



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2013
OF THE CONDITION AND AFFAIRS OF THE

MGIC INDEMNITY CORPORATION

NAIC Group Code 0105 0105 NAIC Company Code 18740 Employer's ID Number 39-0916088
(Current) (Prior)

Organized under the Laws of Wisconsin, State of Domicile or Port of Entry Wisconsin

Country of Domicile United States of America

Incorporated/Organized 11/15/1956 Commenced Business 02/15/1957

Statutory Home Office 250 East Kilbourn Avenue, Milwaukee, WI, US 53202
(Street and Number) (City or Town, State, Country and Zip Code)

Main Administrative Office 250 East Kilbourn Avenue
(Street and Number)
Milwaukee, WI, US 53202 800-558-9900
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Mail Address P.O. Box 756, Milwaukee, WI, US 53201
(Street and Number or P.O. Box) (City or Town, State, Country and Zip Code)

Primary Location of Books and Records 250 East Kilbourn Avenue
(Street and Number)
Milwaukee, WI, US 53202 800-558-9900
(City or Town, State, Country and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.MGIC.com

Statutory Statement Contact Heidi Ann Heyrman, 800-558-9900-2646
(Name) (Area Code) (Telephone Number)
govreg_alerts@mgic.com, 414-347-6959
(E-mail Address) (FAX Number)

OFFICERS

Chairman & Chief Executive Officer Curt Steven Culver Senior Vice President & Controllor Timothy James Matkke
Executive Vice President & Secretary Jeffrey Harold Lane President & Chief Operating Officer Patrick Sinks

OTHER

Jon Michael Lauer Executive Vice President Lawrence James Pierzchalski Executive Vice President

DIRECTORS OR TRUSTEES

Curt Steven Culver Heidi Ann Heyrman Jeffrey Harold Lane
Jon Michael Lauer Timothy James Matkke Lawrence James Pierzchalski
Patrick Sinks

State of Wisconsin SS:
County of Milwaukee

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

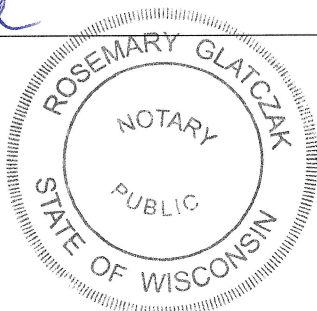
Patrick Sinks
President & Chief Operating Officer

Jeffrey Harold Lane
Executive Vice President & Secretary

Timothy James Matkke
Senior Vice President & Controllor

Subscribed and sworn to before me this 8th day of November, 2013

Rosemary Glatczak
Notary Public
My commission expires April 12, 2015



- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number.....
2. Date filed
3. Number of pages attached.....

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	449,820,642		449,820,642	304,671,540
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	5,113,121		5,113,121	5,022,940
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$971,827), cash equivalents (\$) and short-term investments (\$12,448,027)	13,419,854		13,419,854	143,289,151
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	468,353,617		468,353,617	452,983,631
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	3,610,171		3,610,171	2,635,910
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,465,550		1,465,550	756,027
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	26		26	
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	1,156,499		1,156,499	850,973
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,504,986		1,504,986	1,583,643
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	334,389		334,389	
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	476,425,238		476,425,238	458,810,184
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	476,425,238		476,425,238	458,810,184
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Return premium from reinsurer	334,389		334,389	
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	334,389		334,389	

NOTE: We elected to use rounding in reporting amounts in this statement.

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 279,322)	305,361	45,152
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	6,764	993
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)		
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	367,810	189,285
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	162,442	2,209,794
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 1,310,447 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	8,790,892	4,507,172
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	891,602	171,321
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance (including \$ certified)		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	10,746,231	3,346,122
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	21,271,102	10,469,839
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	21,271,102	10,469,839
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	3,588,000	3,588,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	485,225,792	485,225,792
35. Unassigned funds (surplus)	(33,659,656)	(40,473,447)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	455,154,136	448,340,345
38. Totals (Page 2, Line 28, Col. 3)	476,425,238	458,810,184
DETAILS OF WRITE-INS		
2501. Contingency reserve per Wisconsin Administrative Code Section Insurance 3.09(14)	10,746,231	3,346,122
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	10,746,231	3,346,122
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 21,922,262)	16,492,640	318,407	3,049,630
1.2 Assumed (written \$)			
1.3 Ceded (written \$ 2,597,532)	1,451,630	41,816	134,428
1.4 Net (written \$ 19,324,730)	15,041,010	276,591	2,915,202
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 279,322):			
2.1 Direct	217,321	(2,677)	58,876
2.2 Assumed			
2.3 Ceded	(42,888)	(3,171)	19,481
2.4 Net	260,209	494	39,395
3. Loss adjustment expenses incurred	6,037	5	937
4. Other underwriting expenses incurred	4,474,715	489,211	1,931,183
5. Aggregate write-ins for underwriting deductions	7,400,109	303,011	3,001,898
6. Total underwriting deductions (Lines 2 through 5)	12,141,070	792,721	4,973,413
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	2,899,940	(516,130)	(2,058,211)
INVESTMENT INCOME			
9. Net investment income earned	7,188,390	8,613,638	11,398,435
10. Net realized capital gains (losses) less capital gains tax of \$ 541	1,004	2,861,049	7,545,224
11. Net investment gain (loss) (Lines 9 + 10)	7,189,394	11,474,687	18,943,659
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$ 15,143)	(15,143)	(3,165)	(18,590)
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income			
15. Total other income (Lines 12 through 14)	(15,143)	(3,165)	(18,590)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	10,074,191	10,955,392	16,866,858
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	10,074,191	10,955,392	16,866,858
19. Federal and foreign income taxes incurred	3,656,107	2,761,452	3,882,972
20. Net income (Line 18 minus Line 19)(to Line 22)	6,418,084	8,193,940	12,983,886
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	448,340,345	234,498,521	234,498,521
22. Net income (from Line 20)	6,418,084	8,193,940	12,983,886
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	90,181	11,539	(15,002)
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	305,526	57,322	872,940
27. Change in nonadmitted assets			
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in		200,000,000	200,000,000
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Lines 22 through 37)	6,813,791	208,262,801	213,841,824
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	455,154,136	442,761,322	448,340,345
DETAILS OF WRITE-INS			
0501. Contingency reserve contribution per Wisconsin Administrative Code Section Insurance 3.09(14)	7,520,505	303,011	3,001,898
0502. 120 month release of statutory contingency reserve	(120,396)		
0503. Summary of remaining write-ins for Line 5 from overflow page			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)	7,400,109	303,011	3,001,898
1401. Summary of remaining write-ins for Line 14 from overflow page			
1402. Summary of remaining write-ins for Line 14 from overflow page			
1403. Summary of remaining write-ins for Line 14 from overflow page			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)			
3701. Summary of remaining write-ins for Line 37 from overflow page			
3702. Summary of remaining write-ins for Line 37 from overflow page			
3703. Summary of remaining write-ins for Line 37 from overflow page			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)			

