

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
(Date of earliest
event reported): August 12, 2002

MGIC Investment Corporation

(Exact name of registrant as specified in its charter)

Wisconsin

1-10816

39-1486475

(State or other
jurisdiction of
incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

MGIC Plaza, 250 East Kilbourn Avenue
Milwaukee, Wisconsin 53202

(Address of principal executive offices including zip code)

(414) 347-6480

(Registrant's telephone number)

Item 5. Other Events and Regulation FD Disclosure.

The Registrant has filed the separate statements of its Chief Executive Officer and its Chief Financial Officer required by the Commission's June 27, 2002 Order in File No. 4-460. These statements were filed in the form of Exhibit A to such Order.

Item 7. Financial Statements and Exhibits.

- (a) Not applicable.
- (b) Not applicable.
- (c) Exhibits.

The exhibits listed in the accompanying Exhibit Index are filed as part of this Current Report on Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MGIC INVESTMENT CORPORATION

Date: August 12, 2002

By: /S/ Joseph J. Komanecki

Joseph J. Komanecki
Senior Vice President and Chief
Accounting Officer

MGIC INVESTMENT CORPORATION
EXHIBIT INDEX TO FORM 8-K REPORT

Exhibit Number	Description
99.1	Statement of Chief Executive Officer
99.2	Statement of Chief Financial Officer

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, Curt S. Culver, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of MGIC Investment Corporation, and, except as corrected or supplemented in a subsequent covered report:

- o no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- o no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- o Annual Report on Form 10-K for the year ended December 31, 2001 of MGIC Investment Corporation;
- o all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of MGIC Investment Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- o any amendments to any of the foregoing.

/S/ Curt S. Culver

Curt S. Culver, Chief Executive Officer

August 12, 2002

Subscribed and sworn to before
me this 12th day of August 2002.

/S/ Claire A. Matheus

Notary Public
My commission expires: September 19, 2004

STATEMENT UNDER OATH OF PRINCIPAL EXECUTIVE OFFICER AND PRINCIPAL FINANCIAL OFFICER REGARDING FACTS AND CIRCUMSTANCES RELATING TO EXCHANGE ACT FILINGS

I, J. Michael Lauer, state and attest that:

(1) To the best of my knowledge, based upon a review of the covered reports of MGIC Investment Corporation, and, except as corrected or supplemented in a subsequent covered report:

- o no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
- o no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).

(2) I have reviewed the contents of this statement with the Company's audit committee.

(3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":

- o Annual Report on Form 10-K for the year ended December 31, 2001 of MGIC Investment Corporation;
- o all reports on Form 10-Q, all reports on Form 8-K and all definitive proxy materials of MGIC Investment Corporation filed with the Commission subsequent to the filing of the Form 10-K identified above; and
- o any amendments to any of the foregoing.

/S/ J. Michael Lauer

J. Michael Lauer, Chief Financial Officer

August 12, 2002

Subscribed and sworn to before
me this 12th day of August 2002.

/S/ Claire A. Matheus

Notary Public
My commission expires: September 19, 2004
