625% 03/15/19		12/01/2015	MGIC		2,459,467	2,475,000	2,465,651	2,468,382		1,399		1,399		2,469,781		(10,314)	(10,314)	48,709	03/15/2019
	Virginia Elec & Power Co 2.750% 03/15/23																			
927804-FN-9			12/01/2015	MGIC		1,261,874	1,275,000	1,277,247	1,276,897		(193)		(193)		1,276,703		(14,829)	(14,829)	42,465	03/15/2023
92867L-AD-4	Volkswagen Auto Loan Enhanced Series 2012-2 Class A4 0.660% 03/20/19		06/09/2015	Mizuho Securities USA Inc.		2,144,625	2,150,000	2,144,625	2,147,581		766		766		2,148,347		(3,722)	(3,722)	6,780	03/20/2019
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		01/15/2015	Paydown		24,141	24,141	24,051	24,115		26		26		24,141				15	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		02/15/2015	Paydown		28,638	28,638	28,531	28,607		31		31		28,638				35	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		03/15/2015	Paydown		25,271	25,271	25,176	25,243		28		28		25,271				47	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		04/15/2015	Paydown		27,662	27,662	27,558	27,632		30		30		27,662				68	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		05/15/2015	Paydown		25,052	25,052	24,958	25,025		27		27		25,052				77	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		06/15/2015	Paydown		32,098	32,098	31,977	32,062		35		35		32,098				119	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		07/15/2015	Paydown		25,870	25,870	25,773	25,842		28		28		25,870				112	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		08/15/2015	Paydown		25,638	25,638	25,542	25,610		28		28		25,638				126	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		09/15/2015	Paydown		26,641	26,641	26,541	26,612		29		29		26,641				148	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		10/15/2015	Paydown		30,222	30,222	30,108	30,188		33		33		30,222				186	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		11/15/2015	Paydown		23,552	23,552	23,464	23,527		26		26		23,552				160	03/15/2017
92887D-AC-0	Volvo Financial Equipment LLC Series 2013-1A Class A3 0.740% 03/15/17		12/01/2015	MGIC		95,203	95,215	94,858	95,111		82		82		95,193		10	10	677	03/15/2017
92887D-AD-8	Volvo Financial Equipment LLC Series 2013-1A Class A4 0.970% 08/15/19		12/01/2015	MGIC		1,558,175	1,560,000	1,559,949	1,559,973		13		13		1,559,986		(1,811)	(1,811)	14,544	08/15/2019
92937E-AB-0	WF RBS Commercial Mtg Trust Series 2013-C11 Class A2 2.029% 03/15/45		12/01/2015	MGIC		1,507,649	1,500,000	1,544,981	1,527,490		(8,666)		(8,666)		1,518,824		(11,175)	(11,175)	30,435	03/15/2045
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		01/01/2015	Paydown				118	117		(117)		(117)						1	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		02/01/2015	Paydown				119	118		(118)		(118)						3	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		03/01/2015	Paydown				154	152		(152)		(152)						5	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		04/01/2015	Paydown				120	119		(119)		(119)						6	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		05/01/2015	Paydown				132	131		(131)		(131)						8	11/15/2047