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	19,001,099	989,416	6,837,341
2. Net investment income	8,793,663	8,156,148	13,319,648
3. Miscellaneous income	(15,143)	(3,165)	(18,590)
4. Total (Lines 1 to 3)	27,779,619	9,142,399	20,138,399
5. Benefit and loss related payments			
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	4,296,482	462,830	1,735,417
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ 31,959 tax on capital gains (losses)	5,704,000	4,219,000	5,658,473
10. Total (Lines 5 through 9)	10,000,482	4,681,830	7,393,890
11. Net cash from operations (Line 4 minus Line 10)	17,779,137	4,460,569	12,744,509
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	91,598,833	129,188,240	249,981,335
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments		3,731	3,731
12.7 Miscellaneous proceeds		496,498	496,498
12.8 Total investment proceeds (Lines 12.1 to 12.7)	91,598,833	129,688,469	250,481,564
13. Cost of investments acquired (long-term only):			
13.1 Bonds	239,325,925	318,422,399	330,511,530
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	239,325,925	318,422,399	330,511,530
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(147,727,092)	(188,733,930)	(80,029,966)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock		200,000,000	200,000,000
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	78,658	(729,977)	(1,613,215)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	78,658	199,270,023	198,386,785
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(129,869,297)	14,996,662	131,101,328
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	143,289,151	12,187,823	12,187,823
19.2 End of period (Line 18 plus Line 19.1)	13,419,854	27,184,485	143,289,151

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of MGIC Indemnity Corporation are presented on the basis of accounting practices prescribed or permitted by the Office of the Commissioner of Insurance of the State of Wisconsin ("OCI"). The OCI recognizes only statutory accounting practices prescribed or permitted by the State of Wisconsin for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Wisconsin insurance law. The National Association of Insurance Commissioners' ("NAIC") *Accounting Practices and Procedures Manual* ("NAIC SAP") has been adopted as a component of prescribed practices by the OCI. The OCI has adopted certain prescribed accounting practices that differ from those found in NAIC SAP. Specifically, Wisconsin domiciled companies record changes in the contingency loss reserves through the income statement as an underwriting deduction. In NAIC SAP, changes in the contingency loss reserves are recorded directly to unassigned surplus. In addition, Wisconsin domiciled companies' annual contribution to the contingency loss reserve is calculated as the greater of a) fifty percent of net earned premium or b) one-seventh of the result of the minimum policyholders position calculation provided under Wisconsin Administrative Code Section Insurance 3.09(14). In NAIC SAP, the annual contribution to the contingency loss reserve is fifty percent of net earned premium. The OCI has the right to permit other specific practices that deviate from prescribed practices. A reconciliation of our net income and capital and surplus between NAIC SAP and practices prescribed by the OCI is shown below:

	State of Domicile	09/30/2013	12/31/2012
NET INCOME			
(1) State basis (Page 4, Line 20, Columns 1 & 2)	WI	\$ 6,418,084	\$ 12,983,886
(2) State Prescribed Practices that increase/(decrease) NAIC SAP Change in contingency loss reserves	WI	(7,400,109)	(3,001,898)
(3) State Permitted Practices that increase/(decrease) NAIC SAP		-	-
(4) NAIC SAP (1-2-3=4)	WI	<u>\$ 13,818,193</u>	<u>\$ 15,985,784</u>
SURPLUS			
(5) State basis (Page 3, Line 37, Columns 1 & 2)	WI	\$ 455,154,136	\$ 448,340,345
(6) State Prescribed Practices that increase/(decrease) NAIC SAP Accumulated difference in contingency loss reserves	WI	(1,752,119)	(1,841,099)
(7) State Permitted Practices that increase/(decrease) NAIC SAP		-	-
(8) NAIC SAP (5-6-7=8)	WI	<u>\$ 456,906,255</u>	<u>\$ 450,181,444</u>

2. No significant changes

3. No significant changes

4. No significant changes

5. Investments

D. Loan-Backed Securities

(1) Prepayment assumptions for mortgage-backed/loan-backed and structured securities were obtained from investment banker surveys or internal estimates.

(2) We did not recognize any other-than-temporary impairments (OTTI) in the current reporting period.

(3) We do not currently hold any securities for which an OTTI has been recognized.

(4) All impaired securities for which an OTTI has not been recognized in earnings as a realized loss:

a. The aggregate amount of unrealized losses:

1. Less than 12 months	\$ 1,088,039
2. 12 months or longer	\$ 0

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 months	\$78,602,891
2. 12 months or longer	\$ 0

(5) All loan-backed and structured securities in an unrealized loss position were reviewed for potential OTTIs, however we have the intent and ability to hold these securities long enough to recover our cost basis. Cash flow analysis and credit research were used to support the conclusion that impairments are not other-than-temporary. Unrealized losses are primarily due to the liquidity spreads assigned to these securities. Dependent upon future market conditions, we may determine some securities as other than temporarily impaired.

E. Repurchase Agreements and/or Securities Lending Transactions - Not applicable

6. No significant changes

7. No significant changes

8. No significant changes

9. No significant changes

10. No significant changes

11. No significant changes

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans - Not applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

(6) There were no restrictions placed on our unassigned surplus, except for the Minimum Policyholders' Position required by Wisconsin Administrative Code Ins. 3.09(5).

The OCI is our principal insurance regulator. To assess a mortgage guaranty insurer's capital adequacy, Wisconsin's insurance regulations require that a mortgage guaranty insurance company maintain "policyholders' position" of not less than a minimum computed under a formula. Policyholders' position is the insurer's net worth or surplus, contingency reserve and a portion of the reserves for unearned premiums, with credit given for authorized reinsurance. If a mortgage guaranty insurer does not meet MPP it may be prohibited from writing new business until its policyholders' position meets the minimum.

The insurance laws of 16 jurisdictions, including Wisconsin, our domiciliary state, require a mortgage insurer to maintain a minimum amount of statutory capital relative to the risk in force (or a similar measure) in order for the mortgage insurer to continue to write new business. We refer to these requirements as the "Capital Requirements." While they vary among jurisdictions, the most common Capital Requirements allow for a maximum risk-to-capital ratio of 25 to 1.

During part of 2012 and 2013, our parent, Mortgage Guaranty Insurance Corporation's ("MGIC") risk-to-capital ratio exceeded 25 to 1. In March 2013, MGIC Investment Corporation ("Investment") issued additional equity and convertible debt securities and transferred \$800 million to increase MGIC's capital. At September 30, 2013, MGIC's risk-to-capital ratio was 20.0 to 1, below the maximum allowed by the jurisdictions with Capital Requirements, and its policyholder position was \$190 million above the required MPP of \$1.2 billion.

If MGIC fails to meet the Capital Requirements and is unable to obtain a waiver of them from the OCI, MGIC could be prevented from writing new business in all jurisdictions. If MGIC were prevented from writing new business in all jurisdictions, insurance operations in MGIC would be in run-off (meaning no new loans would be insured but loans previously insured would continue to be covered, with premiums continuing to be received and losses continuing to be paid on those loans) until MGIC either met the Capital Requirements or obtained a waiver to allow it to once again write new business.

If MGIC fails to meet the Capital Requirements and is unable to obtain a waiver of them from a jurisdiction other than Wisconsin, MGIC could be prevented from writing new business in that particular jurisdiction. New insurance written in the jurisdictions that have Capital Requirements represented approximately 50% of new insurance written in the first nine months of 2013.

The NAIC is reviewing the minimum capital and surplus requirements for mortgage insurers, although it has not established a date by which it must make proposals to change such requirements. Depending on the scope of proposals made by the NAIC, MGIC may be prevented from writing new business in the jurisdictions adopting such proposals. The government sponsored entities ("GSEs"), in conjunction with the Federal Housing Finance Agency ("FHFA") are also developing mortgage insurer capital standards that would replace the use of external credit ratings. Revised capital standards are expected to be released in 2013. We have not been informed of the revised capital requirements or their timeframes for effectiveness. MGIC has various alternatives available to improve its existing risk-to-capital position, including contributing additional funds that are on hand today, or that could

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

be raised through the capital markets, from Investment to MGIC, entering into additional external reinsurance transactions and seeking approval to write business in us. While there can be no assurance that MGIC would meet the GSE's revised capital requirements by their effective date, we believe we could implement one or more of these alternatives so that we or MGIC would continue to be an eligible mortgage insurer after the revised capital requirements are fully effective.

We have in place a longstanding plan to write new business in the event MGIC cannot meet the Capital Requirements of a jurisdiction or obtain a waiver of them. We are licensed to write business in all jurisdictions and, subject to certain conditions and restrictions, has received the necessary approvals from the OCI and the GSEs to write business. During 2012, we began writing new business in the jurisdictions where MGIC did not have waivers of the Capital Requirements. Because MGIC again meets the Capital Requirements, MGIC is again writing new business in all jurisdictions and we have suspended writing new business. As of September 30, 2013, we had statutory capital of \$455 million and risk in force of approximately \$950 million.

The OCI and GSE approvals of us expire at the end of 2013 and we do not expect to need an extension of such approvals. Fannie Mae's and Freddie Mac's approvals of us contain certain conditions and restrictions to its continued effectiveness.

14. No significant changes
15. No significant changes
16. No significant changes
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities - Not applicable
18. No significant changes
19. No significant changes
20. Fair Value Measurement
 - A. Assets and Liabilities Measured and Reported at Fair Value - not applicable
 - B. Other Fair Value Disclosures - not applicable
 - C. Aggregate Fair Value for All Financial Instruments

The following tables set forth the aggregate fair values, admitted asset values and level of fair value amounts for financial instruments held as of September 30, 2013 and December 31, 2012:

<u>September 30, 2013</u>	Aggregate Fair Value	Admitted Asset Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
U.S. Treasury securities and obligations of U.S. government corporations and agencies	\$ 29,351,997	\$ 31,679,727	\$ 27,910,947	\$ 1,441,050	\$ -	\$ -
Obligations of states, territories and possessions	18,771,868	18,152,680	-	18,771,868	-	-
Political subdivisions of states, territories and possessions	43,309,003	43,605,985	-	43,309,003	-	-
Special revenues and special assessment obligations	124,101,598	124,605,861	-	124,101,598	-	-
Industrial and miscellaneous	228,927,908	231,776,389	-	228,927,908	-	-
Total bonds	<u>\$ 444,462,374</u>	<u>\$ 449,820,642</u>	<u>\$ 27,910,947</u>	<u>\$ 416,551,427</u>	<u>\$ -</u>	<u>\$ -</u>
Short-term investments	\$ 12,443,113	\$ 12,448,027	\$ 1,255,774	\$ 11,187,339	\$ -	\$ -

<u>December 31, 2012</u>	Aggregate Fair Value	Admitted Asset Value	Level 1	Level 2	Level 3	Not Practicable (Carrying Value)
U.S. Treasury securities and obligations of U.S. government corporations and agencies	\$ 93,696,673	\$ 93,244,912	\$ 90,782,646	\$ 2,914,027	\$ -	\$ -
Obligations of states, territories and possessions	18,915,361	17,923,394	-	18,915,361	-	-
Political subdivisions of states, territories and possessions	40,869,835	39,618,930	-	40,869,835	-	-
Special revenues and special assessment obligations	109,424,616	104,993,408	-	109,424,616	-	-
Industrial and miscellaneous	49,818,577	48,890,896	-	49,818,577	-	-
Total bonds	<u>\$ 312,725,062</u>	<u>\$ 304,671,540</u>	<u>\$ 90,782,646</u>	<u>\$ 221,942,416</u>	<u>\$ -</u>	<u>\$ -</u>
Cash equivalents	\$ 24,998,823	\$ 24,998,823	\$ 24,998,823	\$ -	\$ -	\$ -
Short-term investments	\$ 115,950,055	\$ 115,950,055	\$ 115,950,055	\$ -	\$ -	\$ -

Fair values are determined using market prices provided by independent third party pricing sources or internally developed models, if not available from the pricing sources.