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SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		06/01/2015	Paydown				121	120		(120)		(120)						9	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		07/01/2015	Paydown				133	132		(132)		(132)						11	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		08/01/2015	Paydown				122	121		(121)		(121)						12	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		09/01/2015	Paydown				122	121		(121)		(121)						14	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		10/01/2015	Paydown				122	133		(133)		(133)						17	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		11/01/2015	Paydown				115	125		(125)		(125)						17	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		12/01/2015	MGIC		264,536		274,904	299,610		(33,226)		(33,226)		266,384		(1,848)	(1,848)	45,010	11/15/2047
92939K-AH-1	WF RBS Commercial Mtg Trust Series 2014 C24 Class XA 0.983% 11/15/47		12/01/2015	Paydown				145	158		(158)		(158)						24	11/15/2047
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		01/01/2015	100.0000 Redemption		5,291	5,291	5,813	5,465		(175)		(175)		5,291				24	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		02/01/2015	100.0000 Redemption		5,299	5,299	5,823	5,475		(175)		(175)		5,299				48	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		03/01/2015	100.0000 Redemption		6,791	6,791	7,461	7,015		(224)		(224)		6,791				93	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		04/01/2015	100.0000 Redemption		5,374	5,374	5,904	5,552		(178)		(178)		5,374				98	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		05/01/2015	100.0000 Redemption		5,882	5,882	6,463	6,077		(194)		(194)		5,882				133	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		06/01/2015	100.0000 Redemption		26,280	26,280	28,874	27,148		(869)		(869)		26,280				714	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		07/01/2015	100.0000 Redemption		54,474	54,474	59,852	56,274		(1,800)		(1,800)		54,474				1,726	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		08/01/2015	100.0000 Redemption		533,823	533,823	586,529	551,465		(17,643)		(17,643)		533,823				19,328	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		09/01/2015	100.0000 Redemption		315,546	315,546	346,702	325,975		(10,429)		(10,429)		315,546				13,258	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		10/01/2015	100.0000 Redemption		560,155	560,155	615,462	578,668		(18,513)		(18,513)		560,155				26,065	01/15/2045
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		11/18/2015	100.0000 Redemption		47,209	47,209	51,870	48,769		(1,560)		(1,560)		47,209				2,275	01/15/2045
931142-CG-6	Wal-Mart Stores Inc 5.375% 04/05/17		12/01/2015	MGIC		2,649,690	2,500,000	2,955,825	2,711,547		(84,746)		(84,746)		2,626,801			22,889	155,278	04/05/2017
94974B-FJ-4	WELLS FARGO & COMPANY 3.450% 02/13/23		01/30/2015	Barclays		469,474	455,000	454,732	454,775		2		2		454,778		14,696	14,696	7,456	02/13/2023
94974B-GA-2	WELLS FARGO & COMPANY 3.300% 09/09/24		01/30/2015	Wells Fargo		2,214,186	2,125,000	2,119,263	2,119,416		46		46		2,119,462		94,724	94,724	28,245	09/09/2024
94989H-AC-5	Class A3 2.918% 09/15/22		12/01/2015	MGIC		681,430	676,674	684,075	682,668		(746)		(746)		681,922		(493)	(493)	19,745	09/15/2022
959802-AP-4	Western Union Co/The 3.650% 08/22/18		12/01/2015	MGIC		2,161,419	2,100,000	2,265,456	2,197,965		(23,886)		(23,886)		2,174,079		(12,660)	(12,660)	97,729	08/22/2018
96950H-AD-2	Williams Partners LP 7.250% 02/01/17		12/01/2015	MGIC		1,256,155	1,200,000	1,440,720	1,331,795		(57,305)		(57,305)		1,274,490		(18,335)	(18,335)	116,000	02/01/2017
98160K-AD-7	Class A4 0.870% 07/15/19		12/01/2015	MGIC		1,430,817	1,434,000	1,433,768	1,433,822		32		32		1,433,854		(3,038)	(3,038)	11,991	07/15/2019
98978V-AB-9	Zoetis Inc 3.250% 02/01/23		06/02/2015	Bank of America		38,766	40,000	40,588	40,525		(25)		(25)		40,500				1,098	02/01/2023
98978V-AB-9	Zoetis Inc 3.250% 02/01/23		06/11/2015	Bank of America		38,352	40,000	40,588	40,525		(27)		(27)		40,498		(2,146)	(2,146)	1,138	02/01/2023
98978V-AB-9	Zoetis Inc 3.250% 02/01/23		06/24/2015	Bank of America		38,290	40,000	40,588	40,525		(29)		(29)		40,496		(2,206)	(2,206)	1,184	02/01/2023
98978V-AB-9	Zoetis Inc 3.250% 02/01/23		12/01/2015	MGIC		291,602	305,000	309,479	308,998		(419)		(419)		308,579		(16,977)	(16,977)	13,217	02/01/2023
98978V-AG-8	Zoetis Inc 1.875% 02/01/18		06/02/2015	Bank of America		941,749	945,000	947,773	947,040		(276)		(276)		946,764		(5,015)	(5,015)	14,963	02/01/2018
41754W-AP-6	Harvest Operations Corp 2.125% 05/14/18	A	12/01/2015	MGIC		1,297,772	1,300,000	1,298,562	1,299,013		260		260		1,299,273		(1,502)	(1,502)	28,930	05/14/2018
867224-AA-5	Suncor Energy Inc 3.600% 12/01/24	A	12/01/2015	MGIC		223,887	225,000	223,279	223,293		135		135		223,427		460	460	8,235	12/01/2024
89352H-AF-6	Trans-Canada Pipelines 6.500% 08/15/18	A	12/01/2015	MGIC		1,278,346	1,150,000	1,433,786	1,342,929		(47,672)		(47,672)		1,295,256		(16,910)	(16,910)	96,760	08/15/2018
00131L-2A-2	Aia Group Ltd 2.250% 03/11/19	F	12/01/2015	MGIC		423,939	425,000	423,445	423,684		276		276		423,960		(22)	(22)	11,688	03/11/2019
03764D-AA-9	Apidos CDO Series 2013-12A Class A 1.415% 04/15/25	F	12/01/2015	MGIC		1,669,400	1,700,000	1,700,000	1,700,000						1,700,000		(30,600)	(30,600)	26,617	04/15/2025

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SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
04964R-AA-4	Atrium CDO Corp Series 10A Class A 1.435% 07/16/25	F	12/01/2015	MGIC		1,553,617	1,585,000	1,582,623	1,583,021		147		147		1,583,168		(29,551)	(29,551)	25,108	07/16/2025
05541V-AE-6	Bg Energy Capital Plc 4.000% 10/15/21	F	12/01/2015	MGIC		1,204,674	1,150,000	1,259,181	1,238,640		(11,006)		(11,006)		1,227,634		(22,959)	(22,959)	51,878	10/15/2021
05578Q-AD-5	Bpce Sa 4.500% 03/15/25	F	02/27/2015	Goldman Sachs & Co.		776,560	760,000	749,185	749,427		139		139		749,565		26,995	26,995	16,055	03/15/2025
05578Q-AD-5	Bpce Sa 4.500% 03/15/25	F	03/02/2015	HSBC Securities Inc		550,260	540,000	532,316	532,487		100		100		532,588		17,672	17,672	11,475	03/15/2025
05617W-AA-1	Babson CLO Ltd Series 2013-1A Class A 1.420% 04/20/25	F	12/01/2015	MGIC		2,109,150	2,150,000	2,150,000	2,150,000						2,150,000		(40,850)	(40,850)	33,260	04/20/2025
111013-AL-2	British Sky Broadcasting 3.750% 09/16/24	F	12/01/2015	MGIC		615,534	620,000	617,644	617,702		182		182		617,884		(2,350)	(2,350)	28,094	09/16/2024
14310D-AC-1	Carlisle Global Market Strat Series 2013-2A Class A1 1.467% 04/18/25	F	12/01/2015	MGIC		507,327	515,000	515,000	515,000						515,000		(7,674)	(7,674)	8,278	04/18/2025
26250U-AC-9	Dryden Senior Loan Fund Series 2013-26A Class A 1.415% 04/15/25	F	12/01/2015	MGIC		407,447	415,000	413,963	414,126		66		66		414,193		(6,746)	(6,746)	6,497	04/15/2025
449786-AD-5	ING Bank N.V. 3.750% 03/07/17	F	12/01/2015	MGIC		1,413,864	1,375,000	1,468,445	1,427,195		(21,603)		(21,603)		1,405,592		8,272	8,272	63,594	03/07/2017
471105-AA-4	Japan Tobacco Inc 2.100% 07/23/18	F	12/01/2015	MGIC		295,674	295,000	294,678	294,768		58		58		294,826		848	848	8,398	07/23/2018
55608J-AF-5	Macquarie Group Ltd 3.000% 12/03/18	F	02/13/2015	Citigroup Global Markets Inc.		1,310,126	1,275,000	1,269,900	1,270,937		132		132		1,271,069		39,058	39,058	8,075	12/03/2018
67104C-AA-5	Oak Hill Credit Partners Series 2013-8A Class A 1.440% 04/20/25	F	12/01/2015	MGIC		929,860	950,000	950,000	950,000						950,000		(20,140)	(20,140)	14,911	04/20/2025
67590B-AA-8	Octagon Investment Partners Series 2013-1A Class A 1.437% 07/17/25	R	12/01/2015	MGIC		1,268,280	1,300,000	1,297,920	1,298,261		128		128		1,298,388		(30,108)	(30,108)	20,648	07/17/2025
747286-AD-2	Qbe Insurance Group Ltd 2.400% 05/01/18	F	12/01/2015	MGIC		703,183	695,000	696,754	696,189		(318)		(318)		695,871		7,312	7,312	18,070	05/01/2018
806213-AA-2	Scentre Group Trust 2.375% 11/05/19	F	12/01/2015	MGIC		907,465	920,000	914,839	914,992		900		900		915,892		(8,427)	(8,427)	23,428	11/05/2019
822582-AW-2	Shell International Fin 1.900% 08/10/18	F	02/20/2015	Market Axess Corp		1,269,538	1,250,000	1,249,175	1,249,396		24		24		1,249,420		20,118	20,118	12,865	08/10/2018
85771P-AR-3	Statoil Asa 1.950% 11/08/18	F	12/01/2015	MGIC		642,198	640,000	639,091	639,292		163		163		639,455		2,742	2,742	13,277	11/08/2018
85771P-AX-0	Statoil Asa 3.250% 11/10/24	F	12/01/2015	MGIC		90,099	90,000	89,460	89,467		42		42		89,509		590	590	3,096	11/10/2024
88165F-AC-6	Teva Pharmaceuticals Fin BV 2.400% 11/10/16	F	12/01/2015	MGIC		5,046,645	5,000,000	5,195,400	5,078,380		(38,314)		(38,314)		5,040,066		6,580	6,580	127,000	11/10/2016
89153V-AP-4	Total Capital Intl Sa 2.750% 06/19/21	F	12/01/2015	MGIC		1,310,845	1,300,000	1,297,543	1,297,709		300		300		1,298,009		12,836	12,836	33,963	06/19/2021
902133-AR-8	Tyco Electronics Group S 3.450% 08/01/24	F	12/01/2015	MGIC		185,046	185,000	184,286	184,311		56		56		184,368		678	678	8,528	08/01/2024
928670-AM-0	Volkswagen International Finan 1.150% 11/20/15	F	11/20/2015	Maturity		2,500,000	2,500,000	2,511,500	2,504,505		(4,505)		(4,505)		2,500,000				28,750	11/20/2015
98420E-AA-3	XLIT Ltd 2.300% 12/15/18	F	12/01/2015	MGIC		1,022,818	1,020,000	1,016,838	1,017,509		556		556		1,018,065		4,753	4,753	22,548	12/15/2018
8399999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					229,569,816	224,815,575	232,762,695	229,953,657		(1,516,765)		(1,516,765)		228,436,888		1,132,929	1,132,929	5,939,611	XXX
8399997	Total - Bonds - Part 4					374,456,458	365,888,424	379,804,632	374,908,844		(2,289,371)		(2,289,371)		372,619,472		1,836,986	1,836,986	11,345,923	XXX
8399998	Total - Bonds - Part 5					122,999,430	111,119,000	124,269,906			(594,677)		(594,677)		123,675,230		(675,800)	(675,800)	3,083,026	XXX
8399999	Total - Bonds					497,455,888	477,007,424	504,074,538	374,908,844		(2,884,048)		(2,884,048)		496,294,702		1,161,186	1,161,186	14,428,949	XXX
8999997	Total - Preferred Stocks - Part 4						XXX													XXX
8999998	Total - Preferred Stocks - Part 5						XXX													XXX
8999999	Total - Preferred Stocks						XXX													XXX
9799997	Total - Common Stocks - Part 4						XXX													XXX
9799998	Total - Common Stocks - Part 5						XXX													XXX
9799999	Total - Common Stocks						XXX													XXX
9899999	Total - Preferred and Common Stocks						XXX													XXX
9999999	Totals					497,455,888	XXX	504,074,538	374,908,844		(2,884,048)		(2,884,048)		496,294,702		1,161,186	1,161,186	14,428,949	XXX