To determine the fair value of bonds, cash equivalents and short-term investments in Level 1 and Level 2 of the fair value hierarchy, independent pricing sources have been utilized. One price is provided per security based on observable market data. A variety of inputs are utilized by the independent pricing sources including benchmark yields, reported trades, non-binding broker/dealer quotes, issuer spreads, two sided markets, benchmark securities, bids, offers and reference data including data published in market research publications. Inputs may be weighted differently for any security, and not all inputs are used for each security evaluation. Market indicators, industry and economic events are also considered.

D. Financial Instruments Where Fair Value Not Practical - not applicable

21. No significant changes
22. No significant changes
23. No significant changes
24. No significant changes
25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2012 were \$46 thousand. As of September 30, 2013, there have been no paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$27 thousand as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$19 thousand favorable prior year development from December 31, 2012 to September 30, 2013. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. We do not adjust premiums based on past claim activity.
26. No significant changes
27. No significant changes
28. No significant changes
29. No significant changes
30. No significant changes
31. No significant changes
32. No significant changes
33. No significant changes
34. No significant changes
35. No significant changes
36. Financial Guaranty Insurance - Not applicable

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change:
- 3.1 Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
- 3.2 If the response to 3.1 is yes, provide a brief description of those changes.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
 If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2011
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 06/28/2013
- 6.4 By what department or departments?
 Office of the Commissioner of Insurance of the State of Wisconsin
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes No
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes No
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes No
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes No
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 1,504,986

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes No
- 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes No
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$ 5,022,940	\$ 5,113,121
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 5,022,940	\$ 5,113,121
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes No
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes No
 If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION
GENERAL INTERROGATORIES

16. For the reporting entity's security lending program, state the amount of the following as of the current statement date:
- 16.1 Total fair value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2\$
- 16.2 Total book adjusted/carrying value of reinvested collateral assets reported on Schedule DL, Parts 1 and 2\$
- 16.3 Total payable for securities lending reported on the liability page\$

17. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

17.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Northern Trust Company	50 South LaSalle Street, Chicago, IL 60603

17.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

17.3 Have there been any changes, including name changes, in the custodian(s) identified in 17.1 during the current quarter? Yes [] No [X]

17.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

17.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
106595	Wellington Management Company, LLP	280 Congress Street, Boston, MA 02210

18.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

18.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] N/A [X]
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1 Line of Business	2 Maximum Interest	3 Discount Rate	4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
TOTAL										

5. Operating Percentages:

5.1 A&H loss percent %

5.2 A&H cost containment percent %

5.3 A&H expense percent excluding cost containment expenses %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date \$

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

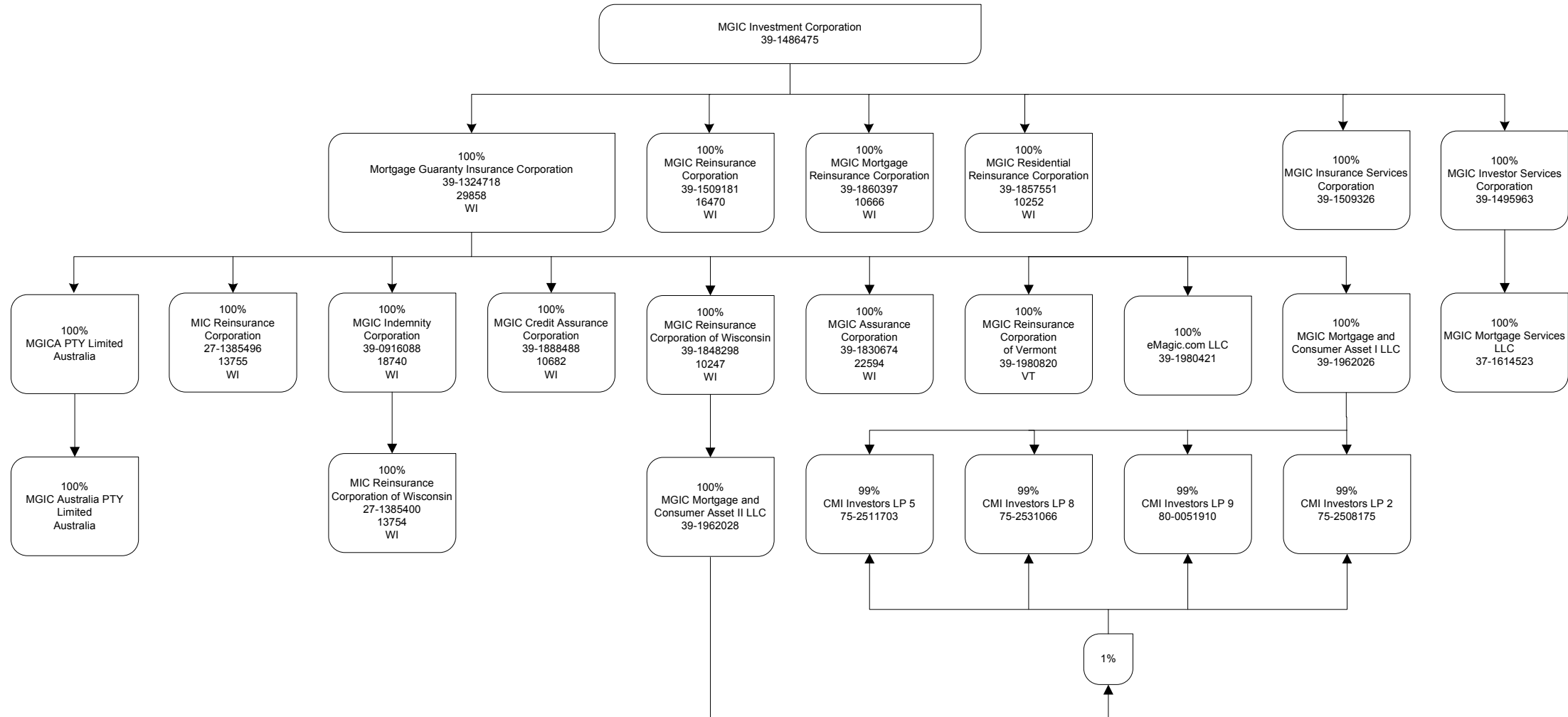
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid		
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date	
1. Alabama	AL	L	21,148	(9)			2,982	3,160
2. Alaska	AK	L						
3. Arizona	AZ	L	6,186	3,616				
4. Arkansas	AR	L	42	46				
5. California	CA	L	2,424,648	276,021			26,778	14,229
6. Colorado	CO	L	44,856	5,520			1,882	
7. Connecticut	CT	L	8,640	466			703	9,462
8. Delaware	DE	L	12,624	41				
9. District of Columbia	DC	L						
10. Florida	FL	L	2,316,846	62,070			76,570	12,809
11. Georgia	GA	L	25,589	23,692				
12. Hawaii	HI	L	67	58				
13. Idaho	ID	L	611,627	19,997			92,794	
14. Illinois	IL	L	38,523	1,182			2,359	1,161
15. Indiana	IN	L	1,951	250			853	
16. Iowa	IA	L		26				
17. Kansas	KS	L	4,689	14,256			3,838	9,977
18. Kentucky	KY	L	16,010					
19. Louisiana	LA	L	416	435		10,154		11,923
20. Maine	ME	L	2,751	123	5,920			4,358
21. Maryland	MD	L	65,211	355				
22. Massachusetts	MA	L	5,236	6,964			2,501	5,764
23. Michigan	MI	L	73	5,651			1,170	1,498
24. Minnesota	MN	L	30,274	175				15,557
25. Mississippi	MS	L	3,667	71		(1)		
26. Missouri	MO	L	890,187	153		(200)	1,550	
27. Montana	MT	L						
28. Nebraska	NE	L		2				
29. Nevada	NV	L						
30. New Hampshire	NH	L	3,974	569				
31. New Jersey	NJ	L	2,008,420	67,100			57,335	970
32. New Mexico	NM	L	801	1,230			4,625	2,766
33. New York	NY	L	2,161,712	31,465		12,290	41,491	
34. North Carolina	NC	L	1,429,483	23,921				
35. North Dakota	ND	L	1	9				
36. Ohio	OH	L	4,407,702	136,062			71,575	23,757
37. Oklahoma	OK	L		10				5,873
38. Oregon	OR	L	112,606	70,472				
39. Pennsylvania	PA	L	50,223	7,355			20,239	25,242
40. Rhode Island	RI	L	47	48			1,964	1,044
41. South Carolina	SC	L	21,385	3,263			3,988	6,430
42. South Dakota	SD	L						
43. Tennessee	TN	L	704	208			4,481	4,453
44. Texas	TX	L	1,843,598	79,458		(375)	28,766	15,026
45. Utah	UT	L	3,907					
46. Vermont	VT	L						
47. Virginia	VA	L	84,861	(64)				
48. Washington	WA	L	24,513	12,263				
49. West Virginia	WV	L	(7)	44			1,450	1,441
50. Wisconsin	WI	L	9,531	271			7,414	7,454
51. Wyoming	WY	L						
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	L	3,227,540	282,982				
55. U.S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CAN	N						
58. Aggregate Other Alien	OT	XXX						
59. Totals	(a) 52		21,922,262	1,137,827	5,920	21,868	457,308	184,354
DETAILS OF WRITE-INS								
58001.	XXX							
58002.	XXX							
58003.	XXX							
58998. Summary of remaining write-ins for Line 58 from overflow page	XXX							
58999. Totals (Lines 58001 through 58003 plus 58998)(Line 58 above)	XXX							

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

NOTE: Primary premiums are allocated by state based on the location of the insured property. Pool premiums are allocated based on the location of the insured.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1486475		876437	New York Stock Exchange	MGIC Investment Corporation	..WI	..UIP		Ownership	..100.000		
..0105	Mortgage Guaranty Insurance Corporation	..29858	39-1324718				Mortgage Guaranty Insurance Corporation	..WI	..UDP	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..16470	39-1509181				MGIC Reinsurance Corporation	..WI	..IA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..10666	39-1860397				MGIC Mortgage Reinsurance Corporation	..WI	..IA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..10252	39-1857551				MGIC Residential Reinsurance Corporation	..WI	..IA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1509326				MGIC Insurance Services Corporation	..WI	..NIA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1495963				MGIC Investor Services Corporation	..WI	..NIA	MGIC Investment Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000					MGICA Pty Limited	..AUS	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..13755	27-1385496				MIC Reinsurance Corporation	..WI	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..18740	39-0916088				MGIC Indemnity Corporation	..WI		Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..10682	39-1888488				MGIC Credit Assurance Corporation	..WI	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..10247	39-1848298				MGIC Reinsurance Corporation of Wisconsin	..WI	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..22594	39-1830674				MGIC Assurance Corporation	..WI	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1980820				MGIC Reinsurance Corporation of Vermont	..VT	..IA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1980421				Emagic.com LLC	..WI	..NIA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1962026				MGIC Mortgage and Consumer Asset I LLC	..DE	..NIA	Mortgage Guaranty Insurance Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	37-1614523				MGIC Mortgage Services LLC	..WI	..NIA	MGIC Investor Services Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000					MGIC Australia Pty Limited	..AUS	..IA	MGICA Pty Limited	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..13754	27-1385400				MIC Reinsurance Corporation of Wisconsin	..WI	..DS	MGIC Indemnity Corporation	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	39-1962028				MGIC Mortgage and Consumer Asset II LLC	..DE	..NIA	MGIC Reinsurance Corporation of Wisconsin	Ownership	..100.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	75-2511703				CMI Investors LP 5	..DE	..NIA	MGIC Mortgage and Consumer Asset I LLC	Ownership	..99.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	75-2511703				CMI Investors LP 5	..DE	..NIA	MGIC Mortgage and Consumer Asset II LLC	Ownership	..1.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	75-2531066				CMI Investors LP 8	..DE	..NIA	MGIC Mortgage and Consumer Asset I LLC	Ownership	..99.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	75-2531066				CMI Investors LP 8	..DE	..NIA	MGIC Mortgage and Consumer Asset II LLC	Ownership	..1.000	MGIC Investment Corporation	
..0105	Mortgage Guaranty Insurance Corporation	..00000	80-0051910				CMI Investors LP 9	..DE	..NIA	MGIC Mortgage and Consumer Asset I LLC	Ownership	..99.000	MGIC Investment Corporation	