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ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21		
											12	13	14	15	16							
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends		
181059-TF-3	Clark Cnty Nev Sch Dist Ref-Bldg-Ser C 5.000% 06/15/29		11/05/2015	J.P. Morgan	12/01/2015	MGIC	7,000,000	8,214,570	8,285,060	8,212,215				(2,355)			72,845	72,845	72,845	7,778		
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions														(2,355)			72,845	72,845	72,845	7,778		
090929-GL-8	Birmingham AL Spl Care Facs Ref-Childrens Hospital of AL 5.000% 06/01/31		08/26/2015	Wells Fargo	12/01/2015	MGIC	4,510,000	5,067,256	5,118,760	5,056,134		(11,122)		(11,122)			62,626	62,626	62,626	50,738		
452252-KW-8	Illinois St Toll Highway Auth Ser B 5.000% 01/01/30		11/19/2015	Samuel A Ramirez & Co	12/17/2015	MGIC	1,000,000	1,155,350	1,165,640	1,155,350							10,290	10,290	10,290			
452252-KX-6	Illinois St Toll Highway Auth Ser B 5.000% 01/01/31		11/19/2015	Samuel A Ramirez & Co	12/17/2015	MGIC	1,350,000	1,550,961	1,566,027	1,550,961							15,066	15,066	15,066			
45506D-TL-9	Indiana St Fin Auth Revenue Ref-Stadium Proj-Ser A 5.250% 02/01/32		05/08/2015	Goldman Sachs & Co.	12/01/2015	MGIC	5,000,000	5,753,800	5,900,500	5,720,738		(33,062)		(33,062)			179,762	179,762	179,762	138,542		
45528U-RV-5	Indianapolis IN Local Publ Imp AMT-Ref-Indianapolis Airport 5.000% 01/01/30		08/28/2015	Merrill Lynch & Co.	12/01/2015	MGIC	3,990,000	4,432,012	4,478,296	4,425,702		(6,310)		(6,310)			52,594	52,594	52,594	30,479		
45528U-RW-3	Indianapolis IN Local Publ Imp AMT-Ref-Indianapolis Airport 5.000% 01/01/31		08/28/2015	Merrill Lynch & Co.	12/01/2015	MGIC	2,570,000	2,837,691	2,871,769	2,833,877		(3,815)		(3,815)			37,893	37,893	37,893	19,632		
492436-BA-7	Kerrville Tex Health Facs Dev Ref-Peterson Regl Med Ctr 5.000% 08/15/30		11/12/2015	RBC Capital Markets	12/01/2015	MGIC	1,145,000	1,248,955	1,268,282	1,248,781		(174)		(174)			19,501	19,501	19,501	1,113		
546398-2Z-0	Louisiana Pub Fasc Auth Rev Ref-Ochsner Clinic Fndtn PJ 5.000% 05/15/29		07/30/2015	Citigroup Global Markets Inc.	12/01/2015	MGIC	500,000	549,700	553,955	548,479		(1,221)		(1,221)			5,476	5,476	5,476	7,014		
546398-3B-2	Louisiana Pub Fasc Auth Rev Ref-Ochsner Clinic Fndtn PJ 5.000% 05/15/31		07/30/2015	Citigroup Global Markets Inc.	12/01/2015	MGIC	500,000	544,170	548,500	543,087		(1,083)		(1,083)			5,413	5,413	5,413	7,014		
546398-3C-0	Louisiana Pub Fasc Auth Rev Ref-Ochsner Clinic Fndtn PJ 5.000% 05/15/32		07/30/2015	Citigroup Global Markets Inc.	12/01/2015	MGIC	635,000	688,416	693,960	687,108		(1,308)		(1,308)			6,852	6,852	6,852	8,908		
59333M-U3-7	Miami-Dade Cnty Fla Sch Brd COPS-Ser D 5.000% 02/01/31		11/12/2015	Merrill Lynch & Co.	12/16/2015	MGIC	5,000,000	5,616,400	5,763,600	5,616,400							147,200	147,200	147,200			
59447P-6M-8	Michigan Fin Auth Ref-Beaumont Hlth Credit Group 5.000% 08/01/32		05/05/2015	Citigroup Global Markets Inc.	12/01/2015	MGIC	2,410,000	2,649,000	2,708,623	2,636,771		(12,229)		(12,229)			71,852	71,852	71,852	101,421	33,472	
605638-AR-6	Mississippi St Gaming Tax Rev Ser E 5.000% 10/15/31		09/24/2015	Morgan Stanley & Co., Inc.	12/01/2015	MGIC	5,875,000	6,627,764	6,715,360	6,620,792		(6,972)		(6,972)			94,568	94,568	94,568	31,823		
605638-AS-4	Mississippi St Gaming Tax Rev Ser E 5.000% 10/15/32		09/24/2015	Morgan Stanley & Co., Inc.	12/01/2015	MGIC	1,900,000	2,133,206	2,163,188	2,131,052		(2,154)		(2,154)			32,136	32,136	32,136	10,291		
64763H-FB-6	New Orleans LA Aviation Brd AMT-Ser B 5.000% 01/01/28		10/20/2015	Guggenheim Capital Markets	12/01/2015	MGIC	6,115,000	6,964,128	7,022,833	6,955,901		(8,226)		(8,226)			66,931	66,931	66,931	127,395	95,123	
71883M-JD-7	Phoenix AZ Civic Impt Arpt Rev AMT-Ref-Senior Lien 5.000% 07/01/30		10/08/2015	Bank of America	12/01/2015	MGIC	8,500,000	9,519,575	9,607,550	9,504,629		(14,946)		(14,946)			102,921	102,921	102,921	177,083	121,597	
3199999. Subtotal - Bonds - U.S. Special Revenues														(102,622)			911,081	911,081	911,081	711,453	250,192	
03076C-AG-1	Ameriprise Financial Inc 3.700% 10/15/24		02/24/2015	Barclays	12/01/2015	MGIC	615,000	647,177	629,293	644,982		(2,195)		(2,195)			(15,689)	(15,689)	(15,689)	27,369	10,050	
03076C-AG-1	Ameriprise Financial Inc 3.700% 10/15/24		02/27/2015	Barclays	12/01/2015	MGIC	660,000	699,217	675,338	696,589		(2,628)		(2,628)			(21,251)	(21,251)	(21,251)	29,372	11,260	
03076C-AG-1	Ameriprise Financial Inc 3.700% 10/15/24		03/12/2015	Sterne Agee and Leach Inc	12/01/2015	MGIC	665,000	696,814	680,455	694,790		(2,024)		(2,024)			(14,335)	(14,335)	(14,335)	29,594	12,234	
03076C-AG-1	Ameriprise Financial Inc 3.700% 10/15/24		03/12/2015	Sterne Agee and Leach Inc	12/01/2015	MGIC	235,000	246,104	240,461	245,398		(706)		(706)			(4,936)	(4,936)	(4,936)	10,458	4,323	
031162-BV-1	Angen Inc 3.625% 05/22/24		02/06/2015	Bonds Direct Securities	05/12/2015	Credit Suisse	1,065,000	1,119,198	1,087,844	1,117,858		(1,339)		(1,339)			(30,014)	(30,014)	(30,014)	18,552	8,472	
06406H-CQ-0	Bank Of New York Mellon 3.950% 11/18/25		01/30/2015	Goldman Sachs & Co.	12/01/2015	MGIC	1,025,000	1,144,115	1,089,926	1,136,133		(7,982)		(7,982)			(46,208)	(46,208)	(46,208)	41,950	8,547	
101137-AN-7	Boston Scientific Corp 4.125% 10/01/23		02/27/2015	Morgan Stanley & Co., Inc.	12/01/2015	MGIC	677,000	711,527	687,774	708,843		(2,684)		(2,684)			(21,069)	(21,069)	(21,069)	32,581	11,869	
101137-AN-7	Boston Scientific Corp 4.125% 10/01/23		03/19/2015	Goldman Sachs & Co.	12/01/2015	MGIC	247,000	261,667	250,931	260,596		(1,071)		(1,071)			(9,665)	(9,665)	(9,665)	11,887	4,896	
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	04/01/2015	Paydown		261				(261)		(261)							4	3

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	05/01/2015	Paydown		285				(285)		(285)					7	3
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	06/01/2015	Paydown		263				(263)		(263)					11	3
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	07/01/2015	Paydown		287				(287)		(287)					15	3
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	08/01/2015	Paydown		265				(265)		(265)					17	3
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	09/01/2015	Paydown		266				(266)		(266)					21	3
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	10/01/2015	Paydown		290				(290)		(290)					27	3
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	11/01/2015	Paydown		269				(269)		(269)					28	3
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	12/01/2015	MGIC		484,848	430,759	444,577		(40,271)		(40,271)		(13,818)	(13,818)	(13,818)	57,099	5,373
12592X-BE-5	Comm Mortgage Trust Series 2015-CR22 Class XA 1.165% 03/10/48		03/19/2015	Deutsche Bank Sec	12/01/2015	Paydown		292				(292)		(292)					34	3
14912L-6C-0	06/09/24		02/06/2015	Barclays	12/01/2015	MGIC	1,300,000	1,361,061	1,297,236	1,356,402		(4,659)		(4,659)		(59,166)	(59,166)	(59,166)	41,947	7,388
151020-AP-9	Celgene Corp 3.625% 05/15/24		02/27/2015	Credit Suisse	12/01/2015	MGIC	525,000	548,646	521,494	546,937		(1,709)		(1,709)		(25,444)	(25,444)	(25,444)	19,877	5,762
172967-HT-1	Citigroup Inc. 3.750% 06/16/24		02/27/2015	Barclays	12/01/2015	MGIC	1,200,000	1,247,796	1,231,961	1,244,518		(3,278)		(3,278)		(12,557)	(12,557)	(12,557)	43,125	9,750
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	03/01/2015	Paydown		1,022				(1,022)		(1,022)					11	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	04/01/2015	Paydown		807				(807)		(807)					19	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	05/01/2015	Paydown		883				(883)		(883)					31	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	06/01/2015	Paydown		813				(813)		(813)					38	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	07/01/2015	Paydown		889				(889)		(889)					52	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	08/01/2015	Paydown		820				(820)		(820)					58	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	09/01/2015	Paydown		823				(823)		(823)					68	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	10/01/2015	Paydown		898				(898)		(898)					84	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	11/01/2015	Paydown		829				(829)		(829)					88	1
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	12/01/2015	MGIC		1,487,459	1,317,588	1,353,321		(134,139)		(134,139)		(35,733)	(35,733)	(35,733)	174,723	1,658
200474-BD-5	COMM Mortgage Trust Series 2015-LC19 Class XA 1.374% 02/10/48		01/29/2015	Deutsche Bank Sec	12/01/2015	Paydown		905				(905)		(905)					106	1
20826F-AD-8	11/15/24 ConocoPhillips Company 3.350%		02/10/2015	Morgan Stanley & Co., Inc.	12/01/2015	MGIC	1,300,000	1,344,668	1,281,865	1,341,410		(3,258)		(3,258)		(59,545)	(59,545)	(59,545)	45,848	11,008
212015-AH-4	Continental Resources 5.000% 09/15/22		01/16/2015	Morgan Stanley & Co., Inc.	12/01/2015	MGIC	175,000	162,750	153,563	163,875		1,125		1,125		(10,312)	(10,312)	(10,312)	10,597	3,087
212015-AH-4	Continental Resources 5.000% 09/15/22		02/04/2015	Morgan Stanley & Co., Inc.	12/01/2015	MGIC	85,000	82,875	74,588	83,068		193		193		(8,480)	(8,480)	(8,480)	5,147	1,700
25459H-BL-8	DirectV 4.450% 04/01/24		02/27/2015	Citigroup Global Markets Inc.	12/01/2015	MGIC	1,425,000	1,515,673	1,477,212	1,509,133		(6,540)		(6,540)		(31,921)	(31,921)	(31,921)	73,981	26,950
368770-AA-1	General American Life 7.625% 01/15/24		02/06/2015	First Tennessee	12/01/2015	MGIC	3,000,000	3,947,670	3,776,712	3,873,669		(74,001)		(74,001)		(96,957)	(96,957)	(96,957)	200,792	16,521
465685-AJ-4	J.P. Morgan 4.700%		02/06/2015	J.P. Morgan	12/01/2015	MGIC	915,000	964,190	909,231	960,368		(3,822)		(3,822)		(51,137)	(51,137)	(51,137)	32,099	5,195
476556-DB-8	Jersey Central Pwr & LT 4.700%		02/27/2015	Bonds Direct Securities	12/01/2015	MGIC	1,400,000	1,534,750	1,458,019	1,524,941		(9,809)		(9,809)		(66,922)	(66,922)	(66,922)	76,767	27,965
502413-BD-8	L-3 Communications Corp 3.950%		02/27/2015	Barclays	12/01/2015	MGIC	660,000	674,685	627,158	673,674		(1,010)		(1,010)		(46,516)	(46,516)	(46,516)	26,287	6,952