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
...0105	Mortgage Guaranty Insurance Corporation	...00000	80-0051910				CMI Investors LP 9	...DE	...NIA	MGIC Mortgage and Consumer Asset II LLC	Ownership	...1.000	MGIC Investment Corporation	
...0105	Mortgage Guaranty Insurance Corporation	...00000	75-2508175				CMI Investors LP 2	...DE	...NIA	MGIC Mortgage and Consumer Asset I LLC	Ownership	...99.000	MGIC Investment Corporation	
...0105	Mortgage Guaranty Insurance Corporation	...00000	75-2508175				CMI Investors LP 2	...DE	...NIA	MGIC Mortgage and Consumer Asset II LLC	Ownership	...1.000	MGIC Investment Corporation	

Asterisk	Explanation

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire				
2. Allied Lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty	16,492,640	217,321	1.3	(0.8)
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical professional liability - occurrence				
11.2 Medical professional liability - claims-made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability - occurrence				
17.2 Other liability - claims-made				
17.3 Excess workers' compensation				
18.1 Products liability - occurrence				
18.2 Products liability - claims-made				
19.1,19.2 Private passenger auto liability				
19.3,19.4 Commercial auto liability				
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business				
35. Totals	16,492,640	217,321	1.3	(0.8)
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1	2	3
	Current Quarter	Current Year to Date	Prior Year Year to Date
1. Fire			
2. Allied Lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty	6,387,282	21,922,262	1,137,827
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical professional liability - occurrence			
11.2 Medical professional liability - claims-made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability - occurrence			
17.2 Other liability - claims-made			
17.3 Excess workers' compensation			
18.1 Products liability - occurrence			
18.2 Products liability - claims-made			
19.1,19.2 Private passenger auto liability			
19.3,19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business			
35. Totals	6,387,282	21,922,262	1,137,827
DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2013 Loss and LAE Payments on Claims Reported as of Prior Year-End	2013 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2013 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2010 + Prior													
2. 2011													
3. Subtotals 2011 + Prior													
4. 2012	44	2	46				27			27	(17)	(2)	(19)
5. Subtotals 2012 + Prior	44	2	46				27			27	(17)	(2)	(19)
6. 2013	XXX	XXX	XXX	XXX			XXX	278	7	285	XXX	XXX	XXX
7. Totals	44	2	46				27	278	7	312	(17)	(2)	(19)
8. Prior Year-End Surplus As Regards Policyholders	448,340										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. (38.6)	2. (100.0)	3. (41.3)
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4. 0.0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

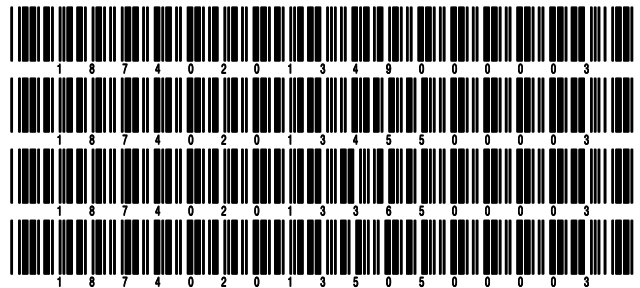
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Insurance Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Supplement A to Schedule T [Document Identifier 455]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]



STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	309,694,480	220,191,261
2. Cost of bonds and stocks acquired	239,325,925	330,511,530
3. Accrual of discount	112,288	171,834
4. Unrealized valuation increase (decrease)	90,181	(15,002)
5. Total gain (loss) on disposals	64,161	11,604,306
6. Deduct consideration for bonds and stocks disposed of	91,598,833	249,981,335
7. Deduct amortization of premium	2,691,822	2,788,114
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized	62,616	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	454,933,764	309,694,480
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	454,933,764	309,694,480

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	420,100,821	49,043,265	41,590,896	(8,467,119)	420,818,306	420,100,821	419,086,071	441,844,953
2. Class 2 (a)	37,687,246	3,538,614	5,200,086	7,156,825	36,222,446	37,687,246	43,182,599	3,775,465
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	457,788,067	52,581,879	46,790,982	(1,310,294)	457,040,752	457,788,067	462,268,670	445,620,418
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	457,788,067	52,581,879	46,790,982	(1,310,294)	457,040,752	457,788,067	462,268,670	445,620,418

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 1,255,774 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	12,448,027	xxx	12,790,441	317,543	97,032

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	115,950,055	12,145,036
2. Cost of short-term investments acquired	151,501,219	448,472,124
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		3,731
6. Deduct consideration received on disposals	254,591,189	344,442,358
7. Deduct amortization of premium	412,058	228,478
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	12,448,027	115,950,055
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	12,448,027	115,950,055

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	24,998,823	
2. Cost of cash equivalents acquired		24,998,281
3. Accrual of discount	1,177	542
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	25,000,000	
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		24,998,823
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		24,998,823

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
313383-5L-1	Federal Home Loan Bank 1.000% 05/22/28		08/01/2013	MGIC		4,802,600	5,000,000	9,722	1
0599999. Subtotal - Bonds - U.S. Governments						4,802,600	5,000,000	9,722	XXX
968852-67-2	Willi Cnty Ill Sch Dist #122 Unrefunded Txbi-Ref-Sch-Ser B 3.500% 10/01/18		09/24/2013	Tax Free Exchange		289,901	295,000	4,962	1FE
968852-F7-3	Willi Cnty Ill Sch Dist #122 Prerefunded Txbi-Ref-Sch-Ser B 3.500% 10/01/18		09/24/2013	Tax Free Exchange		655,099	650,000	10,933	1Z
Illinois Total						655,099	650,000	10,933	XXX
United States Total						655,099	650,000	10,933	XXX
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						945,000	945,000	15,895	XXX
00206R-BR-2	AT&T Inc 0.900% 02/12/16		09/23/2013	DA Davidson and Co		994,770	1,000,000	1,100	1FE
12673P-AD-7	CA Inc 2.875% 08/15/18		08/13/2013	Bank of America		454,140	455,000		2FE
12673P-AD-7	CA Inc 2.875% 08/15/18		08/15/2013	Cantor Fitzgerald & Co. Inc.		319,216	320,000	102	2FE
12673P-AD-7	CA Inc 2.875% 08/15/18		08/15/2013	Stifel, Nicolaus & Co., Inc.		204,356	205,000	65	2FE
12673P-AD-7	CA Inc 2.875% 08/15/18		08/16/2013	Cantor Fitzgerald & Co. Inc.		158,890	160,000	64	2FE
12673P-AD-7	CA Inc 2.875% 08/15/18		08/16/2013	Morgan Stanley & Co., Inc.		44,803	45,000	18	2FE
12673P-AD-7	CA Inc 2.875% 08/15/18		08/16/2013	Cantor Fitzgerald & Co. Inc.		288,080	290,000	116	2FE
14313N-AD-4	Carmax Auto Owner Trust Series 2013-3 Class A4 1.490% 01/15/19		07/31/2013	J.P. Morgan		1,364,933	1,365,000		1FE
233851-AZ-7	Daimler Finance NA LLC 1.450% 08/01/16		07/24/2013	Deutsche Bank Sec		1,248,688	1,250,000		1FE
26884T-AK-8	ERAC USA Finance Company 2.800% 11/01/18		07/18/2013	Barclays		156,094	155,000		2FE
26884T-AK-8	ERAC USA Finance Company 2.800% 11/01/18		07/18/2013	RBS Securities Inc.		149,778	150,000		2FE
34530D-AD-1	Ford Credit Auto Owner Trust Series 2013-C Class A4 1.250% 10/15/18		07/23/2013	Deutsche Bank Sec		559,950	560,000		1FE
36830L-AC-7	GE Equipment Small Ticket LLC Series 2013-1A Class A3 1.020% 02/24/17		07/24/2013	Barclays		494,938	495,000		1FE
40428H-PJ-5	HSBC USA Inc 2.625% 09/24/18		09/17/2013	HSBC Securities Inc		1,247,850	1,250,000		1FE
446438-RE-5	Huntington National Bank 1.350% 08/02/16		07/30/2013	Goldman Sachs & Co.		933,738	935,000		2FE
44890Q-AD-5	Hyundai Auto Receivables Trust Series 2013-C Class A4 1.550% 03/15/19		09/11/2013	J.P. Morgan		1,319,647	1,320,000		1FE
44923Q-AF-1	Hyundai Capital America 1.875% 08/09/16		08/06/2013	Bank of America		829,519	830,000		2FE
458140-AH-3	Intel Corp 1.950% 10/01/16		09/23/2013	DA Davidson and Co		1,029,540	1,000,000	9,479	1FE
57629W-BS-8	MassMutual Global Funding 2.100% 08/02/18		07/26/2013	Morgan Stanley & Co., Inc.		1,167,847	1,170,000		1FE
58768W-AD-1	Mercedes-Benz Auto Rec Trust Series 2013-1 Class A4 1.130% 11/15/19		07/23/2013	RBS Securities Inc.		1,094,820	1,095,000		1FE
63254A-AG-3	National Australia Bk LT 1.300% 07/25/16	E	07/18/2013	Morgan Stanley & Co., Inc.		1,249,410	1,250,000		1FE
65477L-AD-2	Nissan Auto Rec Owner Trust Series 2013-B Class A4 1.310% 10/15/19		07/24/2013	J.P. Morgan		1,304,710	1,305,000		1FE
68389X-AO-8	Oracle Corporation 2.375% 01/15/19		07/09/2013	Bank of America		1,245,650	1,250,000		1FE
743755-AM-2	Providence Hlth & Serv 1.224% 10/01/17		09/12/2013	Bank of America		1,450,000	1,450,000		1FE
74456Q-BE-5	Public Service Elec & Gas 2.300% 09/15/18		09/09/2013	RBS Securities Inc.		1,249,650	1,250,000		1FE
20271R-AD-2	Commonwealth Bank Aust 2.500% 09/20/18	F	09/16/2013	Citigroup Global Markets Inc.		1,248,713	1,250,000		1FE
471105-AA-4	Japan Tobacco Inc 2.100% 07/23/18	F	07/16/2013	Bank of America		294,678	295,000		1FE
55608P-AC-8	Macquarie Bank Ltd 2.000% 08/15/16	F	08/07/2013	Citigroup Global Markets Inc.		1,249,563	1,250,000		1FE
822582-AW-2	Shell International Fin 1.900% 08/10/18	F	08/07/2013	Barclays		1,249,175	1,250,000		1FE
928670-AM-0	Volkswagen Intl Fin NW 1.150% 11/20/15	F	08/07/2013	MGIC		5,023,000	5,000,000	13,097	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						29,626,146	29,600,000	24,041	XXX
8399997. Total - Bonds - Part 3						35,373,746	35,545,000	49,658	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						35,373,746	35,545,000	49,658	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
9999999 - Totals						35,373,746	XXX	49,658	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