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other-Than-Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (12 + 13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
502413-BD-8	L-3 Communications Corp 3.950%		03/02/2015	Barclays	12/01/2015	MGIC	840,000	855,716	798,202	854,648		(1,069)		(1,069)			(56,446)	(56,446)	33,457	8,940
585055-BM-7	Medtronic Inc 3.500%		02/06/2015	Bonds Direct Securities	09/02/2015	Tax Free Exchange	1,980,000	2,087,237	2,082,063	2,082,063		(5,173)		(5,173)					50,435	11,743
585055-BS-4	Medtronic Inc 3.500%		03/15/25	Tax Free Exchange	12/01/2015	MGIC	1,980,000	2,082,063	2,004,485	2,079,758		(2,306)		(2,306)			(75,273)	(75,273)	49,280	32,148
58506Y-AN-2	Medstar Health Inc 3.499%		08/15/28	J.P. Morgan	01/29/2015	MGIC	2,000,000	2,000,000	1,838,768	2,000,000							(161,232)	(161,232)	56,373	
61746B-CY-0	Morgan Stanley 6.250%		08/09/26	Amherst Pierpont Securities	12/01/2015	MGIC	325,000	399,750	389,413	396,013		(3,737)		(3,737)			(6,600)	(6,600)	16,476	2,201
617482-4M-3	MORGAN STANLEY 4.875%		11/01/22	Barclays	02/27/2015	MGIC	345,000	375,281	373,059	372,708		(2,573)		(2,573)			351	351	18,220	5,746
617482-4M-3	MORGAN STANLEY 4.875%		11/01/22	Amherst Pierpont Securities	12/01/2015	MGIC	855,000	930,804	924,537	924,382		(6,422)		(6,422)			155	155	45,155	14,357
631103-AF-5	NASDAQ OMX Group 4.250%		06/01/24	J.P. Morgan	02/27/2015	MGIC	1,475,000	1,543,912	1,485,554	1,539,105		(4,807)		(4,807)			(53,551)	(53,551)	62,688	16,194
65364U-AH-9	Niagara Mohawk Power 4.278%		10/01/34	Scotia Capital (USA), Inc	12/01/2015	MGIC	1,350,000	1,475,861	1,340,006	1,472,440		(3,421)		(3,421)			(132,434)	(132,434)	68,341	25,668
68389X-AQ-8	Oracle Corp 2.375%		01/15/19	J.P. Morgan	02/06/2015	MGIC	1,250,000	1,287,738	1,273,620	1,280,190		(7,548)		(7,548)			(6,570)	(6,570)	26,059	2,144
709599-AN-4	Penske Truck Leasing 4.250%		01/17/23	Bank of America	12/01/2015	MGIC	1,500,000	1,571,160	1,523,003	1,565,306		(5,854)		(5,854)			(42,303)	(42,303)	55,604	8,323
718172-BM-0	Philip Morris Intl Inc 3.250%		11/10/24	Citigroup Global Markets Inc.	12/01/2015	MGIC	1,325,000	1,359,834	1,341,781	1,357,401		(2,434)		(2,434)			(15,619)	(15,619)	45,574	11,603
74340X-AN-1	Prologis Lp 7.375%		10/30/19	Citigroup Global Markets Inc.	11/25/2015	Call	117,6190	1,225,000	1,483,745	1,440,833		(41,138)		(41,138)			(1,774)	(1,774)	96,618	25,346
74456Q-BE-5	Pub Svc Elec & Gas 2.300%		09/15/18	Barclays	12/01/2015	MGIC	1,250,000	1,281,638	1,267,151	1,274,941		(6,697)		(6,697)			(7,790)	(7,790)	34,819	12,698
771196-BE-1	Roche Holding Inc 3.350%		09/30/24	Bonds Direct Securities	12/01/2015	MGIC	1,360,000	1,443,531	1,399,229	1,437,149		(6,382)		(6,382)			(37,920)	(37,920)	53,406	16,705
771196-BE-1	Roche Holding Inc 3.350%		09/30/24	Credit Suisse	12/01/2015	MGIC	860,000	905,838	884,807	902,365		(3,473)		(3,473)			(17,558)	(17,558)	33,772	10,644
828807-CN-5	Simon Property Group Lp 2.750%		02/01/23	Wells Fargo	12/01/2015	MGIC	2,800,000	2,809,352	2,738,291	2,808,476		(876)		(876)			(70,185)	(70,185)	64,167	1,711
87165B-AD-5	Synchrony Financial 4.250%		08/15/24	Citigroup Global Markets Inc.	12/01/2015	MGIC	1,475,000	1,551,287	1,474,024	1,546,045		(5,242)		(5,242)			(72,022)	(72,022)	49,802	3,309
88731E-AF-7	Time Warner Entertainment 8.375%		03/15/23	Goldman Sachs & Co.	12/01/2015	MGIC	55,000	72,915	68,104	71,473		(1,442)		(1,442)			(3,368)	(3,368)	5,579	2,175
88731E-AF-7	Time Warner Entertainment 8.375%		03/15/23	Morgan Stanley & Co., Inc.	12/01/2015	MGIC	105,000	139,400	130,017	136,730		(2,670)		(2,670)			(6,713)	(6,713)	6,253	24
88731E-AF-7	Time Warner Entertainment 8.375%		03/15/23	Morgan Stanley & Co., Inc.	12/01/2015	MGIC	85,000	113,057	105,252	110,877		(2,180)		(2,180)			(5,625)	(5,625)	5,062	20
90131H-AE-5	21st Century Fox America 3.700%		09/15/24	Tax Free Exchange	02/05/2015	J.P. Morgan	965,000	964,617	1,029,770	964,627		10		10			65,143	65,143	14,382	13,092
90131H-AE-5	21st Century Fox America 3.700%		09/15/24	J.P. Morgan	12/01/2015	MGIC	965,000	1,031,797	979,223	1,026,721		(5,076)		(5,076)			(47,498)	(47,498)	43,243	14,480
90131H-AN-5	21st Century Fox America 6.900%		03/01/19	Tax Free Exchange	12/01/2015	MGIC	975,000	1,142,971	1,113,466	1,115,889		(27,082)		(27,082)			(2,423)	(2,423)	50,456	6,541
91159H-HK-9	Us Bancorp 3.600%		09/11/24	Citigroup Global Markets Inc.	12/01/2015	MGIC	1,100,000	1,144,770	1,120,632	1,141,477		(3,293)		(3,293)			(20,845)	(20,845)	48,400	16,500
94974B-FN-5	WELLS FARGO & COMPANY 4.125%		08/15/23	Wells Fargo	12/01/2015	MGIC	2,575,000	2,775,875	2,684,723	2,758,676		(17,199)		(17,199)			(73,953)	(73,953)	137,495	49,864
05578Q-AD-5	Bpce Sa 4.500%		03/15/25	Citigroup Global Markets Inc.	12/01/2015	MGIC	1,300,000	1,327,780	1,280,465	1,326,120		(1,661)		(1,661)			(45,655)	(45,655)	70,850	27,625
302154-BT-5	Export Import Bank Korea 2.875%	F	01/21/25	Citigroup Global Markets Inc.	12/01/2015	MGIC	1,300,000	1,293,279	1,269,213	1,293,784		505		505			(24,571)	(24,571)	32,184	
56608J-AF-5	Macquarie Group Ltd 3.000%	F	12/03/18	Citigroup Global Markets Inc.	12/01/2015	MGIC	905,000	930,385	915,920	925,381		(5,004)		(5,004)			(9,461)	(9,461)	26,999	6,033
56608J-AF-5	Macquarie Group Ltd 3.000%	F	12/03/18	UBS Securities, Inc.	12/01/2015	MGIC	370,000	379,909	374,464	377,957		(1,952)		(1,952)			(3,493)	(3,493)	11,039	2,468
714295-AC-6	Perogri Finance PLC 3.900%	F	12/15/24	Credit Suisse	12/01/2015	MGIC	1,050,000	1,061,393	1,018,044	1,060,862		(530)		(530)			(42,818)	(42,818)	40,836	18,541
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						53,119,000	58,716,952	56,567,527	58,227,253		(489,700)		(489,700)			(1,659,726)	(1,659,726)	2,363,795	567,840
8399998	Total - Bonds						111,119,000	124,269,906	122,999,430	123,675,230		(594,677)		(594,677)			(675,800)	(675,800)	3,083,026	818,032
8999998	Total - Preferred Stocks																			
9799998	Total - Common Stocks																			
9899999	Total - Preferred and Common Stocks																			
9999999	Totals						124,269,906	122,999,430	123,675,230		(594,677)			(594,677)			(675,800)	(675,800)	3,083,026	818,032