E04

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		07/01/2013	Paydown		153,569	153,569	151,961	151,965		1,604		1,604		153,569				1,792	11/01/2042	1	
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		08/01/2013	Paydown		147,167	147,167	145,626	145,630		1,537		1,537		147,167				1,962	11/01/2042	1	
38378G-HH-4	Government National Mortgage Series 2012-129 Class WA 2.000% 11/01/42		09/01/2013	Paydown		111,591	111,591	110,422	110,425		1,166		1,166		111,591				1,674	11/01/2042	1	
0599999	Subtotal - Bonds - U.S. Governments					412,327	412,327	408,009	408,020		4,307		4,307		412,327				5,428	XXX	XXX	
968852-YX-5	Will Cnty Ill Sch Dist #122 Txb1-Ref-Sch-Ser B 3.500% 10/01/18		09/24/2013	Tax Free Exchange		945,000	945,000	945,000	945,000						945,000				32,432	10/01/2018	1FE	
	Illinois Total					945,000	945,000	945,000	945,000						945,000				32,432	XXX	XXX	
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					945,000	945,000	945,000	945,000						945,000				32,432	XXX	XXX	
563039-AE-6	Manhattan Kansas Sales Tax Spl Build America Bonds Txb1 4.613% 12/01/16		09/10/2013	Raymond James & Associates		105,448	100,000	101,872	101,116		(185)		(185)		100,931		4,517	4,517	3,601	12/01/2016	1FE	
563039-AE-6	Manhattan Kansas Sales Tax Spl Build America Bonds Txb1 4.613% 12/01/16		09/11/2013	Raymond James & Associates		105,479	100,000	101,872	101,116		(188)		(188)		100,928		4,551	4,551	3,652	12/01/2016	1FE	
563039-AE-6	Manhattan Kansas Sales Tax Spl Build America Bonds Txb1 4.613% 12/01/16		09/18/2013	Raymond James & Associates		105,604	100,000	101,872	101,116		(193)		(193)		100,923		4,681	4,681	3,742	12/01/2016	1FE	
66285II-GF-7	North Texas Twy Auth Taxable-Bd Antic Nts-Ser B 2.306% 09/01/13		08/08/2013	Robert W. Baird		500,110	500,000	513,805	504,634		(4,254)		(4,254)		500,380		(270)	(270)	10,921	09/01/2013	1FE	
66285II-GF-7	North Texas Twy Auth Taxable-Bd Antic Nts-Ser B 2.306% 09/01/13		08/16/2013	InCapital LLC		1,000,600	1,000,000	1,027,611	1,009,268		(8,774)		(8,774)		1,000,494		106	106	22,291	09/01/2013	1FE	
837147-3K-1	South Carolina St Pub Svc Auth Santee Cooper Taxable 7.308% 01/01/14		09/09/2013	Call 102.1330		5,106,650	5,000,000	5,893,100	5,287,151		(197,864)		(197,864)		5,089,287		17,363	17,363	434,420	01/01/2014	1FE	
3199999	Subtotal - Bonds - U.S. Special Revenues					6,923,891	6,800,000	7,740,132	7,104,401		(211,458)		(211,458)		6,892,943		30,948	30,948	478,627	XXX	XXX	
084664-BG-5	Berkshire Hathaway Fin 5.000% 08/15/13		08/15/2013	Maturity		1,000,000	1,000,000	1,090,840	1,015,700		(15,700)		(15,700)		1,000,000				50,000	08/15/2013	1FE	
34530B-AB-9	Ford Credit Auto Owner Trust Series 2013-A Class A2 0.380% 11/15/15		08/15/2013	Paydown		99,165	99,165	99,157			8		8		99,165				177	11/15/2015	1FE	
34530B-AB-9	Ford Credit Auto Owner Trust Series 2013-A Class A2 0.380% 11/15/15		09/15/2013	Paydown		128,060	128,060	128,050			10		10		128,060				269	11/15/2015	1FE	
44890J-AB-5	Hyundai Auto Receivables Trust Series 2013-A Class A2 0.400% 11/15/15		09/15/2013	Paydown		155,174	155,174	155,164			10		10		155,174				388	11/15/2015	1FE	
651639-AN-6	Newmont Mining Corp 3.500% 03/15/22		09/26/2013	Nomura Securities International		175,790	200,000	200,086							200,086		(24,296)	(24,296)	3,792	03/15/2022	2FE	
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		07/01/2013	Paydown		10,831	10,831	12,006			(1,175)		(1,175)		10,831				208	09/16/2039	1FE	
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		08/01/2013	Paydown		2,142	2,142	2,375			(232)		(232)		2,142				51	09/16/2039	1FE	
74928H-AA-4	RBSCF Trust Series 2010-RR3 Class CSCA 5.467% 09/16/39		09/01/2013	Paydown		2,871	2,871	3,183			(312)		(312)		2,871				81	09/16/2039	1FE	
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		07/01/2013	Paydown		6,483	6,483	7,123			(640)		(640)		6,483				146	01/15/2045	1FM	
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		08/01/2013	Paydown		5,385	5,385	5,916			(532)		(532)		5,385				146	01/15/2045	1FM	
92976B-DT-6	Wachovia Bank Comm Mtg Trust Series 2006-C23 Class A4 5.418% 01/15/45		09/01/2013	Paydown		5,411	5,411	5,945			(534)		(534)		5,411				171	01/15/2045	1FM	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					1,591,312	1,615,522	1,709,845	1,015,700		(19,097)		(19,097)		1,615,608		(24,296)	(24,296)	55,429	XXX	XXX	
8399997	Total - Bonds - Part 4					9,872,530	9,772,849	10,802,986	9,473,121		(226,248)		(226,248)		9,865,878		6,652	6,652	571,916	XXX	XXX	
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					9,872,530	9,772,849	10,802,986	9,473,121		(226,248)		(226,248)		9,865,878		6,652	6,652	571,916	XXX	XXX	
8999997	Total - Preferred Stocks - Part 4						XXX								XXX					XXX	XXX	
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks						XXX								XXX					XXX	XXX	
9799997	Total - Common Stocks - Part 4						XXX													XXX	XXX	

E05

STATEMENT AS OF SEPTEMBER 30, 2013 OF THE MGIC INDEMNITY CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX														XXX	XXX
9899999. Total - Preferred and Common Stocks							XXX														XXX	XXX
9999999 - Totals						9,872,530	XXX	10,802,986	9,473,121		(226,248)		(226,248)		9,865,878		6,652	6,652	571,916	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Section 1 - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open

N O N E

Schedule DB - Part D - Section 2 - Collateral for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							