E15.2

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See Purposes and Procedures Manual of the NAIC Investment Analysis Office)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date		
								9 Number of Shares	10 % of Outstanding	
0999999. Total Preferred Stocks								XXX	XXX	
553298-10-6	MIC Reinsurance Corporation of Wisconsin		13754	2CIB1	NO		5,678,580	100,000,000	100.0	
1699999. Subtotal - Common Stock - Investment Sub								5,678,580	XXX	XXX
1899999. Total Common Stocks								5,678,580	XXX	XXX
1999999 - Totals								5,678,580	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 474,526,153

2. Total amount of intangible assets nonadmitted \$

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
NONE					
0399999 - Total				XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest					21	
		3	4					9	10	11	12			15	16	17	18	19		20
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other- Than- Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds																XXX	XXX	XXX		
1099999. Total - All Other Government Bonds																XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999. Total - Hybrid Securities																XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
7799999. Total - Issuer Obligations																XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8399999. Total Bonds																XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
31846V-41-9	First American Inv Cl	0		10/01/2013	US Bank NA	XXX	175,000						175,000			0.000	0.000	MON		
38141W-36-4	FST Institutional Liquid Asset Prime Fund			12/01/2015	Goldman Sachs & Co.	XXX	570,708						570,708	97		0.220	0.220	MON	166	
665278-10-7	NorthernTrust Inst Diversified Asset Portfolio			12/15/2015	Northern Trust	XXX	1,516,101						1,516,101	63		0.010	0.010	MON	55	
8999999. Subtotal - Class One Money Market Mutual Funds							2,261,809					XXX	2,261,809	160		XXX	XXX	XXX	221	
9199999 - Totals							2,261,809					XXX	2,261,809	160		XXX	XXX	XXX	221	

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Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged By

N O N E

Schedule DB - Part D-Section 2 - Collateral for Derivative Instruments Open - Pledged To

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2015 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	B State requirement			49,903	51,639
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B State requirement			126,298	133,739
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV	B State requirement			199,613	206,555
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B State requirement			99,807	103,277
33. New York	NY					
34. North Carolina	NC	0 State requirement			424,518	433,192
35. North Dakota	ND					
36. Ohio	OH					
37. Oklahoma	OK					
38. Oregon	OR	B State requirement			603,235	640,006
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX	B State requirement			49,903	51,639
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B State requirement			500,000	535,705
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI	B State requirement	1,934,179	2,077,689		
51. Wyoming	WY	B State requirement			109,787	113,605
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CAN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal	XXX	XXX	1,934,179	2,077,689	2,163,064	2,269,357
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

ALPHABETICAL INDEX

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